FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prin	nary Business Name: HIGH	IBRI DGE CAPI TAL MANAGI	EMENT, LLC	CRD Number: 134776
Oth	er-Than-Annual Amendme	nt - All Sections		Rev. 10/202
5/1	2/2023 7:48:53 AM			
WA	•	-	•	al of your application, revocation of your registration, or criminal see Form ADV General Instruction 4.
Iter	n 1 Identifying Information	1		
	•	•	•	contact you. If you are filing an <i>umbrella registration</i> , the vides information to assist you with filing an <i>umbrella registration</i> .
A.	Your full legal name (if you HIGHBRIDGE CAPITAL M		last, first, and middle names):	
B.	(1) Name under which you HIGHBRIDGE CAPITAL M		sory business, if different from Ite	em 1.A.
	List on Section 1.B. of Sche	dule D any additional names	under which you conduct your adv	isory business.
	(2) If you are using this Fo	orm ADV to register more th	an one investment adviser under	an <i>umbrella registration</i> , check this box 🗖
	If you check this box, comp	lete a Schedule R for each re	lying adviser.	
C.	name change is of	change in your legal name (I	tem 1.A.) or primary business nar	me (Item 1.B.(1)), enter the new name and specify whether the
D.	(2) If you report to the SE	C as an <i>exempt reporting ad</i>	nt adviser, your SEC file number: <i>viser</i> , your SEC file number: rs assigned by the SEC ("CIK Num	
	CIK Number			
	919185			
E.	•			e IARD system, your <i>CRD</i> number: 134776 oer of one of your officers, employees, or affiliates.
	(0) 15	000 N	1.000	
	(2) If you have additional	CRD Numbers, your addition	al <i>CRD</i> numbers: No Information Filed	
			No mormation rilea	
_	Drive in al Office and Diago at	E Dualmana		
F.	Principal Office and Place of (1) Address (do not use a			
	Number and Street 1:	r.O. box).	Number and Street 2:	
	277 PARK AVENUE		23RD FLOOR	
	City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10172
		vate residence, check this b		10172
	List on Section 1.F. of you are applying for rewhich you are applying	Schedule D any office, other to gistration, or are registered, I for registration or with whom the SEC as an exempt reporti	than your principal office and place with one or more state securities a n you are registered. If you are app	of business, at which you conduct investment advisory business. If uthorities, you must list all of your offices in the state or states to plying for SEC registration, if you are registered only with the SEC, or five offices in terms of numbers of employees as of the end of your
	(2) Days of week that you Monday - Friday O	•	at your <i>principal office and place c</i>	of business:
	Normal business hour 8:00 AM - 6:00 PM (3) Telephone number at			

212-287-2500

212-616-8516

(4) Facsimile number at this location, if any:

	• •	ber of offices, other than your μ recently completed fiscal year?	orincipal office and place of busin	ess, at which you conduct investment advisory busin	ess as of
G.	Mailing address, if differen	t from your <i>principal office and p</i>	lace of business address:		
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	ony.		country.	Zii i iii ostal oodo.	
	If this address is a private	e residence, check this box:			
Н.	If you are a sole proprieto	r, state your full residence addr	ress, if different from your <i>princ</i>	ipal office and place of business address in Item 1.F.:	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
1.	Do you have one or more	websites or accounts on publicly	v available social media platfori	ms (including, but not limited to, Twitter, Facebook a	Yes No
	LinkedIn)?		, avanasio ocolai illoala pianoi.	ne (medamgy section inities to printed processes a	
	If a website address serves addresses for all of the othe available social media platfo	as a portal through which to acc er information. You may need to	cess other information you have list more than one portal addres e content. Do not provide the ind	blicly available social media platforms on Section 1.1. o published on the web, you may list the portal without i s. Do not provide the addresses of websites or accounts dividual electronic mail (e-mail) addresses of employees	listing s on publicly
J.	Chief Compliance Officer (1) Provide the name and	contact information of your Chie	ef Compliance Officer. If you are	e an <i>exempt reporting adviser</i> , you must provide the c	contact
	•	Compliance Officer, if you have		Item 1.K. below.	
	Name:		Other titles, if any:		
	Telephone number:		Facsimile number, if an	y:	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) ac	ddress, if Chief Compliance Offic	er has one:		
	under the Investment Com Employer Identification Nu	pany Act of 1940 that you advi		an you, a <i>related person</i> or an investment company rece officer services to you, provide the <i>person's</i> name	J
	Name: IRS Employer Identification	n Number			
	into Employer Identification	i Number.			
K.	•	tact Person: If a person other t may provide that information he	•	er is authorized to receive information and respond	to questions
	Name:		Titles:		
	Telephone number:		Facsimile number, if an	y:	
	Number and Street 1:		Number and Street 2:		
	City:	State:	Country:	ZIP+4/Postal Code:	
	Electronic mail (e-mail) ad	ddress, if contact person has on	e:		
L.	•	all of the books and records you ur <i>principal office and place of bu</i>	•	ection 204 of the Advisers Act, or similar state law,	Yes No ⊙ O
	If "yes," complete Section 7	1.L. of Schedule D.			Vaa Na
M.	Are you registered with a	foreign financial regulatory autho	prity?		Yes No ○ ⊙
	•	registered with a foreign financia s," complete Section 1.M. of Sche		u have an affiliate that is registered with a foreign finar	ncial
					Yes No
N.	Are you a public reporting	company under Sections 12 or	15(d) of the Securities Exchang	ge Act of 1934?	0 0
					Yes No
Ο.	•	more in assets on the last day omate amount of your assets: \$10 billion	of your most recent fiscal year?		0 0

١.

J.

	\$10 billion to less than \$50 billion\$50 billion or more			
	For purposes of Item 1.O. only, "assets" refers to the total assets shown on the balance sheet for yo	-	_	anage on behalf of clients. Determine your total assets using
P.	Provide your <i>Legal Entity Identifier</i> if you have on SK6WG1E6ZYO1H0HHS346	e:		
	A <i>legal entity identifier</i> is a unique number that co <i>identifier</i> .	mpanies use to identi	fy each other in the finar	ncial marketplace. You may not have a <i>legal entity</i>
SEC	CTION 1.B. Other Business Names			
		No Inf	formation Filed	
SEC	CTION 1.F. Other Offices			
		No Inf	formation Filed	
SEC	CTION 1.I. Website Addresses			
lin				atforms where you control the content (including, but not I.I. for each website or account on a publicly available
Ac	ddress of Website/Account on Publicly Available Soc	cial Media Platform:	HTTP://WWW.HIGHBRID	GE.COM
SEC	CTION 1.L. Location of Books and Records			
	omplete the following information for each location nust complete a separate Schedule D, Section 1.L. for		our books and records, of	ther than your <i>principal office and place of business</i> . You
	ame of entity where books and records are kept: OMPLYSCI USA			
	umber and Street 1: 36 MADISON AVENUE, 8TH FLOOR		Number and Street 2	2:
	ity: EW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10016
lf	this address is a private residence, check this box:			
	elephone Number: 12-327-1533	Facsimile number, if a	any:	
	his is (check one): one of your branch offices or affiliates.			
~	a third-party unaffiliated recordkeeper. other.			
	riefly describe the books and records kept at this lo EQUIRED DOCUMENTATION UNDER ADVISERS ACT F		F ETHICS)	
	ame of entity where books and records are kept: RM			

215 COLES STREET			
City: JERSEY CITY	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07310
If this address is a private residence, check this k	oox:		
Telephone Number: 201-798-7100	Facsimile number, if any: 201-798-4427		
This is (check one): one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at th ARCHIVED DOCUMENTS	is location.		
Name of entity where books and records are kep HEDGESERV (CAYMAN) LTD.	rt:		
Number and Street 1: WILLOW HOUSE, CRICKET SQUARE, 6TH FLOOR		Number and Stree PO BOX 261	t 2:
City: GEORGE TOWN, GRAND CAYMAN	State:	Country: Cayman Islands	ZIP+4/Postal Code: KY1-1104 CJ
If this address is a private residence, check this b	oox:		
Telephone Number: 345-769-8120	Facsir	nile number, if any:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at th CERTAIN RECORDS FOR THE POOLED INVESTMENT LOCATION, HEDGESERV MAY DECIDE TO USE ALTE	Γ VEHICLES MANAGED BY TH		
Name of entity where books and records are kep IRON MOUNTAIN HONG KONG LIMITED	rt:		
Number and Street 1: 605-606, 6/F GREENFIELD TOWER, CONCORDIA F	PLAZA	Number and Street 2 NO 1 SCIENCE MUSE	2: UM ROAD, TSIM SHA TSUI
City:	State:	Country:	ZIP+4/Postal Code:
KOWLOON		Hong Kong	
If this address is a private residence, check this b	oox:		
Telephone Number: 852-2331-8000	Facsimile nun 852-2111-12	_	
This is (check one): one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at th	is location.		

Number and Street 2:

Number and Street 1:

ARCHIVED DOCUMENTS

SEC	TION	J 1.M	1. Registration with Foreign F	inancial Regulatory Authorities		
				No Informa	ation Filed	
Iten	1 2 S	EC R	egistration/Reporting			
SEC	regi	strat		odating amendment to your SEC regis	o register with the SEC. Complete this It tration. If you are filing an <i>umbrella regi</i>	3 3 11 3 0
Α.	ann pro	<i>ual u_l</i> vides	pdating amendment to your SE	•	ne of the Items 2.A.(1) through 2.A.(12) religible to register with the SEC, check respond to each of these items.	· ·
	V	(1)	are a large advisory firm th	at oithor:		
	12.1	(1)		der management of \$100 million (in l	U.S. dollars) or more: or	
						ite manet recent amount undeting
	_		amendment and is regist	ered with the SEC;	.S. dollars) or more at the time of filing	
		(2)	are a mid-sized advisory fir (in U.S. dollars) and you are		management of \$25 million (in U.S. doll	ars) or more but less than \$100 million
			(a) not required to be regist of business; or	ered as an adviser with the <i>state sed</i>	curities authority of the state where you	maintain your principal office and place
			(b) not subject to examination	on by the state securities authority of	the state where you maintain your prin	ncipal office and place of business;
			Click HERE for a list of sta authority.	ates in which an investment adviser, if	registered, would not be subject to exam	ination by the state securities
		(3)	Reserved			
		(4)	have your principal office and	place of business outside the United	States;	
		(5)	are an investment adviser ((or subadviser) to an investment co	ompany registered under the Investmer	nt Company Act of 1940;
		(6)			be a business development company partition, and you have at least \$25 million	
		(7)	are a pension consultant wi in rule 203A-2(a);	th respect to assets of plans having	an aggregate value of at least \$200,00	0,000 that qualifies for the exemption
		(8)			olled by, or is under common control with iness is the same as the registered advis	
			If you check this box, complet	e Section 2.A.(8) of Schedule D.		
		(9)	are an adviser relying on rul	le 203A-2(c) because you expect to l	be eligible for SEC registration within	120 days;
			If you check this box, complet	e Section 2.A.(9) of Schedule D.		
		(10)	are a multi-state adviser th	at is required to register in 15 or mo	ore states and is relying on rule 203A-2(o	d);
			If you check this box, complet	e Section 2.A.(10) of Schedule D.		
		(11)	are an Internet adviser rely	ing on rule 203A-2(e);		
		(12)	have received an SEC order	exempting you from the prohibition	against registration with the SEC;	
			If you check this box, complet	e Section 2.A.(12) of Schedule D.		
		(13)	are no longer eligible to ren	nain registered with the SEC.		
				-		
Sta	te S	ecuri	ties Authority Notice Filings	and State Reporting by Exempt Re	porting Advisers	
C.	file of r to r add the	with eport eceiv litiona SEC.	the SEC. These are called <i>not</i> its and any amendments they five notice of this and all subsect all state(s), check the box(es)	ice filings. In addition, exempt reporting file with the SEC. If this is an initial a quent filings or reports you submit to next to the state(s) that you would I	state securities authorities a copy of the ing advisers may be required to provide supplication or report, check the box(es) the SEC. If this is an amendment to dir like to receive notice of this and all subsuings or reports from going to state(s) the	state securities authorities with a copy next to the state(s) that you would like ect your notice filings or reports to equent filings or reports you submit to
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□ CT	□ ME	□ NC	□ VI
□ DE	□ MD	□ ND	□ VA
□ DC	□ MA	□ OH	□ WA
□ FL	□ мі	ОК	□ wv
□ GA	□ MN	OR	□ wi
□ GU	□ MS	□ PA	□ wy
□ ні	□ мо	□ PR	
□ ID	□ MT	□ RI	
	, ,	going to a state that currently receives ust be filed before the end of the year (De	
	2024 2(b) from the prohibition on rec	distriction because you control are control	alled by or ore under common control
If you are relying on the exemption in rule with an investment adviser that is register the following information:	•		•
Name of Registered Investment Adviser			
CRD Number of Registered Investment Adv	riser		
SEC Number of Registered Investment Adv	riser		
		D 11 11 111 112 122 D	
SECTION 2.A.(9) Investment Adviser Exp If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres	kemption from the prohibition on register certain representations about your el	tration available to an adviser that expe igibility for SEC registration. By checkir	•
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres	kemption from the prohibition on register certain representations about your elementations. You must make both of the egistered with the SEC or a state secur	tration available to an adviser that expension in the second seco	ng the appropriate boxes, you will be
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repres	kemption from the prohibition on register certain representations about your electations. You must make both of the egistered with the SEC or a state securafter the date my registration with the stration if, on the 120th day after my resistration if the second in the second i	tration available to an adviser that expension available to an adviser that expension by checking the second secon	expectation that I will be eligible to
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required represult am not registered or required to be register with the SEC within 120 days and I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register	kemption from the prohibition on register certain representations about your electations. You must make both of the egistered with the SEC or a state securafter the date my registration with the stration if, on the 120th day after my resistration if the second in the second i	tration available to an adviser that expension available to an adviser that expension by checking the second secon	expectation that I will be eligible to
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If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repression of the SEC within 120 days at register with the SEC within 120 days at 1 undertake to withdraw from SEC register 203A(a) of the Advisers Act from register If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. If you are applying for registration as an interpretation and investment adviser with the state security of the state and investment adviser with the state security of the state and investment adviser and investment advi	kemption from the prohibition on register certain representations about your elevations. You must make both of the egistered with the SEC or a state securater the date my registration with the stration if, on the 120th day after my registration with the SEC. Multi-state adviser exemption from the pay checking the appropriate boxes, you have stment adviser with the SEC, you rand federal laws and have concluded the stration if I file an amendment to this reviser with the state securities authorities amendment, you must make this representation amendment, I have reviewed the ister as an investment adviser with the state securities with the state and investment adviser and	tration available to an adviser that expension available to an adviser that expension indicating that I would be responded by those state authorities in those states.	expectation that I will be eligible to expectation that I will be eligible to etive, I would be prohibited by Section uired to make certain representations uired representations. This: The equired by the laws of fewer than 15 have concluded that I am required eates.
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repress ☐ I am not registered or required to be represed ☐ I am not registered or required to be represed ☐ I undertake to withdraw from SEC register 203A(a) of the Advisers Act from register ☐ I undertake to withdraw from SEC register ☐ I with a divisers Act from register ☐ If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. ☐ If you are applying for registration as an investment adviser with the state securing ☐ I have reviewed the applicable state and investment adviser with the state securing ☐ I undertake to withdraw from SEC registrates to register as an investment adviser with the date of filling ☐ Within 90 days prior to the date of filling ☐ by the laws of at least 15 states to register ☐ If you are relying upon an SEC order exempting upon an SEC order	kemption from the prohibition on register certain representations about your elevations. You must make both of the egistered with the SEC or a state securater the date my registration with the stration if, on the 120th day after my registration with the SEC. Multi-state adviser exemption from the pay checking the appropriate boxes, you have stment adviser with the SEC, you rand federal laws and have concluded the stration if I file an amendment to this reviser with the state securities authorities amendment, you must make this representation amendment, I have reviewed the ister as an investment adviser with the state securities with the state and investment adviser and	tration available to an adviser that expension available to an adviser that expension indicating that I would be responded by those state authorities in those states.	expectation that I will be eligible to expectation that I will be eligible to etive, I would be prohibited by Section uired to make certain representations uired representations. This: The equired by the laws of fewer than 15 have concluded that I am required eates.
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required repressorable. I am not registered or required to be register with the SEC within 120 days at I undertake to withdraw from SEC registed 203A(a) of the Advisers Act from registed. SECTION 2.A.(10) Multi-State Adviser If you are relying on rule 203A-2(d), the make about your eligibility for SEC registration. Enterprise If you are applying for registration as an interpretable state and investment adviser with the state securor I undertake to withdraw from SEC registrates to register as an investment adviser with the date of filling by the laws of at least 15 states to register states to register to the date of filling by the laws of at least 15 states to register.	kemption from the prohibition on register certain representations about your elevations. You must make both of the egistered with the SEC or a state securater the date my registration with the stration if, on the 120th day after my registration with the SEC. Multi-state adviser exemption from the pay checking the appropriate boxes, you have stment adviser with the SEC, you rand federal laws and have concluded the stration if I file an amendment to this reviser with the state securities authorities amendment, you must make this representation amendment, I have reviewed the ister as an investment adviser with the state securities with the state and investment adviser and	tration available to an adviser that expension available to an adviser that expension indicating that I would be responded by those state authorities in those states.	expectation that I will be eligible to expectation that I will be eligible to etive, I would be prohibited by Section uired to make certain representations uired representations. This: The equired by the laws of fewer than 15 have concluded that I am required eates.

If y	ou are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.	
A.	How are you organized?	
	C Corporation	
	Sole Proprietorship	
	C Limited Liability Partnership (LLP)	
	C Partnership	
	Limited Liability Company (LLC)	
	C Limited Partnership (LP)	
	Other (specify):	
	If you are changing your response to this Item, see Part 1A Instruction 4.	
B.	In what month does your fiscal year end each year? DECEMBER	
C.	Under the laws of what state or country are you organized?	
	State Country	
	Delaware United States	
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.	
	If you are changing your response to this Item, see Part 1A Instruction 4.	
Itor	m 4 Successions	
T C		No
A.	Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?	•
	If "yes", complete Item 4.B. and Section 4 of Schedule D.	
B.	Date of Succession: (MM/DD/YYYY)	
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction	า 4.
SEC	CTION 4 Successions	
OLG		
	No Information Filed	
Iter	m 5 Information About Your Advisory Business - Employees, Clients, and Compensation	
Res	sponses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making	9

Employees

Item 3 Form of Organization

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.
 - 49
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?
 - 15
 - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?

regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

- 5
- 3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?

0	
Approximately how many of the employees reported in 5 A	are registered with one or more state securities authorities as investment advisor

representatives for an investment adviser other than you?

(5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

(6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

In your response to Item 5.B. (6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

(2) Approximately what percentage of your *clients* are non-*United States persons*? 71%

D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)			\$
(b) High net worth individuals			\$
(c) Banking or thrift institutions			\$
(d) Investment companies			\$
(e) Business development companies			\$
(f) Pooled investment vehicles (other than investment companies and business development companies)	24		\$ 7,026,318,705
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)			\$
(h) Charitable organizations			\$
(i) State or municipal <i>government entities</i> (including government pension plans)			\$
(j) Other investment advisers			\$
(k) Insurance companies			\$
(I) Sovereign wealth funds and foreign official institutions			\$
(m) Corporations or other businesses not listed above			\$
(n) Other:			\$

Compensation Arrangements

- E. You are compensated for your investment advisory services by (check all that apply):
 - ☑ (1) A percentage of assets under your management
 - (2) Hourly charges

l i	(3)	Subscription fees (for	·					
	(4)	Fixed fees (other than	n subscription fees)				
_	(5) (6)	Commissions						
	(-)	Performance-based fee Other (specify):	es					
1.	(7)	other (specify).						
		mation About Your Adv		legulatory Assets Unde	er Management			
Regul	latory A	Assets Under Managem	nent				Vac	Na
F. (*	1) Dov	rou provido continuous	and regular cupery	visory or management (services to securities portfo	line?	Yes	
		•			·		•	0
(2	2) If ye	s, what is the amount o	or your regulatory	_	nent and total number of ac			
	Б.		,	U.S. Dollar Amount	,	Total Number of Accounts		
		cretionary:		(a) \$ 7,026,318,705		3) 24		
		-Discretionary:	·	b) \$ 0		e) 0		
	Tota	al:	(c) \$ 7,026,318,705	(f) 24		
		t 1A Instruction 5.b. exp. apleting this Item.	lains how to calcula	te your regulatory asset	ts under management. You i	must follow these instructions carefully whe	en	
(3	are r	t is the approximate am non- <i>United States perso</i> 346,928,952	•	regulatory assets unde	er management (reported ir	n Item 5.F.(2)(c) above) attributable to <i>cl</i>	lients who)
	4 5/6							
		mation About Your Adv	visory Business - A	dvisory Activities				
	ory Act							
_		pe(s) of advisory service		Check all that apply.				
_	(1) (2)	Financial planning ser		nd/or small businesses				
	(2)	· ·			ousiness development com	panies" that have made an election pursu	iant to	
	(3)	section 54 of the Inve		•	ousiness development com	parties that have made an election pursu	ant to	
	(4)				nan investment companies)			
1	(5)	· ·	·	ther than small busine	esses) or institutional <i>client</i> :	s (other than registered investment comp	oanies and	b
	- (1)	other pooled investm						
	(6) (7)	Pension consulting se		ilyata fund managara)				
	(7) (8)	Selection of other adv Publication of periodi						
	(9)	Security ratings or pr						
ſ) Market timing service	_					
ı) Educational seminars	s/workshops					
ſ	(12)	Other(specify):						
1.	nvestme		0, including as a sui	badviser. If you check It	tem 5.G.(3), report the 811	ntract to an investment company registered or 814 number of the investment company		e
H. If	f you pr	rovide financial planning	services, to how r	nany <i>clients</i> did you pro	ovide these services during	your last fiscal year?		
	0 0							
	0 1-	10						
	ი ი 11 -							
	o 26 -	- 50						
	ი 51 -	- 100						
		- 250						
	o 251	- 500						
	o Mor	e than 500						
		nore than 500, how mar und to the nearest 500)	•					
	•	responses to this Item 5. se investors.	.H., do not include a	วร "clients" the investor	rs in a private fund you advis	se, unless you have a separate advisory rela	ationship	
							Yes	No
		ou participate in a <i>wrap</i>	, ,				0	\odot
	,		, 0	s the amount of your re	egulatory assets under mai	nagement attributable to acting as:		
	(a) <i>sp</i>	oonsor to a wrap fee prog	gram					

\$		
(b) portfolio manager for a <i>wrap fee program</i> ?		
(c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ? \$		
If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Scho	edule l	D.
If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered t wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).	hrougi	h a
(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of nvestments?	Yes O	No •
(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	•	0
Separately Managed Account <i>Clients</i>		
(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes O	No ©
If yes, complete Section 5.K.(1) of Schedule D.		
(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	0
If yes, complete Section 5.K.(2) of Schedule D.		
(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	0
If yes, complete Section 5.K.(2) of Schedule D.		
(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	0
If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
Marketing Activities		
(1) Do any of your <i>advertisements</i> include:	Yes	No
(a) Performance results?	•	0
(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	•	0
(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
(e) Third-party ratings?	0	•
(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of testimonials, endorsements, or third-party ratings?	0	•
(3) Do any of your advertisements include hypothetical performance?	•	0

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

(4) Do any of your advertisements include predecessor performance?

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

a) Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	Exposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any borrowings and (b) the gross notional value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SEC	CTION	I 5.K.(3) Custodians for Separately Managed Accounts	
		No Information Filed	
Ite	m 6 C	Other Business Activities	
In	this I	rem, we request information about your firm's other business activities.	
A	You	are actively engaged in business as a (check all that apply): (1) broker-dealer (registered or unregistered) (2) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (4) futures commission merchant (5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify):	
	If y	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	- 81-
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	s No
	(2)	If yes, is this other business your primary business?	_
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name	
		Ye	s No
	(3)	Do you sell products or provide services other than investment advice to your advisory clients?	•
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name	
SEC	CTION	I 6.A. Names of Your Other Businesses	
		No Information Filed	
SEC	CTION	I 6.B.(2) Description of Primary Business	
		your primary business (not your investment advisory business):	
lf	you e	ngage in that business under a different name, provide that name:	
SEC	CTION	l 6.B.(3) Description of Other Products and Services	

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

Item 7 Financial Industry Affiliations

If you engage in that business under a different name, provide that name:

	his Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may ur between you and your <i>clients</i> .
	ur between you and your <i>clients</i> .
	Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.
	For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.
	You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.
	You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.
SEC	TION 7.A. Financial Industry Affiliations
Con	nplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.
1.	Legal Name of <i>Related Person</i> : JPMORGAN CHASE BANK N.A.
2.	Primary Business Name of <i>Related Person</i> : JPMORGAN CHASE BANK N.A.
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
	or Other 7H6GLXDRUGQFU57RNE
4.	Related Person's (a) CRD Number (if any):
	(b) CIK Number(s) (if any): CIK Number
	835271
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) ☑ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) ☑ registered security-based swap dealer

	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	.0.	futures commission merchant		
	` ,	banking or thrift institution		
		trust company		
	0,	accountant or accounting firm		
		☐ lawyer or law firm ☐ insurance company or agency		
	(n) (m)			
	` ,	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	you control or are you controlled by the related person?	\circ	•
7.	Are :	you and the <i>related person</i> under common <i>control</i> ?	•	С
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ts:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	Yes	Nic
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	⊙	
	(b)	If the answer is yes, under what exemption?	•	
	(-)	SECTION 202(A)(11) OF THE INVESTMENT ADVISERS ACT OF 1940		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	С
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	ed.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Australia - Australian Securities and Investments Commission		
		Bahrain - Central Bank of Bahrain		
		Chile - Superintendent of Pension Fund Administrators		
		France - Financial Markets Authority		
		Hong Kong - Securities and Futures Commission		
		Japan - Financial Services Agency		
		Jersey - Jersey Financial Services Commission		
		Netherlands - The Netherlands Authority for the Financial Markets		
		Other - ARGENTINA - CENTRAL BANK OF ARGENTINA		
		Other - ARGENTINA - NATIONAL SECURITIES COMMISSION (CNV)		
		Other - ARGENTINA - PUBLIC REGISTER OF COMMERCE - REGISTRY OF SUPERINTENDENCE OF CORPORATIONS		
		Other - AUSTRALIA - AUSTRALIAN PRUDENTIAL REGULATION AUTHORITY		
		Other - AUSTRALIA - AUSTRALIAN TRANSACTION REPORTS AND ANALYSIS CENTRE		
		Other - BELGIUM - NATIONAL BANK OF BELGIUM		
		Other - BRAZIL - CENTRAL BANK OF BRAZIL		
		Other - CANADA - OFFICE OF THE SUPERINTENDENT OF FINANCIAL INSTITUTIONS		
		Other - FRANCE - PRUDENTIAL SUPERVISION AND RESOLUTION AUTHORITY		_
		Other - HONG KONG - HONG KONG MONETARY AUTHORITY		
		Other - INDIA - RESERVE BANK OF INDIA		
		Other - ISRAEL - BANK OF ISRAEL		
		Other - ITALY - BANK OF ITALY		
		Other - JAPAN - BANK OF JAPAN		
		Other - JAPAN - FINANCIAL FUTURES ASSOCIATION OF JAPAN		
		Other - JAPAN - JAPAN SECURITIES DEALERS ASSOCIATION		
		Other - JAPAN - MINISTRY OF FINANCE		
		Other - NETHERLANDS - DUTCH NATIONAL BANK (DNB)		
		Other - QATAR - QATAR FINANCIAL CENTRE REGULATORY AUTHORITY		
		Other - SAUDI ARABIA - MINISTRY OF COMMERCE		
		Other - SAUDI ARABIA - SAUDI ARABIAN GENERAL INVESTMENT AUTHORITY		

12. Do 1. Le J.F. 2. Pr J.F. 3. Re 80 or Ot 4. Re (a (b)		Other - SOUTH AFRICA - JOHANNESBURG STOCK EXCHANGE Other - SOUTH AFRICA - PRUDENTIAL AUTHORITY Other - SPAIN - BANK OF SPAIN Other - TAIWAN - BILLS FINANCE ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - CENTRAL BANK OF THE REPUBLIC OF CHINA (TAIWAN) Other - TAIWAN - MINISTRY OF ECONOMIC AFFAIRS Other - TAIWAN - TAIWAN SECURITIES ASSOCIATION Other - TAIWAN - THE BANKERS' ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY Other - VIETNAM - STATE BANK OF VIETNAM		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - SPAIN - BANK OF SPAIN Other - TAIWAN - BILLS FINANCE ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - CENTRAL BANK OF THE REPUBLIC OF CHINA (TAIWAN) Other - TAIWAN - MINISTRY OF ECONOMIC AFFAIRS Other - TAIWAN - TAIWAN SECURITIES ASSOCIATION Other - TAIWAN - THE BANKERS' ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - TAIWAN - BILLS FINANCE ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - CENTRAL BANK OF THE REPUBLIC OF CHINA (TAIWAN) Other - TAIWAN - MINISTRY OF ECONOMIC AFFAIRS Other - TAIWAN - TAIWAN SECURITIES ASSOCIATION Other - TAIWAN - THE BANKERS' ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - TAIWAN - CENTRAL BANK OF THE REPUBLIC OF CHINA (TAIWAN) Other - TAIWAN - MINISTRY OF ECONOMIC AFFAIRS Other - TAIWAN - TAIWAN SECURITIES ASSOCIATION Other - TAIWAN - THE BANKERS' ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - TAIWAN - MINISTRY OF ECONOMIC AFFAIRS Other - TAIWAN - TAIWAN SECURITIES ASSOCIATION Other - TAIWAN - THE BANKERS' ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - TAIWAN - TAIWAN SECURITIES ASSOCIATION Other - TAIWAN - THE BANKERS' ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - TAIWAN - THE BANKERS' ASSOCIATION OF THE REPUBLIC OF CHINA Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - TAIWAN - TRUST ASSOCIATION OF THE REPUBLIC OF CHINA Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - THAILAND - BANK OF THAILAND Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - UNITED ARAB EMIRATES - DUBAI FINANCIAL SERVICES AUTHORITY Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - UNITED ARAB EMIRATES - DUBAI INTERNATIONAL FINANCIAL CENTRE Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - UNITED ARAB EMIRATES - REGISTRAR OF COMPANIES Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Other - UNITED KINGDOM - PRUDENTIAL REGULATION AUTHORITY		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e				
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		OTHER - VIETNAM - STATE BANK OF VIETNAM		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Singapore - Monetary Authority of Singapore		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Switzerland - Swiss Financial Market Supervisory Authority		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e				
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Taiwan - Financial Supervisory Commission		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		Thailand - Securities and Exchange Commission		
12. Do 1. Le J.F 2. Pr J.F 3. Re 80 or Ot 4. Re (a (b) (c) (d) (e		United Kingdom - Financial Conduct Authority		
1. Lee J.F. 2. Pr J.F. 3. Re 80 or Ot (a (b) (c) (d) (e)	Do y	ou and the related person share any supervised persons?	\circ	•
1. Lee J.F. 2. Pr J.F. 3. Re 80 or Ot (a (b) (c) (d) (e)	_			
J.F. 2. Pr J.F. 3. Re 80 or Ot 4. Re (a (b (c) (d (e)	Do y	you and the <i>related person</i> share the same physical location?	\circ	\odot
J.F. 2. Pr J.F. 3. Re 80 or Ot 4. Re (a (b (c) (d (e)				_
3. Ree 80 or Ot 4. Ree (a (b (c) (d (e	J.P.	Al Name of <i>Related Person</i> : MORGAN PRIVATE INVESTMENTS INC. Pary Business Name of <i>Related Person</i> :		
80 or Ot 4. Re (a (b (c) (d (e	J.P.	MORGAN PRIVATE INVESTMENTS INC.		
80 or Ot 4. Re (a (b (c) (d (e	Polo	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
or Ot 4. Re (a (b (c) (d (e		- 41088		
4. Re (a (b (c) (d (e	or			
5. Re (a (b (c) (d (e	Othe			
5. Re (a (b (c) (d (e				
(b) 5. Re (a) (b) (c) (d) (e)		ted Person's		
5. Re (a (b (c) (d (e	(a)	CRD Number (if any): 110186		
5. Re (a (b (c) (d (e	(b)	CIK Number(s) (if any):		
(a (b (c) (d (e	(~)	CIK Number		
(a (b (c) (d (e		1503764		
(a (b (c) (d (e				
(a (b (c) (d (e				
(b (c) (d (e		ted Person is: (check all that apply)		
(c) (d (e	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
(d (e	(b)	other investment adviser (including financial planners)		
(e	(c)	registered municipal advisor registered security-based swap dealer		
		major security-based swap dealer major security-based swap participant		
()		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	□ banking or thrift institution		
(i)	(i)	□ trust company		
(j)	(j)	accountant or accounting firm		
(k)	(k)	lawyer or law firm		
(1)		insurance company or agency		
(m	• • •			
	(m)	real estate broker or dealer		
(n	(m) (n)	changer or cyndicator of limited partnershine (or equivalent), evaluding peoled investment vehicles		
(n (o	(m)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

6.	Do you control or are you controlled by the related person?	0	•	
7.	Are you and the related person under common control?	•	0	
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not requi to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>. Number and Street 2: 		Ö	
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:			
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	Ye O	s No	
10	. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0		
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regi			
11	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	0	•	
12	. Do you and the <i>related person</i> share the same physical location?	0	•	
1	Logal Name of Related Person.			
1.	Legal Name of <i>Related Person</i> : J.P. MORGAN SECURITIES PLC			
2.	Primary Business Name of <i>Related Person</i> : J.P. MORGAN SECURITIES PLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Other K6Q0W1PS1L1O4IQL9C			
4.	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any): No Information Filed			
5.	Related Person is: (check all that apply) (a)			
	 (e) ☐ major security-based swap participant (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) ☑ futures commission merchant (h) ☑ banking or thrift institution 			
	 (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency 			
	(m) pension consultant (n) real estate broker or dealer			
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
		Ye	s No	,
6.	Do you control or are you controlled by the related person?	0	•	
7.	Are you and the related person under common control?	•	0	
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	C	•	

	(D)	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	О
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> .	2556	ıtc.
	(0)	Number and Street 1: Number 2:	u330	ισ.
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	\circ
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
10.	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	⊙ red	O
	(6)	Name of Country/English Name of Foreign Financial Regulatory Authority	Cu.	
		Canada - Ontario Securities Commission		\neg
		Germany - German Federal Financial Supervisory Agency		
		Switzerland - Swiss Financial Market Supervisory Authority		
		United Kingdom - Financial Conduct Authority		
		United Kingdom - Prudential Regulation Authority		
11	Do v	vou and the related person share any supervised persons?	_	_
	Во у	and the related person shall early supervised persons.	0	•
12.	Do v	you and the related person share the same physical location?	0	6
			0	•
1.	_	al Name of Related Person:		
	JPMC	DRGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.		
2	Drim	eary Business Name of <i>Related Person</i> :		
2.		DRGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	802	- 116868		
	or Othe			
	Othe			
4.	Rela	ted Person's		
		CRD Number (if any):		
		304190		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ted Person is: (check all that apply)		
0.		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	. ,	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	• •	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(3)	futures commission merchant		
		banking or thrift institution		
	• • •	 □ trust company □ accountant or accounting firm 		
	٠,	lawyer or law firm		
	` ,	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	_		Yes	
6.	ро у	you control or are you controlled by the related person?	0	\odot
	Λ.	way and the volated narray under common active?		
/.	Are y	you and the <i>related person</i> under common <i>control</i> ?	⊙	0
0	(2)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	
8.	(a)	Does the related person act as a qualified custodian for your chemis in confidention with advisory services you provide to chemis?	O	⊙

	(b) (c)	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> an to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	d thus are not required	
	(C)	Number and Street 1: Number and Street 1:	custody of your chemis asset	.5.
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	a) If the related person is an investment adviser, is it exempt from registration?	•	O
	(b)	b) If the answer is yes, under what exemption?		
		PRIVATE FUND ADVISER UNDER SECTION 203(M)-1(B) OF THE INVESTMENT ADVISERS ACT OF 1940		
10.	(a)			\circ
	(b)		related person is registered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Austria - Financial Market Authority		
		France - Financial Markets Authority		
		Germany - German Federal Financial Supervisory Agency		_
		Greece - Hellenic Republic Capital Market Commission		
		Italy - National Stock Exchange Commission		
		Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector		
		Netherlands - The Netherlands Authority for the Financial Markets		
		Spain - National Commission of Securities Markets		
		Sweden - Swedish Financial Supervisory Authority		\neg
11.	Do v	Oo you and the related person share any supervised persons?	0	~
	20)	to you and the related percent and edge. These percents.	C	٠
12	Do v	Oo you and the <i>related person</i> share the same physical location?	0	_
12.	БО у	you and the related person share the same physical location.	O	•
 4. 	801 or Othe	Other Related Person's		
		135960		
	(b)			
		CIK Number		
		1362941		
E	Dolo	Polated Porgania, (about all that apply)		
5.		Related Person is: (check all that apply) a)		
		-		
	(c)			
	(e)			
	(g)	g) 🗖 futures commission merchant		
	(h)	h) 🗖 banking or thrift institution		
	(i)	i) 🗖 trust company		
	(j)			
	(k)			
	(l)			
		m) pension consultant		
	(n) (o)			
	(b)			
	(P)	p) = opened general partitol managing member (or equivalent) of peered investment verificate		

			Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	•
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number 2:	asse	ts:
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		·	Yes	No
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	\odot
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	\odot	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	ed.	
		Italy - National Stock Exchange Commission		
		United Kingdom - Financial Conduct Authority		
11.	Do y	ou and the related person share any supervised persons?	0	•
12.	Do y	rou and the related person share the same physical location?	0	•
1.	J.P. N	Al Name of <i>Related Person</i> : MORGAN INSTITUTIONAL INVESTMENTS INC. ary Business Name of <i>Related Person</i> : MORGAN INSTITUTIONAL INVESTMENTS INC.		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 2182 er		
4.	(a)	ted Person's CRD Number (if any): 102920 CIK Number(s) (if any): CIK Number 1099485		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do v	ou control or are you controlled by the related person?	_	

7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number and Street 2:	'ass∈	∍ts:
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	Yes	No
9.		0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.No Information Filed	o ered.	•
11.	Do you and the related person share any supervised persons?	•	0
12	Do you and the <i>related person</i> share the same physical location?	_	_
12.	bo you and the related person share the same physical location:	•	О
1.	Legal Name of <i>Related Person</i> : JPMORGAN ASSET MANAGEMENT (SWITZERLAND) LLC		
2.	Primary Business Name of <i>Related Person</i> : JPMORGAN ASSET MANAGEMENT (SWITZERLAND) LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) Double broker-dealer, municipal securities dealer, or government securities broker or dealer		
	 (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor 		
	(c) ☐ registered municipal advisor(d) ☐ registered security-based swap dealer		
	 (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 		
	(g) futures commission merchant		
	(h) □ banking or thrift institution(i) □ trust company		
	(j) accountant or accounting firm		
	(k) ☐ lawyer or law firm (l) ☐ insurance company or agency		
	(m) pension consultant		
	 (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes	No ©
		~	v
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0	0

	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number and Street 2:	''ass∈	ets:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	\circ
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	\odot	\circ
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed.	ered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Switzerland - Swiss Financial Market Supervisory Authority		
11.	Do y	ou and the related person share any supervised persons?	\circ	\odot
12.	Do y	you and the <i>related person</i> share the same physical location?	\circ	⊙
1.	Lega	al Name of <i>Related Person</i> :		
	_	MORGAN SECURITIES LLC		
2.		ary Business Name of Related Person:		
	J.P.	MORGAN SECURITIES LLC		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 3702		
	or	- 3702		
	Othe			
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
		79		
	(b)	CIK Number(s) (if any):		
		CIK Number 782124		
		124224		
		1362244		
		1362244		
5	Rela			
5.		ted Person is: (check all that apply)		
5.	<i>Rela</i> (a) (b)			
5.	(a)	ted Person is: (check all that apply) Display="block" broker-dealer, municipal securities dealer, or government securities broker or dealer.		
5.	(a) (b)	ted Person is: (check all that apply) I broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
5.	(a) (b) (c)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor		
5.	(a) (b) (c) (d)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer		
5.	(a) (b) (c) (d) (e)	ted Person is: (check all that apply) ✓ broker-dealer, municipal securities dealer, or government securities broker or dealer ✓ other investment adviser (including financial planners) ─ registered municipal advisor ✓ registered security-based swap dealer ─ major security-based swap participant ─ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) ✓ futures commission merchant		
5.	(a) (b) (c) (d) (e) (f)	ted Person is: (check all that apply) □ broker-dealer, municipal securities dealer, or government securities broker or dealer □ other investment adviser (including financial planners) □ registered municipal advisor □ registered security-based swap dealer □ major security-based swap participant □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) □ futures commission merchant □ banking or thrift institution		
5.	(a) (b) (c) (d) (e) (f) (g) (h)	ted Person is: (check all that apply) ✓ broker-dealer, municipal securities dealer, or government securities broker or dealer ✓ other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		
5.	(a)(b)(c)(d)(e)(f)(g)(h)(i)(j)	ted Person is: (check all that apply) ✓ broker-dealer, municipal securities dealer, or government securities broker or dealer ✓ other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k)	ted Person is: (check all that apply) If broker-dealer, municipal securities dealer, or government securities broker or dealer If other investment adviser (including financial planners) If registered municipal advisor If registered security-based swap dealer If major security-based swap participant If commodity pool operator or commodity trading advisor (whether registered or exempt from registration) If utures commission merchant If banking or thrift institution If trust company If accountant or accounting firm If awyer or law firm		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	ted Person is: (check all that apply) ✓ broker-dealer, municipal securities dealer, or government securities broker or dealer ✓ other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) ✓ tutures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm ✓ insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer	Yes	No
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o) (p)	ted Person is: (check all that apply) ✓ broker-dealer, municipal securities dealer, or government securities broker or dealer ✓ other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) ✓ tutures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm ✓ insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		_
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o) (p)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes O	No ⊙
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o) (p)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	0	_
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o) (p)	broker-dealer, municipal securities dealer, or government securities broker or dealer of the investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		_
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o) (p)	broker-dealer, municipal securities dealer, or government securities broker or dealer of the investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	o ⊚	0
 7. 	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o) (p) Are (a)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	0	000
 7. 	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o) (p) Are (a)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles sou control or are you controlled by the related person? you and the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0 0 0 0	0
 7. 	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o) (p) Are (a)	ted Person is: (check all that apply) □ broker-dealer, municipal securities dealer, or government securities broker or dealer □ other investment adviser (including financial planners) □ registered municipal advisor □ registered security-based swap dealer □ major security-based swap participant □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) □ futures commission merchant □ banking or thrift institution □ trust company □ accountant or accounting firm □ lawyer or law firm □ insurance company or agency □ pension consultant □ real estate broker or dealer □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles □ ucontrol or are you controlled by the related person? you and the related person under common control? Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the	0 0 0 0	000

		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
_			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	⊙
	(b)	If the answer is yes, under what exemption?		
10.		Is the related person registered with a foreign financial regulatory authority?	\odot	\circ
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registed.	ed.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Canada - Ontario Securities Commission		
11.	Do y	you and the related person share any supervised persons?	\circ	\odot
12.	Do y	you and the <i>related person</i> share the same physical location?	0	⊙
1	Lega	al Name of <i>Related Person</i> :		
١.	_	MORGAN INVESTMENT MANAGEMENT INC.		
2.	Prim	ary Business Name of <i>Related Person</i> :		
	J.P. N	MORGAN INVESTMENT MANAGEMENT INC.		
		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		- 21011		
	or Othe			
	Othe	51		
4.	Rela	ted Person's		
		CRD Number (if any):		
	. ,	107038		
	(b)	CIK Number(s) (if any):		
		CIK Number		
		1363391		
		741611		
		928121		
		1173475		
5.		ted Person is: (check all that apply)		
	. ,	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` ,	other investment adviser (including financial planners)		
		registered municipal advisor		
		registered security-based swap dealer		
	` '	major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	.0,	banking or thrift institution		
		trust company		
	• •	accountant or accounting firm		
		lawyer or law firm		
		insurance company or agency		
		pension consultant		
		real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	•
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
			_	_
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	_
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	-	-
		to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	asse	ets:

		Number and Street 1:		Number and Stree	t 2:		
		City:	State:	Country:	ZIP+4/Postal Code:		
		If this address is a privat	te residence, check this	box: 🗖			
						Yes	s No
9.	(a)	If the related person is an	investment adviser, is	it exempt from registration?		0	\odot
	(b)	If the answer is yes, und	er what exemption?				
10.	(a)	Is the related person regis	stered with a <i>foreign fir</i>	nancial regulatory authority?		•	0
	(b)	If the answer is yes, list t	the name and country,	in English of each foreign financial i	regulatory authority with which the related person i	s registered.	
		Name of Country/English	sh Name of <i>Foreign Fil</i>	nancial Regulatory Authority			
		India - Securities and Ex	change Board of India				
		Japan - Financial Service	s Agency				
		South Korea - Financial S	Supervisory Commission	n / Financial Supervisory Service			
		United Kingdom - Financ	ial Conduct Authority				
11.	11. Do you and the related person share any supervised persons?					0	
12.	Do y	ou and the <i>related person</i>	share the same physic	al location?		0	•

tem	n 7 <i>Private Fund</i> Reporting		
		Yes	No
3. A	re you an adviser to any <i>private fund</i> ?	•	0
se re 7 ir	f "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in entence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund. B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. Instead, complete Section 7.B.(2) of Schedule D.	empt in Section You musi	
C	n either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphode, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same of esignation in place of the fund's name.		
ECT	TION 7.B.(1) <i>Private Fund</i> Reporting		
Α.	PRIVATE FUND		
<u>In</u>	formation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> :		
	1992 CO-INVEST (OFFSHORE) L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also) 805-3479234379		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
۷.	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	HIGHBRIDGE GP, LTD.		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC		
4.	The private fund (check all that apply; you must check at least one):		
••	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
0.	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
,	(a) In this of "magazine found" in a magazine foodor arrangement?	Yes N	0
6.	(a) Is this a "master fund" in a master-feeder arrangement?(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	0 0	9
	No Information Filed		
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes N	0
	(c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	© ()
	Name of private fund:		
	1992 MASTER FUND CO-INVEST SPC Private fund identification number:		
	(include the "805-" prefix also)		

	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	ONI
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		٠
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	0
_		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	te fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 116,965,625		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	:	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 6		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 28%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 89%		
<u> Υοι</u>	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	_
. , .	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	to	•

No Information Filed

		Ye	es l	Vo
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C	5	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t to question 18.(a) is "no," leave this question blank.	ne ans		
	No Information Filed			
		Ye	es l	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	С	,	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.			
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%			
Priv	vate Offering			
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ⊙	es l	No C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):			
	Form D file number			
	021-288246			
. SE	ERVICE PROVIDERS			
<u>Aud</u>	<u>litors</u>	Υє	es	No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audi-	ting fir	m,	
	you must complete questions (b) through (f) separately for each auditing firm.			
	Additional Auditor Information: 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting		
	(b) Name of the auditing firm:			
	PRICEWATERHOUSECOOPERS, LLP			
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):			
	City: State: Country:			
	GRAND CAYMAN Cayman Islands	Yes	NL	
	(d) Is the auditing firm an independent public accountant?		_	
	(a) 13 the additing firm air macpenaent public accountant:	•	0	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	ı
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
		Y€	es	No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	ð	0
	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinio	ns?	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	ilab	le.

		No	Information Filed		
<u>dian</u>					Y
) Doe	es the <i>private fund</i> use any cu	ustodians (including the prime bro	kers listed above) to ho	ld some or all of its assets?	(
	•	is "yes," respond to questions (b you must complete questions (b)		each custodian the <i>private fund</i> uses. I for each custodian.	f the <i>privat</i>
Ado	ditional Custodian Informat	tion : 1 Record(s) Filed.			
	·	(a) is "yes," respond to questions odian, you must complete questio		r each custodian the <i>private fund</i> uses. rately for each custodian.	If the <i>priva</i>
(b)	D) Legal name of custodian: THE NORTHERN TRUST INT	TERNATIONAL BANKING CORPORAT	TION		
(c)	c) Primary business name of THE NORTHERN TRUST INT	custodian: FERNATIONAL BANKING CORPORAT	TION		
(d	d) The location of the custod	lian's office responsible for custody	y of the <i>private fund's</i> as	sets (city, state and country):	
	City:	State:	Country:		
	CHICAGO	Illinois	United State	S	Yes
(e	e) Is the custodian a related	person of your firm?			0
(f)) If the custodian is a broke	er-dealer, provide its SEC registrat	ion number (if any):		
	CRD Number (if any):				
	g) If the custodian is not a b identifier (if any)	roker-dealer, or is a broker-deale	r but does not have an S	SEC registration number, provide its <i>le</i> ç	gal entity
(g	3,				
(g					
(g					
istrato	<u>or</u>				Υ
nistrato) Does	or es the <i>private fund</i> use an adr ne answer to question 26.(a)			he <i>private fund</i> uses more than one adr	(
) Does If th mus	or es the <i>private fund</i> use an adr ne answer to question 26.(a)	is "yes," respond to questions (b) rough (f) separately for each admi		he <i>private fund</i> uses more than one adr	(
) Does If th mus	or es the <i>private fund</i> use an adr ne answer to question 26.(a) st complete questions (b) thr ditional Administrator Infor	is "yes," respond to questions (b) rough (f) separately for each admi	nistrator.		(
) Doe: If th mus Addc	or es the private fund use an adr ne answer to question 26.(a) st complete questions (b) thr ditional Administrator Infor	is "yes," respond to questions (b) rough (f) separately for each admi	nistrator. (b) through (f) below. It	the <i>private fund</i> uses more than one	(
) Does If th mus Adda	or es the private fund use an adr ne answer to question 26.(a) st complete questions (b) thr ditional Administrator Infor	is "yes," respond to questions (b) rough (f) separately for each admirmation: 1 Record(s) Filed. (a) is "yes," respond to questions	nistrator. (b) through (f) below. It	the <i>private fund</i> uses more than one	Y (ministrator,
) Does If th mus Adda	es the <i>private fund</i> use an adr ne answer to question 26.(a) st complete questions (b) thr ditional Administrator Infor the answer to question 26.(dministrator, you must comp	is "yes," respond to questions (b) rough (f) separately for each admirantion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) through (f) separately for each admirantion: 1 Record(s) Filed.	nistrator. (b) through (f) below. It	the <i>private fund</i> uses more than one	(
) Doe: If th mus Add (b)	es the <i>private fund</i> use an adrine answer to question 26. (a) st complete questions (b) three ditional Administrator Information the answer to question 26. (dministrator, you must composite to the answer to question 26. (dministrator) and the answer t	is "yes," respond to questions (b) rough (f) separately for each admirantion: 1 Record(s) Filed. (a) is "yes," respond to questions (b) through (f) separately for each admirantion: 1 Record(s) Filed.	nistrator. (b) through (f) below. It	the <i>private fund</i> uses more than one	(
) Doe: If th mus Add (b)	es the <i>private fund</i> use an adrine answer to question 26. (a) st complete questions (b) three ditional Administrator Information answer to question 26. (dministrator, you must composite the Administrator, you must composite the DGESERV (CAYMAN) LTD (City:	is "yes," respond to questions (b) rough (f) separately for each admirantion: 1 Record(s) Filed. (a) is "yes," respond to questions elete questions (b) through (f) separately for each admirantion: 1 Record(s) Filed.	nistrator. (b) through (f) below. It	the <i>private fund</i> uses more than one trator. Country:	(
) Doe: If th mus Add (b)	es the <i>private fund</i> use an adrine answer to question 26. (a) at complete questions (b) three ditional Administrator Information answer to question 26. (dministrator, you must composite the Administrator, you must composite the Administrator (CAYMAN) LTE (c) Location of administrator (c)	is "yes," respond to questions (b) rough (f) separately for each admirantion: 1 Record(s) Filed. (a) is "yes," respond to questions elete questions (b) through (f) separately for each admirantion: 1 Record(s) Filed.	nistrator. (b) through (f) below. It arately for each adminis	the <i>private fund</i> uses more than one trator.	ministrator
) Doe: If th mus Add (b)	es the <i>private fund</i> use an adrine answer to question 26. (a) st complete questions (b) three ditional Administrator Information answer to question 26. (dministrator, you must composite the Administrator, you must composite the DGESERV (CAYMAN) LTD (City:	is "yes," respond to questions (b) rough (f) separately for each admiremation: 1 Record(s) Filed. (a) is "yes," respond to questions allete questions (b) through (f) separately for each admiremation: 1 Record(s) Filed.	nistrator. (b) through (f) below. It arately for each adminis	the <i>private fund</i> uses more than one trator. Country:	(

		the investor account statements to the (rest	• •
investors? If investor acco	unt statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "	not applicable."
During your last fiscal year, what per your <i>related person</i> ? 100%	centage of the <i>private fund's</i> assets	(by value) was valued by a <i>person</i> , such as ar	n administrator, that is not
Include only those assets where (i) s	n used for purposes of investor subs	procedure established for that asset, if any, is procedure established for that asset, if any, is procedure established for that asset, if any, is procedure.	
<u>ceters</u>			
(a) Does the <i>private fund</i> use the ser	vices of someone other than you or	your <i>employees</i> for marketing purposes?	Yes
similar person. If the answer to q	uestion 28.(a) is "yes," respond to d	nt, consultant, finder, introducer, municipal ad questions (b) through (g) below for each such plete questions (b) through (g) separately for	marketer the private fund
Additional Marketer Information	on : 1 Record(s) Filed.		
or similar <i>person</i> . If the answer	to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal a I to questions (b) through (g) below for each s ust complete questions (b) through (g) separa	such marketer the <i>private</i>
(b) Is the marketer a related p	<i>erson</i> of your firm?		Yes No
(c) Name of the marketer: J.P. MORGAN SECURITIES I	LC		
(d) If the marketer is registere	d with the SEC, its file number ($e.g.$	801-, 8-, or 866-):	
and CRD Number (if any):			
(e) Location of the marketer's	office used principally by the <i>private</i>	fund (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
			Yes No
(f) Does the marketer market	the private fund through one or more	re websites?	○ ⊙
(g) If the answer to guestion:	28.(f) is "yes," list the website addre	ess(es):	
		formation Filed	
VATE FUND			
mation About the <i>Private Fund</i>			
(a) Name of the <i>private fund</i> :			
1992 CO-INVEST L.P.			
(b) Private fund identification number	:		
(include the "805-" prefix also) 805-1681235540			

Country:

United States

2. Under the laws of what state or country is the *private fund* organized:

State:

Delaware

 ${}_{\hbox{$ \bullet $}}$ Yes (provided to all investors) ${}_{\hbox{$ \bullet $}}$ Some (provided to some but not all investors) ${}_{\hbox{$ \bullet $}}$ No (provided to no investors)

3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	HIGHBRIDGE GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name HIGHBRIDGE CAPITAL MANAGEMENT, LLC		
	THE HERIDEC STATINE WATCHENT, LES		
4.	The private fund (check all that apply; you must check at least one):		
••	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	•	0
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	1992 MASTER FUND CO-INVEST SPC		
	Private fund identification number:		
	(include the "805-" prefix also) 805-2849650353		
	003-2047030333		
7.	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
0		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 35,244,929		

<u>Ownership</u>

12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).)	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 15		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 15%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 70%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
6.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
/ou	ur Advisory Services	Yes	No
7.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering	Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-288245		
. SE	ERVICE PROVIDERS		
۸	ditara		
Aud	<u>ditors</u>	Yes	No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit	ing	

firm, you must complete questions (b) through (f) separately for each auditing firm.

		he auditing firm:							
	PRICEWA	TERHOUSECOOPERS, LL	.P						
	(c) The locati	on of the auditing firm's	office responsible for the	private fund's audit (city, state and country):					
	City:	or the dualting mine	State:	Country:					
	NEW YOR	<	New York	United States					
	(d) le the que	liting firm on Indopondo	nt nublic accountant?		Yes	No			
	(d) is the auc	liting firm an <i>independei</i>	п ривис ассоитате		•	0			
	(e) Is the aud	liting firm registered wi	th the Public Company Acc	counting Oversight Board?	•	0			
	If yes, Pu 238	olic Company Accountin	g Oversight Board-Assigne	ed Number:					
		o (e) above, is the audit se with its rules?	ing firm subject to regular	inspection by the Public Company Accounting Oversight Board in	0	0			
					Ye	es No			
(g	Are the <i>private i</i> investors?	<i>und's</i> audited financial s	statements for the most re	ecently completed fiscal year distributed to the private fund's	œ				
(h	Do all of the rep	orts prepared by the au	iditing firm for the private i	fund since your last annual updating amendment contain unqualified	opinior	ns?			
	⊙ Yes O No O	Report Not Yet Receiv	ed						
	If you check "Re	port Not Yet Received," א	ou must promptly file an ar	mendment to your Form ADV to update your response when the repor	t is avaii	lable.			
Prime	<u>Broker</u>								
					Ye	s No			
24. (a	•	e fund use one or more			_	•			
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.							
			No	Information Filed					
Custoo	<u>lian</u>				Ye	s No			
25. (a	•	•		kers listed above) to hold some or all of its assets?	e				
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.							
	Additional Cus	todian Information : 1	Record(s) Filed.						
		•	· · · · · · · · · · · · · · · · · · ·	(b) through g) below for each custodian the <i>private fund</i> uses. If thens (b) through (g) separately for each custodian.	ne <i>priva</i>	te			
		ne of custodian: HERN TRUST INTERNAT	IONAL BANKING CORPORAT	TION					
		usiness name of custod HERN TRUST INTERNAT	ian: IONAL BANKING CORPORAT	TION					
	City:	on of the custodian's of	State:	y of the <i>private fund's</i> assets (city, state and country): Country:					
	CHICAGO		Illinois	United States	Yes	No.			
	(e) Is the cus	todian a <i>related person</i>	of your firm?		0	©			
	(f) If the cus	odian is a broker-deale	r, provide its SEC registrat	ion number (if any):					
						1.1			

CRD Number (if any):

<u>Adn</u>	ninis	<u>strator</u> Yes No
26.	(a)	Does the <i>private fund</i> use an administrator other than your firm?
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.
		Additional Administrator Information : 1 Record(s) Filed.
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.
		(b) Name of administrator: HEDGESERV (CAYMAN) LTD.
		(c) Location of administrator (city, state and country):
		City: State: Country: GEORGETOWN, GRAND CAYMAN Cayman Islands
		Yes No
		(d) Is the administrator a related person of your firm?
		(e) Does the administrator prepare and send investor account statements to the private fund's investors?
27	Dur	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."
21.		ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not related person?
	Inc	ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including cations) was the valuation determined by such <i>person</i> .
Mar	kete	<u>ers</u> Yes No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
		No Information Filed
Λ DF	01///	TE FUND
A. Ph	NVΑ	
Info	rma [·]	tion About the <i>Private Fund</i>

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

identifier (if any)

1. (a) Name of the private fund:

805-2849650353

1992 MASTER FUND CO-INVEST SPC

(b) *Private fund* identification number: (include the "805-" prefix also)

2.	Under the laws of what state or country is the private fund organized	1:			
	State: Country:				
	Cayman Islands				
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or p	persons serving in a similar capacity):			
	Name of General Partner, Manager, Trustee, or Director				
	CLIVE HARRIS, RICHARD CRAWSHAW				
	(b) If filing an umbrella registration, identify the filing adviser and/or re	elying adviser(s) that sponsor(s) or manage(s) this private fund.			
	Filing Adviser/Relying Adviser Name				
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC				
4.	The <i>private fund</i> (check all that apply; you must check at least one):				
	• • •	empany under section 3(c)(1) of the Investment Company Act of 1940			
	(2) qualifies for the exclusion from the definition of investment co	empany under section 3(c)(7) of the Investment Company Act of 1940			
5.	List the name and country, in English, of each foreign financial regulat	tory authority with which the private fund is registered			
٥.	Name of Country/English Name of Foreign Financial Regulatory				
	Cayman Islands - Cayman Islands Monetary Authority				
			Yes	No.	
6.	(a) Is this a "master fund" in a master-feeder arrangement?		•	0	
	(b) If yes, what is the name and <i>private fund</i> identification number (i	f any) of the feeder funds investing in this private fund?	•	0	
	Name of <i>private fund</i>	Private fund identification number			
	1992 CO-INVEST (OFFSHORE) L.P.	805-3479234379			
	1992 CO-INVEST L.P.	805-1681235540			
			Yes	No	
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0	\odot	
	(d) If yes, what is the name and private fund identification number (i	f any) of the master fund in which this private fund invests?			
	Name of private fund:				
	Private fund identification number:				
	(include the "805-" prefix also)				
	NOTE: You must complete question 6 for each master-feeder arrange	ement regardless of whether you are filing a single Schedule D, Sectio	n 7.B.([1)	
	for the master-feeder arrangement or reporting on the funds separa	tely.			
_			6		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feed the feeder funds answer the following questions:	der arrangement according to the instructions to this Section 7.B.(1), i	ror eacr	n or	
	que esta esta esta esta esta esta esta est				
	No II	nformation Filed			
	NOTE: For nurnoses of questions 6 and 7 in a master-feeder arrange	ement, one or more funds ("feeder funds") invest all or substantially a	all of th	neir	
	· · · · · ·	der fund" investing in a "master fund" for purposes of this question if			
	multiple classes (or series) of shares or interests, and each class (or	series) invests substantially all of its assets in a single master fund.			
			Yes	No	
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0	⊙	
	NOTE: For purposes of this question only, answer "yes" if the fund in vehicles, regardless of whether they are also <i>private funds</i> or registe	nvests 10 percent or more of its total assets in other pooled investme ered investment companies.	nt		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or b	·	0	0	
			-	-	
			Yes	No	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities is:	sued by investment companies registered under the Investment	0	•	
	Company Act of 1940 (other than "money market funds," to the exte			•	
10.	What type of fund is the private fund?				
	$oldsymbol{\circ}$ hedge fund $oldsymbol{\circ}$ liquidity fund $oldsymbol{\circ}$ private equity fund $oldsymbol{\circ}$ real estate	e fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other $\it pri$	vate fur	nd:	

	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 162,881,156		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in torganizational documents of the fund).	he	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 21		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 37%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?		No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 69%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer		· ·
	question 17.(a) is "no," leave this question blank. No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th to question 18.(a) is "no," leave this question blank.	ie answ	er
	No Information Filed		
10	And your allower applicated to imprope in the project from the	Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Pri</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	No ©
22	If was provide the private fund's Form D file number (if any).		
22.	If yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed		
Вς	EDVICE DDOVIDEDS		
ט. כ	ERVICE PROVIDERS		
Aud	<u>ditors</u>	Var	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	res ©	0 1
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	Ö

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm,

Add	ditional Auditor Information : 1 Record(s)	Filed.					
	the answer to question 23.(a)(1) is "yes," rm, you must complete questions (b) throug		•	low. If the <i>private fu</i>	nd uses more than one	e auditing	I
(b)) Name of the auditing firm:						
	PRICEWATERHOUSE COOPERS, LLP						
(c)) The location of the auditing firm's office r	esponsible for the private	re fund's audit (d	ity, state and country	y):		
	City: GRAND CAYMAN	State:	Coun Caym	ry: an Islands			
			J			Yes	s No
(d)) Is the auditing firm an independent public	accountant?				•	0
(e)) Is the auditing firm registered with the Pu	ublic Company Accountin	ng Oversight Bo	ard?		•	0
	If yes, Public Company Accounting Oversi 238	ight Board-Assigned Num	nber:				
(f)	If "yes" to (e) above, is the auditing firm accordance with its rules?	subject to regular inspec	ction by the Pul	olic Company Accoun	ting Oversight Board in	•	0
						Y	es N
	the <i>private fund's</i> audited financial statemer	nts for the most recently	completed fisc	al year distributed to	the <i>private fund's</i>	1	⊙
inves	estors?	J	·	J	·		
inves Do a	estors? all of the reports prepared by the auditing fi	J	·	J	·		
inves Do a © γ	estors? all of the reports prepared by the auditing find the reports prepared by the auditing find the second sec	rm for the <i>private fund</i> si	ince your last <i>a</i>	nnual updating amend	<i>dment</i> contain unqualif	ied opinio	ons?
inves Do a ⊙ γ	estors? all of the reports prepared by the auditing fi	rm for the <i>private fund</i> si	ince your last <i>a</i>	nnual updating amend	<i>dment</i> contain unqualif	ied opinio	ons?
inves Do a © γ	estors? all of the reports prepared by the auditing file (es O No O Report Not Yet Received bu check "Report Not Yet Received," you must	rm for the <i>private fund</i> si	ince your last <i>a</i>	nnual updating amend	<i>dment</i> contain unqualif	fied opinio	ons? ailable
inves Do a Y If your	estors? all of the reports prepared by the auditing file (es O No O Report Not Yet Received bu check "Report Not Yet Received," you must	rm for the <i>private fund</i> si t promptly file an amendn	ince your last <i>a</i>	nnual updating amend	<i>dment</i> contain unqualif	fied opinion	ons? ailable es N
Do a Y If you Broke Does	estors? all of the reports prepared by the auditing file (es O No O Report Not Yet Received but check "Report Not Yet Received," you must	rm for the <i>private fund</i> si t <i>promptly file an amendm</i> Tokers?	ince your last <i>a</i> ment to your For	nnual updating amend m ADV to update your for each prime broke	dment contain unqualif r response when the rep r the private fund uses.	Fied opinion	ons? ailable es N
Do a Y If you Does If the fund	estors? all of the reports prepared by the auditing file files O No O Report Not Yet Received bu check "Report Not Yet Received," you must er s the private fund use one or more prime brone answer to question 24.(a) is "yes," respo	rm for the <i>private fund</i> sint promptly file an amendment of the promptly file and to questions (b) through the complete questions (b)	ince your last <i>a</i> ment to your For	nnual updating amend m ADV to update your for each prime broke	dment contain unqualif r response when the rep r the private fund uses.	Fied opinion	ons? ailable es N
Do a Foke Does If the fund Add	estors? all of the reports prepared by the auditing finders. Yes O No O Report Not Yet Received But check "Report Not Yet Received," you must Ber Is the private fund use one or more prime brown and the answer to question 24. (a) is "yes," response where the private than one prime broker, you must	rm for the private fund sint promptly file an amendment promptly file an amendment foliates? In the private fund sint promptly file an amendment foliates? In the private fund to questions (b) through the promptly filed.	ince your last and ment to your Formant to you	nnual updating amend on ADV to update your for each prime broke eparately for each pr	dment contain unqualif r response when the report r the private fund uses. rime broker.	port is ava	ons? ailabla es N
Does If the fund Add If	estors? all of the reports prepared by the auditing file (es O No O Report Not Yet Received bu check "Report Not Yet Received," you must er s the private fund use one or more prime broke answer to question 24.(a) is "yes," respond uses more than one prime broker, you must ditional Prime Broker Information: 1 Received the answer to question 24.(a) is "yes," respond to the answer to question 24.(a) is "yes," respondent to the answer to prime broker than one prime broker Name of the prime broker: BNP PARIBAS SECURITIES CORP.	rm for the private fund sint promptly file an amendment of the promptly file and the promptly fi	ince your last and ment to your Formal forma	nnual updating amend on ADV to update your for each prime broke eparately for each pr	dment contain unqualif r response when the report r the private fund uses. rime broker.	port is ava	ons? ailabl es I
Does If the fund Add	estors? all of the reports prepared by the auditing file (es O No O Report Not Yet Received bu check "Report Not Yet Received," you must er s the private fund use one or more prime broke answer to question 24. (a) is "yes," respond uses more than one prime broker, you must ditional Prime Broker Information: 1 Received the answer to question 24. (a) is "yes," respond to the answer to question 24. (a) is "yes," respond to the prime broker is registered with the BNP PARIBAS SECURITIES CORP. If the prime broker is registered with the 8 - 32682	rm for the private fund sint promptly file an amendment of the promptly file and the promptly fi	ince your last and ment to your Formal forma	nnual updating amend on ADV to update your for each prime broke eparately for each pr	dment contain unqualif r response when the report r the private fund uses. rime broker.	port is ava	ons? ailabl es ſ
Do a Y If you Toke Does If the fund Add If the pri (b)	estors? all of the reports prepared by the auditing file (es O No O Report Not Yet Received bu check "Report Not Yet Received," you must er s the private fund use one or more prime broke answer to question 24.(a) is "yes," respond uses more than one prime broker, you must ditional Prime Broker Information: 1 Received the answer to question 24.(a) is "yes," respond to the answer to question 24.(a) is "yes," respondent to the answer to prime broker than one prime broker Name of the prime broker: BNP PARIBAS SECURITIES CORP.	rm for the private fund sint promptly file an amendment of the promptly file and the promptly fi	ince your last and ment to your Formal forma	nnual updating amend on ADV to update your for each prime broke eparately for each pr	dment contain unqualif r response when the report r the private fund uses. rime broker.	port is ava	ons? ailabla es N
Do a Y If yo Toke Does If the fund Add If the pri (b)	all of the reports prepared by the auditing finder of the reports prepared by the auditing finder on the content of the private fund use one or more prime by the answer to question 24. (a) is "yes," respondences more than one prime broker, you much the answer to question 24. (a) is "yes," respondences more than one prime broker. The answer to question 24. (a) is "yes," respondence funder of the prime broker than one prime broker. Name of the prime broker: BNP PARIBAS SECURITIES CORP. If the prime broker is registered with the 8 - 32682 CRD Number (if any):	rm for the private fund sint promptly file an amendment of the promptly file and the promptly file an amendment of the promptly file and	ince your last a	onnual updating amend on ADV to update your for each prime broker eparately for each proving v for each prime broker ugh (e) separately for	dment contain unqualif r response when the report r the private fund uses. rime broker.	port is ava	ons? ailable es N
Do a Y If you Toke Does If the fund Add If the pri (b)	estors? all of the reports prepared by the auditing finders. Are No Report Not Yet Received But check "Report Not Yet Received," you must Bet Is the private fund use one or more prime broke answer to question 24.(a) is "yes," respondences more than one prime broker, you must ditional Prime Broker Information: 1 Receivate fund uses more than one prime broker. The answer to question 24.(a) is "yes," respondence fund uses more than one prime broker. When the prime broker: BNP PARIBAS SECURITIES CORP. If the prime broker is registered with the 8 - 32682 CRD Number (if any): 15794 City: Security of the prime broker's office used prime city:	rm for the private fund sint promptly file an amendment of the private fundament of t	ince your last a ment to your For yough (e) below through (e) below estions (b) through rough (city, state a county count	annual updating amend on ADV to update your for each prime broker eparately for each property ugh (e) separately for and country):	dment contain unqualif r response when the report r the private fund uses. rime broker.	port is ava	ons? ailable es N
Do a Y If yo Toke Does If the fund Add If the pri (b)	estors? all of the reports prepared by the auditing finders. Are No Report Not Yet Received But check "Report Not Yet Received," you must Bet Is the private fund use one or more prime broke answer to question 24.(a) is "yes," respondences more than one prime broker, you must ditional Prime Broker Information: 1 Receivate fund uses more than one prime broker. The answer to question 24.(a) is "yes," respondence fund uses more than one prime broker. When the prime broker: BNP PARIBAS SECURITIES CORP. If the prime broker is registered with the 8 - 32682 CRD Number (if any): 15794 City: Security of the prime broker's office used prime city:	rm for the private fund sint promptly file an amendment of the private function of the private f	ince your last a ment to your For yough (e) below through (e) below estions (b) through rough (city, state a county count	annual updating amend on ADV to update your for each prime broker eparately for each prime w for each prime broker ugh (e) separately for	dment contain unqualif r response when the report r the private fund uses. rime broker.	oort is ava	ons? ailable es N

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund

	•		(b) through g) below for each custodian the <i>priva</i> ns (b) through (g) separately for each custodian.	ite fund uses. If the private
(b)	Legal name of custodian: THE BANK OF NEW YORK ME	ILLON		
(c)	Primary business name of co	ustodian:		
(d)	The location of the custodial	n's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and count	try):
	City: NEW YORK	State: New York	Country: United States	
				Yes No
e)	Is the custodian a related pe	erson of your firm?		၀ ၜ
f)	If the custodian is a broker-	dealer, provide its SEC registration	on number (if any):	
	- CRD Number (if any):			
<u>(g)</u>	If the custodian is not a bro identifier (if any) HPFHUOOQ28E4NONFVK49	ker-dealer, or is a broker-dealer	but does not have an SEC registration number, p	orovide its <i>legal entity</i>
			(b) through g) below for each custodian the <i>priva</i> ns (b) through (g) separately for each custodian.	te fund uses. If the private
(b)	Legal name of custodian: THE NORTHERN TRUST INTE	RNATIONAL BANKING CORPORATI	ON	
	Primary business name of co	ustodian: RNATIONAL BANKING CORPORATI	ON	
(c)	The location of the custodian	n's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and count	try):
	City:	State:	Country:	
	•	Illinois	United States	Yes No
	CHICAGO			163 140
(d)	•	erson of your firm?		
(d) (e)	CHICAGO Is the custodian a related pe	erson of your firm? dealer, provide its SEC registration	on number (if any):	
(d)	CHICAGO Is the custodian a related pe		on number (if any):	

Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ ○

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

		e answer to question 26.(a) is "yes," respond to question nistrator, you must complete questions (b) through (f) so		•	in one
		Name of administrator: HEDGESERV (CAYMAN) LTD.			
	(c) I	ocation of administrator (city, state and country):			
		City: GEORGETOWN, GRAND CAYMAN	State:	Country: Cayman Islands	
		SLORGETOWN, GRAIND CATIVIAN		Cayman islanus	Yes No
	(d) I	s the administrator a related person of your firm?			○ ●
		Does the administrator prepare and send investor account $oldsymbol{\circ}$ Yes (provided to all investors) $oldsymbol{\circ}$ Some (provided to so	•		
		f the answer to question 26.(e) is "no" or "some," who some account statements are not sent to		·	· •
Mar	relevant qu	d person? y those assets where (i) such person carried out the valuates, and (ii) the valuation used for purposes of investor was the valuation determined by such person.	·	-	• •
iviai	Keter 5				Yes No
28.	You mu similar	ne <i>private fund</i> use the services of someone other than y ust answer "yes" whether the <i>person</i> acts as a placemen <i>person</i> . If the answer to question 28.(a) is "yes," respon if the <i>private fund</i> uses more than one marketer you must	t agent, consultant, finder, d to questions (b) through	introducer, municipal advisor (g) below for each such market	eter the <i>private fund</i>
		Λ	lo Information Filed		
. PF	RIVATE FUND				
nfo	rmation Abo	out the <i>Private Fund</i>			
1.	HIGHB	of the <i>private fund</i> : RIDGE CONVERTIBLE DISLOCATION FUND (CAYMAN), L.P. fund identification number:			
		e the "805-" prefix also) 60668095			
2.	Under the State:	aws of what state or country is the <i>private fund</i> organize Country: Cayman Islands	ed:		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or	persons serving in a similar	capacity):	
		eneral Partner, Manager, Trustee, or Director			
	HIGHBRID	GE GP, LTD.			
	(b) If filing	an umbrella registration, identify the filing adviser and/or	relying adviser(s) that spons	sor(s) or manage(s) this <i>priva</i> t	te fund.
		iser/Relying Adviser Name			
	HIGHBRID	GE CAPITAL MANAGEMENT, LLC			
4.	The private	fund (check all that apply; you must check at least one):			

	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	Nc
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	Nic
	(c) Is this a "feeder fund" in a master-feeder arrangement?	res	O
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	٠	
	Name of <i>private fund</i> :		
	HIGHBRIDGE CONVERTIBLE DISLOCATION FUND, L.P.		
	Private fund identification number:		
	(include the "805-" prefix also) 805-6294767192		
	805-0294707192		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	ı of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 21,290,430		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		

109

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

0)%			
	a))%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
(I	b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
	Vha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
our_	Ad	dvisory Services		
7 (a)	Are you a subadviser to this <i>private fund</i> ?	Yes	
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
		No Information Filed		
		The fine fine and the first state of the first stat	Yes	No
8. (a	a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		_
		No Information Filed		
			Yes	No
9. A	re	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
٨	<i>VO</i> 7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20 A	יף ף	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
0)% <u>te</u>	Offering	Yes	No
0 Priva 21. H	te las	Offering s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes •	No O
0 Priva 21. H	te las	Offering the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the private fund's Form D file number (if any):		
0 Priva 21. H 22. If	te las	Offering s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		
OPriva	Has Has For	Offering In the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? The private fund's Form D file number (if any): The D file number 1-367694 CE PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 CE PROVIDERS Securities under Regulation D of the Securities Act of 1933?	Yes	No O
OPriva	Has Has For	Offering If the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? Les, provide the private fund's Form D file number (if any): The D file number 1-367694 CE PROVIDERS S (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing	Yes •	No C C
OPriva	Has Has For	Offering If the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? In D file number 1-367694 CE PROVIDERS S (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	Yes •	No C C
OPriva	Has Has For	Offering In the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? The private fund's Form D file number (if any): The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The D file number 1-367694 The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provide fund's financial statements subject to an annual audit? The Provi	Yes firm	No C C
OPriva	Has Has For	Offering Is the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? The private fund's Form D file number (if any): The D file number 1-367694 The PROVIDERS Securities under Regulation D of the Securities Act of 1933? The private fund's Form D file number (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23. (a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23. (a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23. (a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm.	Yes firm	No C C
OPriva	Has Has For	offering s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund</i> 's Form D file number (if any): rm D file number 1-367694 CE PROVIDERS 8 (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP	Yes firm	No C C
OPriva	Has Has For	offering If the private fund's Form D file number (if any): Im D file number 1-367694 CE PROVIDERS S (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. [If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm. Additional Auditor Information: 1 Record(s) Filed. [If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	Yes firm	No C C
OPriva	Has Has For	cs, the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? The private fund's Form D file number (if any): The D file number 1-367694 The PROVIDERS Securities and the private fund's financial statements subject to an annual audit? (2) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):	Yes firm	No C C
OPriva	Has Has For	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund</i> 's Form D file number (if any): m D file number 1-367694 CE PROVIDERS (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: Cayman Islands	Yes firm	No o o

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?		•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight B accordance with its rules?	oard in	•	0
			V.	es N
	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund investors?	d's) (
	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain u	nqualified o _l	pinic	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when	the report is	; ava	ilable
<u>e Br</u>	<u>roker</u>		V	es N
(a) I	Does the <i>private fund</i> use one or more prime brokers?		(
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	duses. If the	_	_
	No Information Filed			
Ĺ				
<u>odia</u>	<u>an</u>		V	es N
(a) I	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		(6	
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> us	ses. If the <i>p</i>		
l	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.			
	Additional Custodian Information : 1 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	uses. If the	priva	ate
	(b) Legal name of custodian: FIRST REPUBLIC BANK			
	(c) Primary business name of custodian: FIRST REPUBLIC BANK			
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):			
	City: State: Country: SAN FRANCISCO California United States			
	SAN FRANCISCO California United States		Yes	No
	(e) Is the custodian a <i>related person</i> of your firm?		0	•
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):			
	- CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide identifier (if any)	its <i>legal enti</i>	ity	
	YWC0TIKBQM2JV8L4IV08			

Addi	itional Administrator Info	rmation : 1 Record(s) Filed.			
	•	(a) is "yes," respond to questions (plete questions (b) through (f) sepa		•	n one
	,		J		
(b)	Name of administrator:				
	HEDGESERV (CAYMAN) LTI	D.			
(c)	Location of administrator	(city, state and country):			
	City:		State:	Country:	
	GEORGETOWN, GRAND CA	AYMAN		Cayman Islands	Vaa
(d)	Is the administrator a rela	ated person of your firm?			Yes C
(e)	•	repare and send investor account s	•		
	• res (provided to all lilv	restors) O Some (provided to some	e but not an investors)	5 No (provided to no investors)	
(f)	·	26.(e) is "no" or "some," who sen ount statements are not sent to the			•
	quotes, and (ii) the valuatins) was the valuation deter	ion used for purposes of investor su		ed for that asset, if any, including or distributions, and fee calculated and fee calcula	ulations (including
ation <u>rs</u> Does You r simila	s the private fund use the se must answer "yes" whethe ar person. If the answer to o	ion used for purposes of investor su	ubscriptions, redemption or your <i>employees</i> for r gent, consultant, finder o questions (b) through	ns or distributions, and fee calconate of the calconate o	vior other solicitor, ceter the <i>private fur</i>
ation <u>rs</u> Does You r simila uses.	s the private fund use the se must answer "yes" whethe ar person. If the answer to o	ion used for purposes of investor somined by such <i>person</i> . ervices of someone other than your the <i>person</i> acts as a placement a question 28. (a) is "yes," respond to ore than one marketer you must contain the property of the person acts as a placement and the person acts are person acts as a placement and the person acts are person acts as a placement and the person acts are person acts as a placement acts are person acts are perso	ubscriptions, redemption or your <i>employees</i> for r gent, consultant, finder o questions (b) through	ns or distributions, and fee calconate of the calconate o	vior other solicitor, ceter the <i>private fur</i>
Does You risimila uses. Addi You or s	s the <i>private fund</i> use the semust answer "yes" whether ar <i>person</i> . If the answer to a litional Marketer Informat u must answer "yes" whether in the marketer in the markete	ion used for purposes of investor somined by such <i>person</i> . ervices of someone other than your the <i>person</i> acts as a placement a question 28. (a) is "yes," respond to ore than one marketer you must contain the property of the person acts as a placement and the person acts are person acts as a placement and the person acts are person acts as a placement and the person acts are person acts as a placement acts are person acts are perso	or your <i>employees</i> for regent, consultant, finder on questions (b) through omplete questions (b) the agent, consultant, finder ond to questions (b) through the conditions (b) the conditions (b) the conditions (b) the conditions (c)	narketing purposes? introducer, municipal advisor of good below for each such market arough (g) separately for each recording to the control of the control	Y or other solicitor, or other solicitor marketer.
Does You resimilar uses. Addi You or sefun	s the <i>private fund</i> use the semust answer "yes" whether ar <i>person</i> . If the answer to a litional Marketer Informat u must answer "yes" whether in the marketer in the markete	ervices of someone other than you rethe person acts as a placement acquestion 28. (a) is "yes," respond to ore than one marketer you must color than one marketer you must color than acts as a placement acts acts as a placement acts acts as a placement acts acts acts as a placement acts acts acts acts acts acts acts act	or your <i>employees</i> for regent, consultant, finder on questions (b) through omplete questions (b) the agent, consultant, finder ond to questions (b) through the conditions (b) the conditions (b) the conditions (b) the conditions (c)	narketing purposes? introducer, municipal advisor of good below for each such market arough (g) separately for each recording to the control of the control	Y or other solicitor, of the private fur marketer. The or other solicitor marketer the private fur marketer the private for each marketer.
Does You risimilar uses. Addi You or signary fun (b)	s the private fund use the semust answer "yes" whether ar person. If the answer to be itional Marketer Informat u must answer "yes" whether in the private fund uses and uses. If the private fund uses and uses. If the private fund uses are the private fund uses. If the private fund uses are the marketer a related	ervices of someone other than you rethe person acts as a placement aquestion 28. (a) is "yes," respond to ore than one marketer you must color the person acts as a placement agone than one marketer you must color than one marketer you must color the person acts as a placement or to question 28. (a) is "yes," responses more than one marketer, you person of your firm?	or your <i>employees</i> for regent, consultant, finder on questions (b) through omplete questions (b) the agent, consultant, finder ond to questions (b) through the conditions (b) the conditions (b) the conditions (b) the conditions (c)	narketing purposes? introducer, municipal advisor of good below for each such market arough (g) separately for each record introducer, municipal advisor ough (g) below for each such market arough (g) separately for each record introducer, municipal advisor ough (g) below for each such market are such as a such market are such as a such such	y or other solicitor, of the private fur marketer. The or other solicitor marketer the private fur marketer the private for each marketer.
Ooes You risimilaruses. Addi You or sifun (b)	s the private fund use the semust answer "yes" whether ar person. If the answer to a litional Marketer Informat itional Marketer Informat u must answer "yes" wheth similar person. If the answer d uses. If the private fund uses and uses. If the private fund uses are litional Marketer a related. Name of the marketer: J.P. MORGAN INSTITUTION If the marketer is register 8 - 52182	ervices of someone other than you rethe person acts as a placement acquestion 28. (a) is "yes," respond to ore than one marketer you must color than one marketer you must color the person acts as a placement act of question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (a) is "yes," responding to question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (c) is "yes," responding to question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (c) is "yes," responding to question 28. (d) is "yes," responding to question 28. (e) is "yes,"	or your employees for regent, consultant, finder or questions (b) through omplete questions (b) the agent, consultant, finder ond to questions (b) the must complete question	narketing purposes? introducer, municipal advisor of good below for each such market arough (g) separately for each record introducer, municipal advisor ough (g) below for each such market arough (g) separately for each record introducer, municipal advisor ough (g) below for each such market are such as a such market are such as a such such	y or other solicitor, of the private fur marketer. The or other solicitor marketer the private fur marketer the private for each marketer.
Ooes You risimilaruses. Addi You or sifun (b)	s the private fund use the semust answer "yes" whether ar person. If the answer to do it it it it it is it i	ervices of someone other than you rethe person acts as a placement acquestion 28. (a) is "yes," respond to ore than one marketer you must color than one marketer you must color the person acts as a placement act of question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (a) is "yes," responding to question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (c) is "yes," responding to question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (c) is "yes," responding to question 28. (d) is "yes," responding to question 28. (e) is "yes,"	or your employees for regent, consultant, finder or questions (b) through omplete questions (b) the agent, consultant, finder ond to questions (b) the must complete question	narketing purposes? introducer, municipal advisor of good below for each such market arough (g) separately for each record introducer, municipal advisor ough (g) below for each such market arough (g) separately for each record introducer, municipal advisor ough (g) below for each such market are such as a such market are such as a such such	y or other solicitor, of the private fur marketer. The or other solicitor marketer the private fur marketer the private for each marketer.
Ooes You risimilar uses. Addi You or signal (b) (c) (d)	s the private fund use the semust answer "yes" whether ar person. If the answer to do do not be itional Marketer Informat itional Marketer if the answer "yes" whether similar person. If the answer it is the marketer a related it is the marketer a related it is informated. Name of the marketer: J.P. MORGAN INSTITUTION If the marketer is register 8 - 52182 and CRD Number (if any): 102920	ervices of someone other than you rethe person acts as a placement acquestion 28. (a) is "yes," respond to ore than one marketer you must color than one marketer you must color the person acts as a placement act of question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (a) is "yes," responding to question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (c) is "yes," responding to question 28. (a) is "yes," responding to question 28. (b) is "yes," responding to question 28. (c) is "yes," responding to question 28. (d) is "yes," responding to question 28. (e) is "yes,"	or your <i>employees</i> for regent, consultant, finder o questions (b) through emplete questions (b) the agent, consultant, finder and to questions (b) the must complete questions (c) the complete questions (d) the c	narketing purposes? introducer, municipal advisor of (g) below for each such marketing purposes) introducer, municipal advisor of (g) below for each reprough (g) separately for each reprough (g) below for each such marketing (g) separately for each suc	y or other solicitor, of the private fur marketer. The or other solicitor marketer the private fur marketer the private for each marketer.
Ooes You risimilar uses. Addi You or signal (b) (c) (d)	s the private fund use the semust answer "yes" whether ar person. If the answer to do it	ion used for purposes of investor somined by such person. ervices of someone other than you or the person acts as a placement acquestion 28. (a) is "yes," respond to ore than one marketer you must come than one marketer you must come the person acts as a placement for the person acts as a placement for the question 28. (a) is "yes," responses more than one marketer, you person of your firm? NAL INVESTMENTS INC. The with the SEC, its file number (expression) is office used principally by the privation of the	or your <i>employees</i> for regent, consultant, finder, o questions (b) through emplete questions (b) the agent, consultant, finder, and to questions (b) the must complete question (b) the must complete question (c) the must complete question (d) the m	narketing purposes? introducer, municipal advisor of (g) below for each such marketing purposes) introducer, municipal advisor of (g) below for each reprough (g) separately for each reprough (g) below for each such marketing (g) below for each such marketing (g) separately for each such marketing (g) below for	y or other solicitor, of the private fur marketer. The or other solicitor marketer the private fur marketer the private for each marketer.
Ooes You risimilar uses. Addi You or signal (b) (c) (d)	s the private fund use the semust answer "yes" whether ar person. If the answer to a litional Marketer Informat u must answer "yes" wheth similar person. If the answer duses. If the private fund uses and uses. If the private fund uses are litional Marketer a related. Is the marketer a related. Name of the marketer: J.P. MORGAN INSTITUTION. If the marketer is register 8 - 52182 and CRD Number (if any): 102920.	ervices of someone other than you rethe person acts as a placement acquestion 28. (a) is "yes," respond to ore than one marketer you must color than one marketer you must color the person acts as a placement act of question 28. (a) is "yes," responsive to question 28. (a) is "yes," responsive to question 28. (a) is "yes," responsives more than one marketer, you person of your firm? NAL INVESTMENTS INC. The with the SEC, its file number (expression) acts as a placement acts acts acts acts acts acts acts act	or your <i>employees</i> for regent, consultant, finder on questions (b) through omplete questions (b) the agent, consultant, finder on to questions (b) the must complete questions (b) the must complete questions (c) the must complete questions (b) the must complete questions (b) the must complete questions (c) the must complete questions (c) the fund (c) the	narketing purposes? introducer, municipal advisor of (g) below for each such marketing purposes) introducer, municipal advisor of (g) below for each reprough (g) separately for each reprough (g) below for each such marketing (g) below for each such marketing (g) separately for each such marketing (g) below for	y or other solicitor, of the private fur marketer. The or other solicitor marketer the private fur marketer the private for each marketer.

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26. (a) Does the *private fund* use an administrator other than your firm?

	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed	
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advorsimilar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each sucfund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately	h marketer the <i>private</i>
		Yes No
	(b) Is the marketer a <i>related person</i> of your firm?	⊙ ○
	(c) Name of the marketer: J.P. MORGAN SECURITIES LLC	
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
	801 - 3702 and CRD Number (if any): 79	
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
	City: State: Country: NEW YORK New York United States	
	NEW TORK New Tork	Yes No
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	○ ●
	(g) If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
<u>Info</u> 1.	(a) Name of the <i>private fund</i> : HIGHBRIDGE CONVERTIBLE DISLOCATION FUND (DELAWARE), L.P. (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-4905380703	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director	
	HIGHBRIDGE GP, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this pro	lvate fund
	Filing Adviser/Relying Adviser Name	vate runu.
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC	
4.	The <i>private fund</i> (check all that apply; you must check at least one): ☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Comp ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Comp	
5	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	

No Information Filed

5.

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Vos	s No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	• • • • • • • • • • • • • • • • • • •	0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	٠	~
	Name of private fund:		
	HIGHBRIDGE CONVERTIBLE DISLOCATION FUND, L.P.		
	Private fund identification number:		
	(include the "805-" prefix also) 805-6294767192		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	า 7.B.	(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or ead	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nt	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ate fu	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 72,127,754		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in thorganizational documents of the fund).	ie	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 269		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O

16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u> Υοι</u>	ır Ad	dvisory Services		
17	(a)	Are you a subadviser to this <i>private fund</i> ?		s No
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	ver to	> ⊙
		No Information Filed		
			Υe	s No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C	
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t to question 18.(a) is "no," leave this question blank.	ne ans	wer ——
		No Information Filed		
10	۸	very allowed collected to invest in the universe frue?		s No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	C	•
	NOI	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your clients has invested in the private fund?		
<u>Pri</u>	/ate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ©	s No
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	rm D file number		
	021	1-367696		
	litors	CE PROVIDERS <u>s</u>	V	es No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	G	_
	, ,	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e e	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	 iditing	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: NEW YORK New York United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

			Yes No
(g)	g) Are the private fund's audited financial statements for the most recently c investors?	completed fiscal year distributed to the private fund's	⊙ ೧
(h)	h) Do all of the reports prepared by the auditing firm for the private fund sin	ce your last annual updating amendment contain unqualified o	opinions?
	If you check "Report Not Yet Received," you must promptly file an amendme	ent to your Form ADV to update your response when the report	is available.
<u>Prime</u>	e Broker		
24 (a)	a) Does the <i>private fund</i> use one or more prime brokers?		Yes No
21. (u)	If the answer to question 24.(a) is "yes," respond to questions (b) throughout fund uses more than one prime broker, you must complete questions (b)	• • • • • • • • • • • • • • • • • • • •	C © he <i>private</i>
	No Informa	ation Filed	
Custod	odian_		Yes No
25. (a)	a) Does the private fund use any custodians (including the prime brokers list	ted above) to hold some or all of its assets?	00
	If the answer to question 25.(a) is "yes," respond to questions (b) through uses more than one custodian, you must complete questions (b) through		private fund
	Additional Custodian Information : 1 Record(s) Filed.		
	 (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for <i>custody</i> of the 	private fund's assets (city, state and country):	
	City: State:	Country:	
	SAN FRANCISCO California	United States	Yes No
	(e) Is the custodian a <i>related person</i> of your firm?		0 0
	(f) If the custodian is a broker-dealer, provide its SEC registration num	nber (if any):	
	- CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but do identifier (if any) YWCOTIKBQM2JV8L4IV08	oes not have an SEC registration number, provide its <i>legal en</i>	tity
<u>Admini</u>	<u>nistrator</u>		Yes No
26. (a)	a) Does the private fund use an administrator other than your firm?		⊙ ○
	If the answer to question 26.(a) is "yes," respond to questions (b) through must complete questions (b) through (f) separately for each administrate	•	rator, you
	Additional Administrator Information : 1 Record(s) Filed.		

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

		of administrator:							
	(b) Name	or administrator.							
	HEDGE	SERV (CAYMAN) LTD.							
		on of administrator (cit	ry, state and country):						
	City: GEORG	GETOWN, GRAND CAYM	AN	St	ate:	Country: Cayman Islands			
	(d) Is the	administrator a <i>related</i>	d person of your firm?					Yes O	ſ
			are and send investor accors) O Some (provided to				investors)		
		•	e.(e) is "no" or "some," what statements are not sent						
you 100 Incl cele	related pers % ude only tho vant quotes,	on? se assets where (i) suc	entage of the <i>private fund's</i> ch <i>person</i> carried out the v used for purposes of inves ned by such <i>person</i> .	aluation procedure	established	for that asset, if ar	ny, including obt	aining any	,
ete	e <u>rs</u>								
									Υe
(a)	Does the <i>pri</i>	vate fund use the servi	ces of someone other thar	n you or your <i>emplo</i>	yees for ma	rketing purposes?			6
(a)	You must an similar <i>perso</i>	swer "yes" whether th n. If the answer to que	ces of someone other than ne <i>person</i> acts as a placem estion 28.(a) is "yes," resp than one marketer you m	ent agent, consulta ond to questions (b	nt, finder, ir through (g	ntroducer, municipa g) below for each si	uch marketer th	e <i>private f</i> u	0
(a)	You must an similar perso uses. If the	swer "yes" whether th n. If the answer to que	ne <i>person</i> acts as a placem estion 28.(a) is "yes," resp than one marketer you m	ent agent, consulta ond to questions (b	nt, finder, ir through (g	ntroducer, municipa g) below for each si	uch marketer th	e <i>private f</i> u	
(a)	You must an similar perso uses. If the Additional I	swer "yes" whether the n. If the answer to que private fund uses more Marketer Information answer "yes" whether person. If the answer to	ne <i>person</i> acts as a placem estion 28.(a) is "yes," resp than one marketer you m	ent agent, consulta ond to questions (b ust complete questi ement agent, consul- respond to questio	int, finder, ir through (gions (b) through thant, finder, ns (b) throu	ntroducer, municipa g) below for each so bugh (g) separately introducer, municipals	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i>	o un or,
a)	You must an similar perso uses. If the part of the par	swer "yes" whether the n. If the answer to que private fund uses more Marketer Information answer "yes" whether person. If the answer to	the person acts as a placement of the person acts as a placement of the person acts as a place of question 28.(a) is "yes," s more than one marketer	ent agent, consulta ond to questions (b ust complete questi ement agent, consul- respond to questio	int, finder, ir through (gions (b) through thant, finder, ns (b) throu	ntroducer, municipa g) below for each so bugh (g) separately introducer, municipals	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i>	or, at
a)	You must an similar persouses. If the part of the following fund uses. (b) Is the control of the following fund uses.	swer "yes" whether the n. If the answer to que private fund uses more marketer Information answer "yes" whether person. If the answer to If the private fund use	the person acts as a placement person acts as a placement person acts as a placement at a second (s) Filed. The person acts as a place or question 28.(a) is "yes," as more than one marketer person of your firm?	ent agent, consulta ond to questions (b ust complete questi ement agent, consul- respond to questio	int, finder, ir through (gions (b) through thant, finder, ns (b) throu	ntroducer, municipa g) below for each so bugh (g) separately introducer, municipals	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i> n marketer	or,
a)	You must an similar perso uses. If the person uses. If the person uses. Additional I You must or similar person uses. (b) Is the person uses.	swer "yes" whether the n. If the answer to que private fund uses more warketer Information answer "yes" whether person. If the answer to If the private fund use marketer a related per of the marketer: DRGAN INSTITUTIONAL marketer is registered	the person acts as a placement person acts as a placement person acts as a placement at the person acts as a place or question 28.(a) is "yes," as more than one marketer person of your firm?	ent agent, consulta ond to questions (b ust complete questi ement agent, consul respond to questio , you must complet	Int, finder, int, finder, int, finder, int, finder, int, finder, ins (b) through (b) through (b) through (b) through (c) throu	ntroducer, municipa g) below for each so bugh (g) separately introducer, municipals	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i> n marketer	or,
a)	You must an similar perso uses. If the wast or similar person fund uses. (b) Is the control of	swer "yes" whether the n. If the answer to que private fund uses more warketer Information answer "yes" whether person. If the answer to If the private fund use marketer a related personant to the marketer: DRGAN INSTITUTIONAL marketer is registered 182	the person acts as a placement of the person acts as a placement of the person acts as a place of question 28.(a) is "yes," is more than one marketer ason of your firm?	ent agent, consulta ond to questions (b ust complete questi ement agent, consul respond to questio , you must complet	Int, finder, int, finder, int, finder, int, finder, int, finder, ins (b) through (b) through (b) through (b) through (c) throu	ntroducer, municipa g) below for each so bugh (g) separately introducer, municipals	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i> n marketer	or, at
a)	You must an similar perso uses. If the perso uses. If the perso uses. If the person uses. Additional I You must or similar person uses. (b) Is the (c) Name J.P. Mo (d) If the 8 - 52 and CF 10292	swer "yes" whether the n. If the answer to que private fund uses more warketer Information answer "yes" whether person. If the answer to If the private fund use marketer a related per person INSTITUTIONAL marketer is registered 182 RD Number (if any):	the person acts as a placement of the person acts as a placement of the person acts as a place of question 28.(a) is "yes," is more than one marketer ason of your firm?	ent agent, consulta ond to questions (bust complete questions agent, consultations) respond to question, you must complet over (e.g., 801-, 8-, other parts).	nt, finder, ir) through (gions (b) through Itant, finder, ns (b) through e questions	ntroducer, municipa g) below for each si pugh (g) separately introducer, municipagh (g) below for ea (b) through (g) sep	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i> n marketer	or,
a)	You must an similar perso uses. If the perso uses. If the perso uses. If the person uses. Additional I You must or similar person uses. (b) Is the (c) Name J.P. Mo (d) If the 8 - 52 and CF 10292	swer "yes" whether the strict of the answer to que the private fund uses more marketer Information answer "yes" whether person. If the answer to If the private fund use marketer a related personant of the marketer: DRGAN INSTITUTIONAL marketer is registered 182 RD Number (if any): On of the marketer's of	the person acts as a placement one marketer you must be a placed as a place of the person acts as a place of question 28.(a) is "yes," is more than one marketer ason of your firm? INVESTMENTS INC.	ent agent, consulta ond to questions (bust complete questions agent, consultations) respond to question, you must complet over (e.g., 801-, 8-, other parts).	nt, finder, ir) through (gions (b) through Itant, finder, ns (b) through e questions	ntroducer, municipa g) below for each si pugh (g) separately introducer, municipagh (g) below for ea (b) through (g) separately	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i> n marketer	or,
a)	You must an similar perso uses. If the perso uses. If the perso uses. If the person uses. (b) Is the person uses. (c) Name person uses. (d) If the person uses. (d) If the person uses. (e) Location City: NEW Your uses.	swer "yes" whether the It the answer to que private fund uses more Marketer Information answer "yes" whether person. If the answer to If the private fund use marketer a related personarketer is registered answer is registered and INSTITUTIONAL marketer is registered and INSTITUTIONAL on of the marketer's of ORK	the person acts as a placement one marketer you must be a person acts as a placement of the person acts as a place of question 28.(a) is "yes," is more than one marketer eson of your firm? INVESTMENTS INC. with the SEC, its file number of the person of your firm?	ent agent, consulta ond to questions (bust complete questions agent, consultated agent, c	Itant, finder, in the constant of the constant	ntroducer, municipa g) below for each si pugh (g) separately introducer, municipagh (g) below for ea (b) through (g) separately	uch marketer the for each market pal advisor or ot ach such market	e <i>private fo</i> ter. her solicito er the <i>priv</i> n marketer	or,
a)	You must an similar perso uses. If the uses. If the person uses and uses. If the person uses a person us	swer "yes" whether the n. If the answer to que private fund uses more marketer Information answer "yes" whether person. If the answer to If the private fund use marketer a related person in the marketer: DRGAN INSTITUTIONAL marketer is registered 182 RD Number (if any): 0 on of the marketer's of ORK	the person acts as a placement one marketer you must be a placed as a place of the person acts as a place of question 28. (a) is "yes," is more than one marketer as one of your firm? INVESTMENTS INC. with the SEC, its file number of the person of your firm?	ent agent, consultate ond to questions (bust complete questions) ement agent, consultate respond to question, you must complet over (e.g., 801-, 8-, over	Itant, finder, in the constant of the constant	ntroducer, municipa g) below for each si pugh (g) separately introducer, municipagh (g) below for ea (b) through (g) separately	uch marketer the for each market pal advisor or ot ach such market	her solicitor the private for the private of the pr	or,

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private*

				Yes No	
	(b) Is the marketer a related persor	of your firm?		• •	
	(c) Name of the marketer: J.P. MORGAN SECURITIES LLC				
	(d) If the marketer is registered wit 801 - 3702	th the SEC, its file number (e.	g., 801-, 8-, or 866-):		
	and CRD Number (if any):				
	(e) Location of the marketer's office	e used principally by the <i>priva</i>	ate fund (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States	.,	
	(f) Does the marketer market the p	private fund through one or n	para wahsitas?	Yes No	
	(f) Does the marketer market the p	private rund through one or h	note websites?	0 0	
	(g) If the answer to question 28.(f)				
		No	Information Filed		
	ATE FUND ation About the <i>Private Fund</i>				
) Name of the <i>private fund</i> :	TION FLIND I P			
(a	Name of the <i>private fund</i> : HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192	TION FUND, L.P.			
(a (b	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also)				
(a	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192				
(a (b	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Indee the laws of what state or country is	s the <i>private fund</i> organized: Country: Cayman Islands	rsons serving in a similar capacity):		
(a (b Ur	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State:	s the <i>private fund</i> organized: Country: Cayman Islands , Trustee, or Directors (or <i>pel</i>	rsons serving in a similar capacity):		
(a (b Ur (a	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager,	s the <i>private fund</i> organized: Country: Cayman Islands , Trustee, or Directors (or <i>pel</i>	rsons serving in a similar capacity):		
(a (b (b)	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager, Truelighbridge GP, LTD. If filling an umbrella registration, identification	s the <i>private fund</i> organized: Country: Cayman Islands , Trustee, or Directors (or <i>pel</i>	rsons serving in a similar capacity): ying adviser(s) that sponsor(s) or manage(s) this	private fund.	
(a (b Ur (a N H	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager, True IGHBRIDGE GP, LTD.	s the <i>private fund</i> organized: Country: Cayman Islands , Trustee, or Directors (or <i>pel</i> stee, or Director		private fund.	
(a (b Ur (a N H	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager, True IGHBRIDGE GP, LTD. If filling an umbrella registration, identification and the state of the	s the <i>private fund</i> organized: Country: Cayman Islands Trustee, or Directors (or <i>pel</i>		private fund.	
(a (b Ur (a N H	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager, True IGHBRIDGE GP, LTD. If filling an umbrella registration, identification and identification and identification and identification are identification. If general Partner Adviser Name IGHBRIDGE CAPITAL MANAGEMENT, LLC The private fund (check all that apply; you (1) qualifies for the exclusion from the identification and identification.	s the <i>private fund</i> organized: Country: Cayman Islands Trustee, or Directors (or <i>pel</i> stee, or Director fy the <i>filing adviser</i> and/or <i>rel</i> must check at least one): e definition of investment com		mpany Act of 1940	
(a (b Urr (a N H H H H H H H H H H H H H H H H H H	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager, True IGHBRIDGE GP, LTD. If filling an umbrella registration, identification Adviser/Relying Adviser Name IGHBRIDGE CAPITAL MANAGEMENT, LLC The private fund (check all that apply; you (1) qualifies for the exclusion from the (2) qualifies for the exclusion from the	s the <i>private fund</i> organized: Country: Cayman Islands Trustee, or Directors (or <i>perastee</i> , or Director fy the <i>filing adviser</i> and/or <i>religion</i> must check at least one): definition of investment come definition of investment come deach <i>foreign financial regulator</i>	ying adviser(s) that sponsor(s) or manage(s) this apany under section 3(c)(1) of the Investment Company under section 3(c)(7)	mpany Act of 1940 mpany Act of 1940	
(a (b Urr (a N H H H H H H H H H H H H H H H H H H	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager, True IGHBRIDGE GP, LTD. If filling an umbrella registration, identification Adviser/Relying Adviser Name IGHBRIDGE CAPITAL MANAGEMENT, LLC The private fund (check all that apply; you (1) qualifies for the exclusion from the (2) qualifies for the exclusion from the	s the <i>private fund</i> organized: Country: Cayman Islands Trustee, or Directors (or <i>perastee</i> , or Director fy the <i>filing adviser</i> and/or <i>religion</i> must check at least one): definition of investment come definition of investment come deach <i>foreign financial regulator</i>	ying adviser(s) that sponsor(s) or manage(s) this apany under section 3(c)(1) of the Investment Company under section 3(c)(7)	mpany Act of 1940 mpany Act of 1940	No
(a (b Urr (a N H Lis (a Lis (a	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Ider the laws of what state or country is State: Name(s) of General Partner, Manager, Tru IGHBRIDGE GP, LTD. If filing an umbrella registration, identification and the state of the exclusion from the country is state. IGHBRIDGE CAPITAL MANAGEMENT, LLC The private fund (check all that apply; you (1) qualifies for the exclusion from the country, in English, of each of the state of the exclusion of the country, in English, of each of the state of the exclusion of the country, in English, of each of the exclusion of the country, in English, of each of the exclusion of the country, in English, of each of the exclusion of the country, in English, of each of the exclusion of the exclusion of the country, in English, of each of the exclusion of the exclusion of the exclusion of the country, in English, of each of the exclusion of th	s the <i>private fund</i> organized: Country: Cayman Islands Trustee, or Directors (or <i>periodical periodical peri</i>	ying adviser(s) that sponsor(s) or manage(s) this spany under section 3(c)(1) of the Investment Company under section 3(c)(7) of the Investment Company under section 3(c)(7) of the Investment Company authority with which the private fund is register formation Filed	mpany Act of 1940 mpany Act of 1940 red. Yes	No.
(a (b Urr (a N H H List) (a (b (b List) (a (b List) (b List) (a (b List) (b List) (b List) (b List) (b List) (b List) (c	HIGHBRIDGE CONVERTIBLE DISLOCAT Private fund identification number: (include the "805-" prefix also) 805-6294767192 Inder the laws of what state or country is State: Name(s) of General Partner, Manager, Trust IGHBRIDGE GP, LTD. If filing an umbrella registration, identification Adviser/Relying Adviser Name IGHBRIDGE CAPITAL MANAGEMENT, LLC The private fund (check all that apply; you (1) qualifies for the exclusion from the (2) qualifies for the exclusion from the (3) qualifies for the exclusion from the (4) qualifies for the exclusion from the (5) Is this a "master fund" in a master-fe (5) Is this a "master fund" in a master-fe (6) If yes, what is the name and private for the private fund (5) Is this a "master fund" in a master-fe (6) If yes, what is the name and private for the private fund (6) Is this a "master fund" in a master-fe (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and private fund (7) If yes, what is the name and yellow (7) If yes, what is the name and yellow (7) If yes, what is the name and yellow (7) If yes, what is the name and yellow (7) If ye	s the <i>private fund</i> organized: Country: Cayman Islands Trustee, or Directors (or <i>periodical periodical peri</i>	ying adviser(s) that sponsor(s) or manage(s) this apany under section 3(c)(1) of the Investment Company under section 3(c)(7) of the Investment Company under section 3(c)(7) of the Investment Company authority with which the private fund is register formation Filed	mpany Act of 1940 mpany Act of 1940 red. Yes fund?	
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	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	(include the 805- prenx also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	the reeder runus answer the following questions.		
	No Information Filed		
	No Illioittation riled		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	13340	·u
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	\circ	⊙
	company feet of 1710 (ether than money market fands, to the extent provided in instruction o.e.).		
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	nd:
	neage rand inquality rand private equity rand real estate rand essentially and remaine eapital rand		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 118,923,229		
<u>Ow</u>	<u>rnership</u>		
12	Minimum investment commitment required of an investor in the <i>private fund</i> :		
12.	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the		
	organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	378		
11	What is the approximate percentage of the private fund haneficially owned by you and your related percent		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
	170		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	0	0
	Company Act of 1940, are sales of the fund limited to qualified clients?	_	-
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	18%		

Your Advisory Services

			s N
(8	a) Are you a subadviser to this <i>private fund</i> ?	0	6
(k) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answertion 17.(a) is "no," leave this question blank.	ver to	
	No Information Filed		
		Ye	s N
(8	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	
(k) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	he ans	ver
	No Information Filed		
		Ye	s N
	re your <i>clients</i> solicited to invest in the <i>private fund?</i> OTE: For purposes of this question, do not consider feeder funds of the private fund.	0	
	pproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %		
/aˈ	ee Offering		
		Ye	s N
Н	as the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	
Ιf	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
dite	VICE PROVIDERS DES a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•)
dite	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit	•)
dite	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•)
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dite	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm.	ේ ting firn)
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ite	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one are firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: GRAND CAYMAN Cayman Islands (d) Is the auditing firm an <i>independent public accountant?</i>	ting firmulating Yes	No C

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

ne private fund use one or more nswer to question 24.(a) is "ye es more than one prime broker onal Prime Broker Information answer to question 24.(a) is "te fund uses more than one prime lame of the prime broker:	prime brokers? es," respond to questions (b) the r, you must complete questions n: 4 Record(s) Filed. yes," respond to questions (b) the	ment to your Form ADV to update your response ough (e) below for each prime broker the prival (b) through (e) separately for each prime broker the prival hrough (e) below for each prime broker the prival uestions (b) through (e) separately for each privalent the privalent through (e) through (e) separately for each privalent to your response.	Yes ate fund uses. If the priva er.
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te fund uses more than one printle	•		rivate fund uses. If the
•			rime broker.
NP PARIBAS SECURITIES CORP.			
-	with the SEC, its registration no	umber:	
RD Number (if any):			
ocation of prime broker's office	used principally by the <i>private f</i>	und (city, state and country):	
	State:	Country:	
IEW YORK	New York	United States	
			Yes
oes this prime broker act as cu	istodian for some or all of the <i>pi</i>	ivate fund's assets?	•
	with the SEC, its registration no	umber:	
•			
ocation of prime broker's office	used principally by the <i>private f</i>	und (city, state and country):	
ity:	State:	Country:	
IEW YORK	New York	United States	
			Yes I
oes this prime broker act as cu	istodian for some or all of the <i>pi</i>	ivate fund's assets?	•
	RD Number (if any): 5794 cocation of prime broker's office city: IEW YORK coes this prime broker act as cues answer to question 24.(a) is " the fund uses more than one prime broker: GOLDMAN SACHS & CO. LLC of the prime broker is registered as 129 ERD Number (if any): 61 cocation of prime broker's office city: IEW YORK	RRD Number (if any): 5794 ocation of prime broker's office used principally by the private for sity: State: New YORK New York oces this prime broker act as custodian for some or all of the private for sanswer to question 24.(a) is "yes," respond to questions (b) to the fund uses more than one prime broker, you must complete question of the prime broker: SOLDMAN SACHS & CO. LLC of the prime broker is registered with the SEC, its registration number (if any): 61 ocation of prime broker's office used principally by the private for sity: State: New YORK New York	Ocation of prime broker's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: United States Country: Countr

ii (2) 2000 tillo prillio broker (act as custodian for some or all of the <i>privat</i>	e fund's assets?	(
	act as castodian for some of an of the private	e rana s assets.	,
	• • • • • • • • • • • • • • • • • • • •	ugh (e) below for each prime broker the <i>private</i> ions (b) through (e) separately for each prime	
(b) Name of the prime broke MORGAN STANLEY & CO			
(c) If the prime broker is re 8 - 15869	gistered with the SEC, its registration numb	er:	
CRD Number (if any): 8209			
(d) Location of prime broker	's office used principally by the <i>private fund</i>	(city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(a) Daga this mains a broken		a friendla accepta?	`
(e) Does this prime broker a	act as custodian for some or all of the <i>privat</i>	e fund's assets?	
	a) is "yes," respond to questions (b) throug	h (g) below for each custodian the <i>private fund</i>	uses. If the <i>pr</i>
If the answer to question 25.(a) is "yes," respond to questions (b) throug , you must complete questions (b) through	h (g) below for each custodian the <i>private fund</i>	uses. If the <i>pr</i>
•	, you must complete questions (b) through	h (g) below for each custodian the <i>private fund</i>	uses. If the pr
If the answer to question 25.(uses more than one custodian	, you must complete questions (b) through	h (g) below for each custodian the <i>private fund</i>	uses. If the <i>pr</i>
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Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

• 0

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	If the answer to question 26.(administrator, you must comp	-	_	the <i>private fund</i> uses more that trator.	n one
	(b) Name of administrator: HEDGESERV (CAYMAN) LTD).			
	(c) Location of administrator (city, state and country):	State:	Country:	
	GEORGETOWN, GRAND CA	YMAN		Cayman Islands	Yes No
	(d) Is the administrator a rela	ted person of your firm?			O 0
		epare and send investor accou estors) O Some (provided to se	•	te fund's investors? No (provided to no investors)	
				t statements to the (rest of the und's investors, respond "not ap	•
yo 10 Ind	uring your last fiscal year, what pe ur <i>related person</i> ? 0% clude only those assets where (i) :	such <i>person</i> carried out the val	luation procedure establish	ed for that asset, if any, includi	ng obtaining any
	evant quotes, and (ii) the valuation deternotes ocations) was the valuation deternotes ters	···	or subscriptions, redemptio	ns of distributions, and fee calc	diations (including
alle	ocations) was the valuation determ	rvices of someone other than you the person acts as a placemenguestion 28.(a) is "yes," response.	you or your <i>employees</i> for i nt agent, consultant, finder nd to questions (b) through	marketing purposes? , introducer, municipal advisor o n (g) below for each such marke	Yes Our other solicitor, or eter the private fund
alle	ters Does the <i>private fund</i> use the se You must answer "yes" whether similar <i>person</i> . If the answer to co	rvices of someone other than yethe person acts as a placement question 28.(a) is "yes," responsive than one marketer you must	you or your <i>employees</i> for i nt agent, consultant, finder nd to questions (b) through	marketing purposes? , introducer, municipal advisor o n (g) below for each such marke	Yes Our other solicitor, or eter the private fund
all	ters Does the <i>private fund</i> use the se You must answer "yes" whether similar <i>person</i> . If the answer to co	rvices of someone other than yethe person acts as a placement question 28.(a) is "yes," responsive than one marketer you must	you or your <i>employees</i> for interest agent, consultant, findered to questions (b) through the complete questions (b) the complete questions (c) the complete	marketing purposes? , introducer, municipal advisor o n (g) below for each such marke	Yes Our other solicitor, or eter the private fund
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all rket (a) RIV/	ters Does the private fund use the se You must answer "yes" whether similar person. If the answer to c uses. If the private fund uses mo	rvices of someone other than yethe person acts as a placemenguestion 28.(a) is "yes," responsive than one marketer you must	you or your <i>employees</i> for interest agent, consultant, findered to questions (b) through the complete questions (b) the complete questions (c) the complete	marketing purposes? , introducer, municipal advisor o n (g) below for each such marke	Yes Our other solicitor, or eter the private fund
all rket (a) (a) RIVA (b)	Does the private fund use the se You must answer "yes" whether similar person. If the answer to c uses. If the private fund uses more ation About the Private Fund Name of the private fund: HIGHBRIDGE MSF FEEDER FUND, Private fund identification numbe (include the "805-" prefix also)	rvices of someone other than yethe person acts as a placement question 28.(a) is "yes," responsive than one marketer you must be than one marketer than one marketer you must be than you will be that you will be than y	you or your <i>employees</i> for not agent, consultant, finder and to questions (b) through st complete questions (b) to the latest of the latest o	marketing purposes? , introducer, municipal advisor o n (g) below for each such marke	Yes Our other solicitor, or eter the private fund
alling rket (a) (a) (b) Un	Does the private fund use the se You must answer "yes" whether similar person. If the answer to c uses. If the private fund uses moderate FUND ATE FUND ATE FUND ATE HIGHBRIDGE MSF FEEDER FUND, Private fund identification numbe (include the "805-" prefix also) 805-6846930569	rvices of someone other than yethe person acts as a placement question 28.(a) is "yes," responsive than one marketer you must be than one marketer you will	you or your employees for not agent, consultant, finder and to questions (b) through st complete questions (b) to the latest of	marketing purposes? , introducer, municipal advisor of (g) below for each such market nrough (g) separately for each	Yes Our other solicitor, or eter the private fund

(b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

Filing Adviser/Relying Adviser Name
HIGHBRIDGE CAPITAL MANAGEMENT, LLC

4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	Name of Country/English Name of Foreign Financial Regulatory Authority	
	Cayman Islands - Cayman Islands Monetary Authority	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0 6
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes N
	(c) Is this a "feeder fund" in a master-feeder arrangement?	⊙ (
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	
	Name of private fund:	
	HIGHBRIDGE MULTI-STRATEGY FUND CORPORATION Private fund identification number:	
	(include the "805-" prefix also)	
	805-9359439868	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	า 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each o
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0 6
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
		Yes N
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 0
10.	. What type of fund is the <i>private fund</i> ?	
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund • other private equity fund •	ate fund:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11.	. Current gross asset value of the <i>private fund</i> : \$ 0	
<u>Ow</u>	vnership	
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> :	
	\$ 100,000	
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	ıe

13. Approximate number of the *private fund's* beneficial owners:

14.	Wha	t is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) '	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	Wha	t is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	r Adı	visory Services		
17	(0)	Are you a subadvisor to this private fund?	Yes	
1/.		Are you a subadviser to this <i>private fund</i> ?	0	•
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	O answ	⊙ er
		to question 18.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
19.	Are y	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr 0%	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	ate (Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No ⊙
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SE	RVIC	CE PROVIDERS		
Aud	itors			
0.0			Yes	No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	⊙	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	⊙ ı firm	0
		you must complete questions (b) through (f) separately for each auditing firm.		,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: Cayman Islands		
		Y	es l	lo 📗

(d)	Is the auditing firm an independent public accountant?	•	C
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	C
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	(
		V	'es
g) Are th inves	ne private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's tors?		⊙
n) Do all	of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualifi	ed opini	ons
⊙ Ye	es O No O Report Not Yet Received		
If you	check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the rep	ort is av	ailal
Broker		٧	'es
n) Does	the <i>private fund</i> use one or more prime brokers?		0
	answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	If the p	riva
	No Information Filed		
<u>dian</u>			
a) Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		•
n) Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
n) Does If the uses	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian.		•
n) Does If the uses	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If		•
Addi	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian.	he <i>priva</i>	⊙ ate f
Addi	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If	he <i>priva</i>	⊙ ate f
Addi If the uses of the function (b)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian:	he <i>priva</i>	⊙ ate f
Addi If the uses Addi (b)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian:	he <i>priva</i>	⊙ ate f
Addi If the uses Addi (b)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If a duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	he <i>priva</i>	⊙ ate f
Addi If the uses Addi (b)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	he <i>priva</i>	• nate fi
Addi If the uses Addi (b) (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If a duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	he <i>priva</i>	⊙ ate f
Addi If the uses Addi (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: CHICAGO Illinois United States	the priva	onte f
Addi If the uses Addi (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: CHICAGO Illinois United States Is the custodian a related person of your firm? If the custodian is a broker-dealer, provide its SEC registration number (if any):	the priva	onte i
Addi If the uses Addi (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: CHICAGO Illinois United States Is the custodian a <i>related person</i> of your firm?	the priva	onte
Addi If the uses Addi (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: CHICAGO Illinois United States Is the custodian a related person of your firm? If the custodian is a broker-dealer, provide its SEC registration number (if any):	the priva	onte
Addi If the uses Addi (b) (c) (d) (f)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: CHICAGO Illinois United States Is the custodian a related person of your firm? If the custodian is a broker-dealer, provide its SEC registration number (if any):	the priva	• mte

	Additional Administrator Information :	1 Record(s) Filed.			
	If the answer to question 26.(a) is "yes administrator, you must complete quest		•	•	an one
	(b) Name of administrator: HEDGESERV (CAYMAN) LTD.				
	(c) Location of administrator (city, state City:	e and country):	State:	Country:	
	GEORGETOWN, GRAND CAYMAN			Cayman Islands	Yes No
	(d) Is the administrator a related person	n of your firm?			0 0
	(e) Does the administrator prepare and Yes (provided to all investors)		,		
	(f) If the answer to question 26.(e) is investors? If investor account state				•
you 0% Inc rele	ring your last fiscal year, what percentage our related person? Slude only those assets where (i) such person evant quotes, and (ii) the valuation used for ocations) was the valuation determined by	on carried out the valuation or purposes of investor subs	procedure establishe	d for that asset, if any, includi	ng obtaining any
you 0% Inc rele	ur related person? Slude only those assets where (i) such person evant quotes, and (ii) the valuation used for exactions) was the valuation determined by	on carried out the valuation or purposes of investor subs	procedure establishe	d for that asset, if any, includi	ng obtaining any ulations (including
you 0% Inc rele allo	ur related person? Slude only those assets where (i) such person evant quotes, and (ii) the valuation used for exactions) was the valuation determined by	on carried out the valuation or purposes of investor substance such person. someone other than you or on acts as a placement ager	procedure established criptions, redemption your <i>employees</i> for mant, consultant, finder,	d for that asset, if any, includi s or distributions, and fee calc arketing purposes? introducer, municipal advisor o	rng obtaining any rulations (including Yes Or other solicitor, or
you 0% Inc rele allo	clude only those assets where (i) such personerant quotes, and (ii) the valuation used for pocations) was the valuation determined by ers Does the private fund use the services of services of services of services.	on carried out the valuation or purposes of investor substance such person. someone other than you or on acts as a placement agenta. 18. (a) is "yes," respond to que marketer you must comp	procedure established criptions, redemption your <i>employees</i> for mont, consultant, finder, uestions (b) through	d for that asset, if any, includi s or distributions, and fee calc arketing purposes? introducer, municipal advisor of (g) below for each such marke	yes or other solicitor, or eter the <i>private fund</i>
you 0% Inc rele allo	clude only those assets where (i) such personerant quotes, and (ii) the valuation used for ocations) was the valuation determined by ers Does the private fund use the services of some similar person. If the answer to question 2	on carried out the valuation or purposes of investor substance such person. someone other than you or on acts as a placement agenta. 18. (a) is "yes," respond to que marketer you must comp	procedure established criptions, redemption your <i>employees</i> for multiple consultant, finder, uestions (b) through polete questions (b) the	d for that asset, if any, includi s or distributions, and fee calc arketing purposes? introducer, municipal advisor of (g) below for each such marke	yes or other solicitor, or eter the <i>private fund</i>
you 0% Inc releallo	clude only those assets where (i) such personerant quotes, and (ii) the valuation used for ocations) was the valuation determined by ers Does the private fund use the services of some similar person. If the answer to question 2	on carried out the valuation or purposes of investor substance such person. someone other than you or on acts as a placement agenta. 18. (a) is "yes," respond to que marketer you must comp	procedure established criptions, redemption your <i>employees</i> for multiple consultant, finder, uestions (b) through polete questions (b) the	d for that asset, if any, includi s or distributions, and fee calc arketing purposes? introducer, municipal advisor of (g) below for each such marke	yes or other solicitor, or eter the <i>private fund</i>
you 0% Inc releallo rket (a)	clude only those assets where (i) such persectant quotes, and (ii) the valuation used for ocations) was the valuation determined by ers Does the private fund use the services of services of services. If the private fund uses more than o	on carried out the valuation or purposes of investor substance such person. someone other than you or on acts as a placement agenta. 18. (a) is "yes," respond to que marketer you must comp	procedure established criptions, redemption your <i>employees</i> for multiple consultant, finder, uestions (b) through polete questions (b) the	d for that asset, if any, includi s or distributions, and fee calc arketing purposes? introducer, municipal advisor of (g) below for each such marke	yes or other solicitor, or eter the <i>private fund</i>
you 0% Inc rele allo rket (a) RIVA prma (a)	clude only those assets where (i) such persectant quotes, and (ii) the valuation used for ocations) was the valuation determined by ers Does the private fund use the services of syou must answer "yes" whether the persectant similar person. If the answer to question 2 uses. If the private fund uses more than o	on carried out the valuation or purposes of investor substance such person. someone other than you or on acts as a placement agents. (8. (a) is "yes," respond to que marketer you must compared to the comp	procedure established criptions, redemption your <i>employees</i> for multiple consultant, finder, uestions (b) through polete questions (b) the	d for that asset, if any, includi s or distributions, and fee calc arketing purposes? introducer, municipal advisor of (g) below for each such marke	ring obtaining any sulations (including Yes or other solicitor, or leter the private fund

CLIVE HARRIS, RICHARD CRAWSHAW

Yes No

(b) If filing an umbrella registration, ic	dentify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
Filing Adviser/Relying Adviser Nar	ne		
HIGHBRIDGE CAPITAL MANAGEMENT,			
THE HEALT OF THE WAR TO CEMENT,			
4. The private fund (check all that apply;	you must check at least one):		
\square (1) qualifies for the exclusion from	n the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
(2) qualifies for the exclusion fron	n the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
() 4	, , , , , , , , , , , , , , , , , , ,		
C. List the page and sounts, in English			
	of each foreign financial regulatory authority with which the private fund is registered.		
	Foreign Financial Regulatory Authority		
Cayman Islands - Cayman Islands M	onetary Authority		
	Υ	'es	No
6. (a) Is this a "master fund" in a maste	er-feeder arrangement?	_	_
	•	⊙	0
(b) If yes, what is the name and <i>priv</i>	rate fund identification number (if any) of the feeder funds investing in this private fund?		
Name of private fund	Private fund identification number		
HIGHBRIDGE MSF FEEDER FUND, LTD	. 805-6846930569		
	V	'	Nia
()		'es	NO
(c) Is this a "feeder fund" in a maste	r-feeder arrangement?	⊙	\circ
(d) If yes, what is the name and priv	rate fund identification number (if any) of the master fund in which this private fund invests?		
Name of <i>private fund</i> :			
HIGHBRIDGE MULTI-STRATEGY MA	ASTER FUND. L.P.		
Private fund identification number			
(include the "805-" prefix also)			
•			
805-2683826550			
7. If you are filing a single Schedule D, S the feeder funds answer the following	Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for e g questions:	each	of
	No Information Filed		
NOTE: For purposes of guestions 6 a	nd 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of	f the	eir
assets in a single fund ("master fund	"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issor interests, and each class (or series) invests substantially all of its assets in a single master fund.		
mample classes (or series) or stidles			n :
		'es	NO
8. (a) Is this <i>private fund</i> a "fund of fund	ds"?	\circ	\odot
·	only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment are also <i>private funds</i> or registered investment companies.		
· · · · · · · · · · · · · · · · · · ·		0	_
(6) 11 9 66, 4 666 1116 12.74 11.10	The familiary of the strained person.	0	0
	Υ	'es	No
9. During your last fiscal year, did the pr	rivate fund invest in securities issued by investment companies registered under the Investment	0	•
	oney market funds," to the extent provided in Instruction 6.e.)?		
10. What type of fund is the private fund			
10. What type of fund is the <i>private fund?</i>			
$oldsymbol{\circ}$ hedge fund $oldsymbol{\circ}$ liquidity fund $oldsymbol{\circ}$ pr	rivate equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private</i>	fund	d:
NOTE: For definitions of these fund ty	ypes, please see Instruction 6 of the Instructions to Part 1A.		
11. Current gross asset value of the priva	ate fund:		
11. Current gross asset value of the <i>priva</i> \$ 316,662	ate fund:		
	ate fund:		

	\$ 10	0,000,000		
		E: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the anizational documents of the fund).		
13.	Appr	roximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) '	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	r Ad	visory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	0	⊙
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the atto question 18.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
19.	Are y	your clients solicited to invest in the private fund?	\circ	\odot
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (Offering		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	0
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
	Fori	m D file number		
	021	-93192		
B. SI	ERVIC	CE PROVIDERS		
Aug	itors			
7100	11013		Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditifirm, you must complete questions (b) through (f) separately for each auditing firm.	ng	

12. Minimum investment commitment required of an investor in the *private fund*:

	(b) Name of the auditing firm PRICEWATERHOUSECOO						
		,					
				fund's audit (city, state and country	/):		
	City: GRAND CAYMAN		State:	Country: Cayman Islands			
	GIV IIVD G/TIVI/IIV			odyman islands		Yes	No
	(d) Is the auditing firm an in	dependent public accountant	?			•	0
	(e) Is the auditing firm regis	tered with the Public Compa	any Accounting	Oversight Board?		•	0
	If yes, Public Company A 238	ccounting Oversight Board-	Assigned Numb	per:			
	(f) If "yes" to (e) above, is tagging accordance with its rules	· ·	regular inspect	ion by the Public Company Accoun	ing Oversight Board in	•	0
						Υє	es No
(g) Are the <i>private fund's</i> audited fi investors?	nancial statements for the	most recently o	completed fiscal year distributed to	the private fund's	e	
(h		y the auditing firm for the ,	<i>orivate fund</i> sin	ce your last <i>annual updating amend</i>	dment contain unqualified	oiniqo b	ns?
	⊙ Yes O No O Report Not Ye	t Received					
	If you check "Report Not Yet Rec	eived," you must promptly f	ile an amendme	ent to your Form ADV to update you	response when the repor	t is avai	lable.
<u>Prime</u>	<u>Broker</u>						
24. (a) Does the <i>private fund</i> use one o	or more prime brokers?				Ye	es No
	•			gh (e) below for each prime broke	·	the <i>pri</i>	vate
	runa uses more than one prime	broker, you must complete	e questions (b)	through (e) separately for each pr	ime broker.		
			No Informa	ation Filed			
Custo	<u>lian</u>						
25 (a) Does the <i>private fund</i> use any o	ustodians (including the pr	me brokers lis	ted above) to hold some or all of it	s assets?		es No
25. (a	•			gh (g) below for each custodian th		e <i>private</i>	_
	uses more than one custodian,	you must complete question	ons (b) through	(g) separately for each custodian			
	Additional Custodian Informa	ition : 1 Record(s) Filed.					
	11			ough g) below for each custodian t hrough (g) separately for each cu	·	he <i>priva</i>	ite
	(b) Legal name of custodian THE NORTHERN TRUST IN	TERNATIONAL BANKING CO	RPORATION				
	(c) Primary business name of THE NORTHERN TRUST IN	f custodian: TERNATIONAL BANKING CO	RPORATION				
	(d) The location of the custo	dian's office responsible for	custody of the	private fund's assets (city, state a	nd country):		
	City: CHICAGO	State: Illinois		Country: United States			
	CHICAGO	IIIIIIOIS		United States		Yes	No
	(e) Is the custodian a related	d person of your firm?				0	•
	(f) If the custodian is a brok	er-dealer, provide its SEC r	egistration nun	nber (if any):			
	- CRD Number (if any):						

<u>Adminis</u>	<u>strator</u>			
26 (2)	Does the <i>private fund</i> use an administrator other than your firm?		_	_
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below must complete questions (b) through (f) separately for each administrator.	v. If the <i>private f</i>	und uses more than one administrator, y	
	Additional Administrator Information : 1 Record(s) Filed.			s No
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) bel administrator, you must complete questions (b) through (f) separately for each action. (b) Name of administrator:	•	e fund uses more than one	
	HEDGESERV (CAYMAN) LTD.			
	(c) Location of administrator (city, state and country):			
	City: State:		~	
	GEORGETOWN, GRAND CAYMAN	Caym	an Islands Yes No	
	(d) Is the administrator a <i>related person</i> of your firm?			
	(a) 13 the dammistrator a related person or your min.		C	
	(e) Does the administrator prepare and send investor account statements to the Yes (provided to all investors) Some (provided to some but not all investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the	ors) O No (prov	ided to no investors)	
youi 0% Incl rele	clude only those assets where (i) such <i>person</i> carried out the valuation procedure estatevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redespondations) was the valuation determined by such <i>person</i> .	valued by a <i>pers</i> ablished for that	son, such as an administrator, that is not asset, if any, including obtaining any	
			Yes	No
28. (a)	Does the private fund use the services of someone other than you or your employee	s for marketing p	ourposes?	\odot
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) th uses. If the <i>private fund</i> uses more than one marketer you must complete questions	rough (g) below	for each such marketer the <i>private fund</i>	
	No Information Filed			
A. PRIVAT	ATE FUND Ation About the Private Fund			

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

identifier (if any)

1. (a) Name of the private fund:

805-5627134313

HIGHBRIDGE MULTI-STRATEGY FUND, L.P.

(b) *Private fund* identification number: (include the "805-" prefix also)

	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director HIGHBRIDGE GP, LLC		
	THEHBRIDGE GF, LEC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name HIGHBRIDGE CAPITAL MANAGEMENT, LLC		
	THORIBRIDGE CALITAE MANAGEMENT, LEG		
4	The private fixed (sheek all that apply, you revet sheek at least and).		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	Nic
5.	(a) Is this a "master fund" in a master-feeder arrangement?	163	
<i>J</i> .	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	•
	No Information Filed		
	No Information Filed		
		Yes	Nc
	(c) Is this a "feeder fund" in a master-feeder arrangement?	6	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	•	0
	Name of private fund:		
	HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P.		
	Private fund identification number:		
	(include the "805-" prefix also)		
	805-2683826550		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	n 7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	า of
	the reced runus unswer the renewing questions.		
	No Information Filed		
	No information riled		
	NOTE. For purposes of questions 4 and 7, in a master feeder arrangement, one or more funds ("feeder funds") invest all or substantially s	ll of th	oir
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
3.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen	nt	
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	0	•
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	. What type of fund is the <i>private fund?</i>		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priv	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		

2. Under the laws of what state or country is the *private fund* organized:

11.	Current gross asset value of the <i>private fund</i> : \$ 105,000		
<u>Ow</u>	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	ne	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No ©
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	_	
	No Information Filed		
10	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.		⊙ r
	No Information Filed		
10	And your aliants calinited to invest in the private funch	Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
		Yes	No
	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any): Form D file number		
	021-77184		
B. SI	ERVICE PROVIDERS		
<u>Auc</u>	<u>ditors</u>		
0.5		Yes	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 22 (a)(1) is "yes " are the financial statements prepared in asserdance with U.S. CAAP?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	ng tirm,	

	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	auditing	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS, LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: Country:		
	NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	es No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	d opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	rt is avaı	ilable.
rime	<u>Broker</u>		
		Υe	s No
1. (a)	Does the <i>private fund</i> use one or more prime brokers?) اسم مطاء ؟	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	tne <i>pri</i>	vate
	No Information Filed		
custod	ian		
		Υe	es No
ō. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	0	_
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e <i>privati</i>	e fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	he <i>priva</i>	nte
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION		
	(c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION		
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):		
	City: State: Country:		
	CHICAGO Illinois United States	Yes	No
	(e) Is the custodian a related person of your firm?	. 55	

	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal en identifier (if any)	ntity
minis	<u>strator</u>	
(a)	Does the private fundure on administrator other than your firms?	Yes N
(a)	Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	⊙ (trator, you
	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.	
	(b) Name of administrator: HEDGESERV (CAYMAN) LTD.	
	(c) Location of administrator (city, state and country): City: State: Country:	
	GEORGETOWN, GRAND CAYMAN Cayman Islands	Vac Na
	(d) Is the administrator a <i>related person</i> of your firm?	Yes No
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private function investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	d's
you 0% Incl rele	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the related person? Induce only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includings) was the valuation determined by such <i>person</i> .	any
<u>rkete</u>	<u>ers</u>	Yes N
(a)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	0
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solic similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
	No Information Filed	

Information About the Private Fund

1. (a) Name of the private fund:

HIGHBRIDGE MULTI-STRATEGY INSTITUTIONAL FUND, LTD.

	(b) Private fund identification number:		
	de the "805-" prefix also) 6158979493 e laws of what state or country is the private fund organized: :: Country: Cayman Islands e(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): General Partner, Manager, Trustee, or Director ARRIS, RICHARD CRAWSHAW Ing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Edviser/Relying Adviser Name DGE CAPITAL MANAGEMENT, LLC Ite fund (check all that apply: you must check at least one): ualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ualifies for the exclusion from the definition of investment company un		
	805-6158979493	ectors (or persons serving in a similar capacity): preserved and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. east one): preserved company under section 3(c)(1) of the Investment Company Act of 1940 preserved company under section 3(c)(7) of the Investment Company Act of 1940 preserved company under section 3(c)(7) of the Investment Company Act of 1940 preserved company under section 3(c)(7) of the Investment Company Act of 1940 preserved regulatory authority with which the private fund is registered. Preserved Regulatory Authority Yes No In number (if any) of the feeder funds investing in this private fund? No Information Filed Yes No On the master fund in which this private fund invests? Preserved Regulatory Authority Preserved Regulatory Authority The number (if any) of the master fund in which this private fund invests? Preserved Regulatory Authority Preserved Regulatory Authority The number (if any) of the master fund in which this private fund invests? Preserved Regulatory Authority Preserved Regulatory Regulatory Preserved Reg	
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
0.	Name of General Partner, Manager, Trustee, or Director		
	CLIVE HARRIS, RICHARD CRAWSHAW		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC		
4.	The private fund (check all that apply; you must check at least one):		
	(2) qualifies for the exclusion from the definition of investment company under section s(c)(7) of the investment company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed	Yes No To Yes No To To reach of If of their issued Yes No To To To To To To To To To T	
		Yes	No
		⊙	0
	HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P.		
	Private fund identification number:		
	(include the "805-" prefix also)		
	805-2683826550		
		/	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(´	1)
7.		each	า of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	Cy July 222 mg pungua managa ay jaa ah ay a rahataa paraam	0	O
		Yes	Nο
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment		
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	~	

	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • Other priv	ivate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 85,000		
Owi	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services	Yes	. No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	ver to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne answ	/er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
	If yes, provide the <i>private fund's</i> Form D file number (if any):		
22.			
22.	Form D file number		

Auditors

() (1)		Ye	s N
	Are the <i>private fund's</i> financial statements subject to an annual audit? If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
lf th	ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing must complete questions (b) through (f) separately for each auditing firm.	• g firr	
Ad	ditional Auditor Information : 1 Record(s) Filed.		
	the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditm, you must complete questions (b) through (f) separately for each auditing firm.	ting	
(k	PRICEWATERHOUSECOOPERS, LLP		
(0			
	City: State: Country: Cayman Islands		
(0	d) Is the auditing firm an independent public accountant?	Yes ©	No O
(€	e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	Yes O No O Report Not Yet Received ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	avai	lable
e Brok	e <u>r</u>	Ye	s N
If th	es the <i>private fund</i> use one or more prime brokers? The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the duses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	C e <i>pri</i> v	_
	No Information Filed		
- di			
<u>odian</u>		Ye	s N
If th	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i> is more than one custodian, you must complete questions (b) through (g) separately for each custodian.	⊙ rivate	
Ad	ditional Custodian Information : 1 Record(s) Filed.		
	the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>und</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	te
(k	D) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION		
(0	e) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION		

	(d) The location of the custod	ian's office responsible for custod	dy of the <i>private fund's</i> asset	ts (city, state and country):		
	City:	State:	Country:			
	CHICAGO	Illinois	United States			
	(e) Is the custodian a <i>related</i>	person of your firm?			Yes	No ©
	(o) to the suctouries a related	56,661, 61, 964, 111111			O	٠
	(f) If the custodian is a broke	r-dealer, provide its SEC registra	ation number (if any):			
	CRD Number (if any):					
	(g) If the custodian is not a bi	oker-dealer, or is a broker-deale	er but does not have an SEC	C registration number, provide its <i>legal er</i>	ntity	
Admin	<u>istrator</u>					
					Ye	s No
26. (a) Does the <i>private fund</i> use an adr	ninistrator other than your firm?			•	0
	If the answer to question 26.(a) must complete questions (b) thr			private fund uses more than one administ	trator,	you
	Additional Administrator Infor		iiiisti atoi .			
	Additional Administrator Thior	mation. T Record(s) Thed.				
		a) is "yes," respond to questions lete questions (b) through (f) sep		ne <i>private fund</i> uses more than one ator.		
	(b) Name of administrator:					
	HEDGESERV (CAYMAN) LTD).				
	(c) Location of administrator (City:	city, state and country):	State:	Country:		
	GEORGETOWN, GRAND CA	YMAN	State.	Cayman Islands		
					Yes No	o
	(d) Is the administrator a rela	ted person of your firm?			0 0	5
	(e) Does the administrator pr	epare and send investor account	t statements to the <i>private</i> .	fund's investors?		
		estors) $_{ extsf{C}}$ Some (provided to som	•			
				tatements to the (rest of the) private fund d's investors, respond "not applicable."	d's	
yo	our related person?	centage of the <i>private fund's</i> ass	sets (by value) was valued l	by a <i>person</i> , such as an administrator, tha	at is no)t
09 In		such <i>person</i> carried out the value	ation procedure established	for that asset, if any, including obtaining	ı anv	
re	•	on used for purposes of investor	·	or distributions, and fee calculations (incl		
<u>Marke</u>	<u>ters</u>					
28 (5)) Does the <i>private fund</i> use the se	rvices of someone other than yo	nu or your <i>employees</i> for ma	rketing nurnoses?	Yes	s No
20. (a	•	•		ntroducer, municipal advisor or other solic	itor, or	•
	similar person. If the answer to o	uestion 28.(a) is "yes," respond	to questions (b) through (g) below for each such marketer the <i>priva</i> bugh (g) separately for each marketer.		
		No	o Information Filed			

Information About the Private Fund 1. (a) Name of the private fund: HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P. (b) Private fund identification number: (include the "805-" prefix also) 805-2683826550 Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director HIGHBRIDGE GP, LTD. (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Filing Adviser/Relying Adviser Name HIGHBRIDGE CAPITAL MANAGEMENT, LLC 4. The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority Yes No (a) Is this a "master fund" in a master-feeder arrangement? **(** -0 (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Private fund identification number Name of private fund HIGHBRIDGE MULTI-STRATEGY FUND CORPORATION 805-9359439868 HIGHBRIDGE MULTI-STRATEGY FUND, L.P. 805-5627134313 HIGHBRIDGE MULTI-STRATEGY INSTITUTIONAL FUND, LTD. 805-6158979493 HIGHBRIDGE MULTI-STRATEGY UNIT TRUST 805-7895512372 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? 0 \odot (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

Yes No

8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 581,152		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	Vaa	NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	\circ	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
10		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.	O	•
	to question 18.(a) is "no," leave this question blank.	11124/6	=1
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		
		Yes	No

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

 \circ

22. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SER	VICE PROVIDERS		
Audito	<u>ors</u>		
22 (-		Ye	s No
23. (a	a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud	itina fir	_
	you must complete questions (b) through (f) separately for each auditing firm.		,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS, LLP		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and sountry).		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	GRAND CAYMAN Cayman Islands		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Υє	es No
(9	g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
(h	n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avai	ilable.
<u>Prime</u>	<u>e Broker</u>	٧	es No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	6	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	Additional Prime Broker Information : 2 Record(s) Filed.		
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	If the	
	(b) Name of the prime broker: GOLDMAN SACHS & CO. LLC		
	(c) If the prime broker is registered with the SEC, its registration number: 8 - 129		
	CRD Number (if any): 361		

	New York	United States	
(e) Does this prime broker act	as custodian for some or all of the μ	orivate fund's assets?	
•		through (e) below for each prime broker the ,	
private fund uses more than one	e prime broker, you must complete	questions (b) through (e) separately for each	prime broker.
(b) Name of the prime broker: MERRILL LYNCH PROFESSIO	DNAL CLEARING CORP.		
(c) If the prime broker is regist 8 - 33359	tered with the SEC, its registration r	number:	
CRD Number (if any): 16139			
(d) Location of prime broker's of	office used principally by the <i>private</i>	fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(a) Doos this prime broker act	as custodian for some or all of the μ	privato fundis assots?	
f the answer to question 25.(a) i	s "yes," respond to questions (b) the	s listed above) to hold some or all of its asset brough (g) below for each custodian the <i>privat</i>	
f the answer to question 25.(a) i	s "yes," respond to questions (b) the pu must complete questions (b) thro	·	
f the answer to question 25.(a) is ses more than one custodian, you additional Custodian Information. If the answer to question 25.(a)	s "yes," respond to questions (b) the purpose of th	through (g) below for each custodian the <i>privat</i> bugh (g) separately for each custodian.	e fund uses. If the particular fund uses. If the
f the answer to question 25.(a) is ses more than one custodian, you additional Custodian Information. If the answer to question 25.(a)	s "yes," respond to questions (b) the purpose of th	nrough (g) below for each custodian the <i>privat</i> bugh (g) separately for each custodian.	e fund uses. If the particular state fund uses. If the
f the answer to question 25.(a) is ses more than one custodian, you additional Custodian Information. If the answer to question 25.(a)	s "yes," respond to questions (b) the purpose of th	through (g) below for each custodian the <i>privat</i> bugh (g) separately for each custodian.	e fund uses. If the particular state fund uses. If the
f the answer to question 25.(a) is ses more than one custodian, you additional Custodian Information If the answer to question 25.(a fund uses more than one custod (b) Legal name of custodian:	s "yes," respond to questions (b) the purpose of th	through (g) below for each custodian the <i>privat</i> bugh (g) separately for each custodian.	e fund uses. If the particular fund uses. If the
f the answer to question 25.(a) is ses more than one custodian, you will be a ses more than one custodian. Information of the custodian and the ses more than one custodian: The Bank of New York Miles (c) Primary business name of the Bank Mellon (d) The location of the custodian.	s "yes," respond to questions (b) the purpose of th	through (g) below for each custodian the <i>private</i> bugh (g) separately for each custodian. through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	ate fund uses. If the parties at the fund uses. If the
f the answer to question 25.(a) is ses more than one custodian, you will be a seen and the custodian Information. If the answer to question 25.(a fund uses more than one custod (b) Legal name of custodian: THE BANK OF NEW YORK MI (c) Primary business name of custodians and custodians are custodians.	s "yes," respond to questions (b) the purpose of th	through (g) below for each custodian the <i>privat</i> bugh (g) separately for each custodian. through g) below for each custodian the <i>priva</i> (b) through (g) separately for each custodian.	ate fund uses. If the particular in the particul
f the answer to question 25.(a) is ses more than one custodian, you will be a ses more than one custodian. Information of the custodian and the ses more than one custodian: The bank of new york metal of the custodian of the custodian of the custodian. The bank of new york metal of the custodian of the custodi	s "yes," respond to questions (b) the purpose of th	through (g) below for each custodian the <i>private</i> bugh (g) separately for each custodian. through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country:	ate fund uses. If the particular in the particul
f the answer to question 25.(a) is ses more than one custodian, you will be a ses more than one custodian. Information of the answer to question 25.(a fund uses more than one custodian: The Bank of New York Miles (c) Primary business name of a BNY MELLON (d) The location of the custodian City: New York (e) Is the custodian a related possible of the	s "yes," respond to questions (b) the purpose of th	through (g) below for each custodian the private bugh (g) separately for each custodian. through g) below for each custodian the private (b) through (g) separately for each custodian. The private fund's assets (city, state and coun Country: United States	ate fund uses. If the parties at the fund uses. If the
f the answer to question 25.(a) is ses more than one custodian, you will be a ses more than one custodian. Information of the answer to question 25.(a fund uses more than one custodian: The Bank of New York Miles (c) Primary business name of a BNY MELLON (d) The location of the custodian City: New York (e) Is the custodian a related possible of the	s "yes," respond to questions (b) the purpose on a complete questions (b) through the purpose of	through (g) below for each custodian the private bugh (g) separately for each custodian. through g) below for each custodian the private (b) through (g) separately for each custodian. The private fund's assets (city, state and coun Country: United States	ate fund uses. If the particular in the particul
f the answer to question 25.(a) is ses more than one custodian, you will be a ses more than one custodian. Information of the answer to question 25.(a fund uses more than one custodian: The Bank of New York Mills (c) Primary business name of a BNY MELLON (d) The location of the custodian City: New York (e) Is the custodian a related put of the custodian a related put of the custodian is a broker	s "yes," respond to questions (b) the purpose on a complete questions (b) through the purpose of	through (g) below for each custodian the private bugh (g) separately for each custodian. through g) below for each custodian the private (b) through (g) separately for each custodian. The private fund's assets (city, state and coun Country: United States	ate fund uses. If the particular in the particul
f the answer to question 25.(a) is ses more than one custodian, you additional Custodian Information If the answer to question 25.(a fund uses more than one custodian: THE BANK OF NEW YORK MI (c) Primary business name of company MELLON (d) The location of the custodian City: NEW YORK (e) Is the custodian a related position of the custodian is a broker-company of the custod	s "yes," respond to questions (b) throu must complete questions (b) throu must complete questions (b) throu for the complete questions. Is "yes," respond to questions (b) dian, you must complete questions. ELLON custodian: an's office responsible for custody of State: New York person of your firm? dealer, provide its SEC registration	through (g) below for each custodian the private bugh (g) separately for each custodian. through g) below for each custodian the private (b) through (g) separately for each custodian. The private fund's assets (city, state and coun Country: United States	ate fund uses. If the parties at the fund uses. If the the fund uses at the fund uses. If the the fund uses at the fund uses at the fund uses at the fund uses.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(c) Primary business name o	f custodian:			
	TERNATIONAL BANKING CORPORA	TION		
	dian's office responsible for custod		sets (city, state and country):	
City: CHICAGO	State: Illinois	Country: United States	3	
				Yes
(e) Is the custodian a related	d person of your firm?			0
(f) If the custodian is a brok	er-dealer, provide its SEC registra	tion number (if any):		
CRD Number (if any):				
(g) If the custodian is not a lidentifier (if any)	broker-dealer, or is a broker-deal	er but does not have an S	SEC registration number, provid	e its <i>legal entity</i>
strator				
				Y
Does the private fund use an ac	Iministrator other than your firm?			(
•) is "yes," respond to questions (l	•	ne private fund uses more than o	one administrator
•) is "yes," respond to questions (l rough (f) separately for each adm	•	ne <i>private fund</i> uses more than o	one administrator
Additional Administrator Info	prough (f) separately for each admorphisms or a Record(s) Filed.	inistrator.		
Additional Administrator Info	ormation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) separately for each administration.	inistrator. (b) through (f) below. If	the <i>private fund</i> uses more tha	
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT	ormation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) separately for each administration.	inistrator. (b) through (f) below. If	the <i>private fund</i> uses more tha	
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator:	ormation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) separately for each administration.	inistrator. (b) through (f) below. If	the <i>private fund</i> uses more tha	
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT	ormation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sepond (city, state and country):	(b) through (f) below. If parately for each adminis	the <i>private fund</i> uses more tha	n one
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City: GEORGETOWN, GRAND CA	prmation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sepond (city, state and country):	(b) through (f) below. If parately for each adminis	the <i>private fund</i> uses more thatrator. Country:	n one
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City:	prmation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sepond (city, state and country):	(b) through (f) below. If parately for each adminis	the <i>private fund</i> uses more thatrator. Country:	n one Yes I
Additional Administrator Info If the answer to question 26. administrator, you must come (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City: GEORGETOWN, GRAND CA	prmation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) selections (city, state and country): AYMAN (ated person of your firm?	(b) through (f) below. If parately for each administ	the <i>private fund</i> uses more thatrator. Country: Cayman Islands	n one Yes
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City: GEORGETOWN, GRAND Company (d) Is the administrator a reference of the company of the	prmation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sepond (city, state and country):	(b) through (f) below. If parately for each administrate: State:	the <i>private fund</i> uses more thatrator. Country: Cayman Islands	n one
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City: GEORGETOWN, GRAND Company (d) Is the administrator a reference of the provided to all inventor (f) If the answer to question	prmation: 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) selections (city, state and country): AYMAN Pated person of your firm?	(b) through (f) below. If parately for each administ State: State: statements to the privation but not all investors) (ends the investor account)	the <i>private fund</i> uses more that trator. Country: Cayman Islands The fund's investors? No (provided to no investors) statements to the (rest of the)	n one Yes I
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City: GEORGETOWN, GRAND Company (d) Is the administrator a red (e) Does the administrator processor (provided to all invented to all invented to all invented to a serior (d) If the answer to question	rough (f) separately for each admorphic principle. (a) is "yes," respond to questions plete questions (b) through (f) separately for each admorphic plete questions (b) through (f) separately for each admorphic preparately for each admorphic preparately for each admorphic preparately for each admorphic preparately for each admorphic plete. (a) is "yes," respond to questions plete questions (b) through (f) separately for each admorphic plete.	(b) through (f) below. If parately for each administ State: State: statements to the privation but not all investors) (ends the investor account)	the <i>private fund</i> uses more that trator. Country: Cayman Islands The fund's investors? No (provided to no investors) statements to the (rest of the)	n one Yes I
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City: GEORGETOWN, GRAND Compared to a service of the administrator processor o	rough (f) separately for each admorphism (f) separately for each admorphism (a) is "yes," respond to questions plete questions (b) through (f) separately (city, state and country): (city, state and country): (AYMAN (ated person of your firm? (repare and send investor account yestors) Some (provided to some provided to some count statements are not sent to the second statement statements are not sent to the second statement statements are not sent to the second statement stateme	(b) through (f) below. If parately for each administ state: State: State but not all investors) and the investor account the (rest of the) private for the private for the private for the state of the private for the priv	the private fund uses more that trator. Country: Cayman Islands Te fund's investors? No (provided to no investors) statements to the (rest of the) and's investors, respond "not ap	n one Yes I C private fund's plicable."
Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator: HEDGESERV (CAYMAN) LT (c) Location of administrator City: GEORGETOWN, GRAND Company (a) Is the administrator a red (e) Does the administrator provided to all investors? If investor accompany (b) the second company (c) the sec	rough (f) separately for each admorphic principle. (a) is "yes," respond to questions plete questions (b) through (f) separately for each admorphic plete questions (b) through (f) separately for each admorphic preparately for each admorphic preparately for each admorphic preparately for each admorphic preparately for each admorphic plete. (a) is "yes," respond to questions plete questions (b) through (f) separately for each admorphic plete. (b) is "yes," respond to questions plete.	(b) through (f) below. If parately for each administ state: State: State but not all investors) and the investor account the (rest of the) private for the private for the private for the state of the private for the priv	the private fund uses more that trator. Country: Cayman Islands Te fund's investors? No (provided to no investors) statements to the (rest of the) and's investors, respond "not ap	n one Yes I C private fund's plicable."

<u>Marketers</u>

Yes No

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

0 0

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

	No Information Filed	
A. PR	ATE FUND	
Infor	ation About the <i>Private Fund</i>	
111101	ation riseat the rivate rana	
1.) Name of the <i>private fund</i> :	
	HIGHBRIDGE MULTI-STRATEGY UNIT TRUST	
) Private fund identification number:	
	(include the "805-" prefix also)	
	805-7895512372	
2.	nder the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Cayman Islands	
	Cayman Islands	
3.) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	ame of General Partner, Manager, Trustee, or Director	
	RESTBRIDGE CAYMAN CORPORATE TRUSTEES LIMITED	
) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	iling Adviser/Relying Adviser Name IGHBRIDGE CAPITAL MANAGEMENT, LLC	
	TOTIBITIDGE CALITIZE MANAGEMENT, LEG	
4.	ne private fund (check all that apply; you must check at least one):	
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	st the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	ame of Country/English Name of Foreign Financial Regulatory Authority	
	ayman Islands - Cayman Islands Monetary Authority	
		Yes No
6.) Is this a "master fund" in a master-feeder arrangement?	0 0
) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes No
	Is this a "feeder fund" in a master-feeder arrangement?	© 0
) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0 0
	Name of <i>private fund</i> :	
	HIGHBRIDGE MULTI-STRATEGY MASTER FUND, L.P.	
	Private fund identification number:	
	(include the "805-" prefix also)	
	805-2683826550	
	OTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	r the master-feeder arrangement or reporting on the funds separately.	
7.	you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo	r each of
	e feeder funds answer the following questions:	COULT OF

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

No Information Filed

	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fun	id:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 75,000		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Voi	ur Advisory Services		
100	II Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.		\circ	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		

Private Offering

. If y	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
ERV	ICE PROVIDERS		
dito	<u>'S</u>		
(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	s ľ
()	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm.	ng firm	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.	liting	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: GRAND CAYMAN Cayman Islands		
	Cayman Islands	Yes I	No
	(d) Is the auditing firm an independent public accountant?	•	C
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	С
		Yes	>
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of	pinion	s?
	⊙ Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	s availa	зb
ne l	<u>Broker</u>		
(a)	Does the <i>private fund</i> use one or more prime brokers?	Yes	5
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ne <i>priva</i>	эtе
	No Information Filed		
tod	<u>ian</u>	Yes	_
			•

uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: THE NORTHERN TRUST INTE	RNATIONAL BANKING CORPORAT	ION		
(c) Primary business name of c	ustodian: RNATIONAL BANKING CORPORAT	ION		
(d) The location of the custodia	nn's office responsible for <i>custod</i>	of the <i>private fund's</i> asse	ts (city, state and country):	
City: CHICAGO	State: Illinois	Country: United States		
				,
(e) Is the custodian a related po	erson of your firm?			
(f) If the custodian is a broker-	-dealer, provide its SEC registrat	on number (if any):		
- CDD Number (if any)				
CRD Number (if any):				
(g) If the custodian is not a bro identifier (if any)	oker-dealer, or is a broker-deale	but does not have an SEG	C registration number, provi	ide its <i>legal enti</i>
Does the <i>private fund</i> use an admi	s "yes," respond to questions (b	_	private fund uses more than	n one administra
Does the <i>private fund</i> use an admit f the answer to question 26.(a) is must complete questions (b) thro	s "yes," respond to questions (bugh (f) separately for each admi	_	<i>private fund</i> uses more than	n one administra
Does the <i>private fund</i> use an administration 26.(a) is must complete questions (b) through the distributional Administrator Informal If the answer to question 26.(a)	s "yes," respond to questions (bugh (f) separately for each admi	nistrator. (b) through (f) below. If th	ne <i>private fund</i> uses more th	
Does the <i>private fund</i> use an admit the answer to question 26.(a) is must complete questions (b) through the answer to question and the answer to question 26.(a).	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed.) is "yes," respond to questions	nistrator. (b) through (f) below. If th	ne <i>private fund</i> uses more th	
Does the <i>private fund</i> use an admit the answer to question 26.(a) is must complete questions (b) through the distribution of the answer to question 26.(a) administrator, you must complete the private fundamental and the priva	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed.) is "yes," respond to questions	nistrator. (b) through (f) below. If th	ne <i>private fund</i> uses more th	
Does the <i>private fund</i> use an admit the answer to question 26.(a) is must complete questions (b) through the answer to question and the answer to question 26.(a) administrator, you must complete (b) Name of administrator:	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. is "yes," respond to questions are questions (b) through (f) sep	nistrator. (b) through (f) below. If th	ne <i>private fund</i> uses more th	
Does the <i>private fund</i> use an admit the answer to question 26.(a) is must complete questions (b) through the answer to question and the answer to question 26.(a) administrator, you must complete the properties of the answer to question 26.(a) administrator, you must complete the properties of the private of the private function of administrator (c) Location of administrator (c) City:	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. It is "yes," respond to questions are questions (b) through (f) separately for each admination: 1 Record(s) Filed.	nistrator. (b) through (f) below. If th	ne <i>private fund</i> uses more thator. Country:	
Does the <i>private fund</i> use an admit the answer to question 26.(a) is must complete questions (b) throw Additional Administrator Inform If the answer to question 26.(a) administrator, you must comple (b) Name of administrator: HEDGESERV (CAYMAN) LTD. (c) Location of administrator (c)	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. It is "yes," respond to questions are questions (b) through (f) separately for each admination: 1 Record(s) Filed.	nistrator. (b) through (f) below. If the arately for each administra	ne <i>private fund</i> uses more th	
If the answer to question 26. (a) administrator, you must comple (b) Name of administrator: HEDGESERV (CAYMAN) LTD. (c) Location of administrator (c) City:	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. It is "yes," respond to questions are questions (b) through (f) separately for each admination: 1 Record(s) Filed.	nistrator. (b) through (f) below. If the arately for each administra	ne <i>private fund</i> uses more thator. Country:	an one
Does the <i>private fund</i> use an admit the answer to question 26. (a) is must complete questions (b) throw Additional Administrator Inform If the answer to question 26. (a) administrator, you must comple (b) Name of administrator: HEDGESERV (CAYMAN) LTD. (c) Location of administrator (c) City: GEORGETOWN, GRAND CAYMAN (d) Is the administrator a <i>relate</i> (d)	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. It is "yes," respond to questions are questions (b) through (f) separately for each admination: 1 Record(s) Filed.	(b) through (f) below. If the arately for each administrately	ne <i>private fund</i> uses more thator. Country: Cayman Islands	an one
Does the <i>private fund</i> use an admit the answer to question 26. (a) is must complete questions (b) throw Additional Administrator Inform If the answer to question 26. (a) administrator, you must comple (b) Name of administrator: HEDGESERV (CAYMAN) LTD. (c) Location of administrator (c) City: GEORGETOWN, GRAND CAYM (d) Is the administrator a <i>relate</i> (e) Does the administrator presented the second content of the	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. It is "yes," respond to questions are questions (b) through (f) separately for each admination: 1 Record(s) Filed. It is "yes," respond to questions are questions (b) through (f) separately filed.	(b) through (f) below. If the arately for each administrately for each state:	ne <i>private fund</i> uses more thator. Country: Cayman Islands	van one

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such $\ensuremath{\textit{person}}.$

	You must answer "yes" whether the <i>person</i> acts as a placement agent, consusting similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions uses. If the <i>private fund</i> uses more than one marketer you must complete que	s (b) through (g) below for each such marketer the private fund
	No Information	Filed
۱. Pl	A. PRIVATE FUND	
nfo	nformation About the <i>Private Fund</i>	
	oa.to, word the restaura	
1.	 (a) Name of the private fund: HIGHBRIDGE SCF LOAN SPV, L.P (b) Private fund identification number: (include the "805-" prefix also) 805-8732591817 	
2.	 Under the laws of what state or country is the private fund organized: 	
	State: Country:	
	Delaware United States	
3.	3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving	ng in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director	
	HIGHBRIDGE GP, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser Filing Adviser/Relying Adviser Name	(s) that sponsor(s) or manage(s) this <i>private fund.</i>
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC	
4.	 4. The private fund (check all that apply; you must check at least one): □ (1) qualifies for the exclusion from the definition of investment company unde □ (2) qualifies for the exclusion from the definition of investment company unde 	
5.	5. List the name and country, in English, of each foreign financial regulatory authority	with which the <i>private fund</i> is registered.
	No Information F	led
		Yes No
6.	· ·	○ ⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the	<u> </u>
	No Information F	led
		Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0 0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regard for the master-feeder arrangement or reporting on the funds separately.	dless of whether you are filing a single Schedule D, Section 7.B.(1)
7.	7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement the feeder funds answer the following questions:	nent according to the instructions to this Section 7.B.(1), for each of

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
	maniple classes (or series) or shares or interests, and each class (or series) invests substantially all or its assets in a single master rand.	Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 0		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	÷	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 15%		
<u>You</u>	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	to	•
	No Information Filed		
1Ω	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	_
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

	0%			
<u>Priv</u>	<u>rate</u>	Offering	Ve	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	C	_
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI	CE PROVIDERS		
Aud	litors	<u>s</u>		
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es No
25.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	9	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one affirm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: Country:		
		NEW YORK New York United States	Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	o
			Υ¢	es No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	(0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is avai	ilable.
<u>Prir</u>	ne B	<u>Broker</u>	Υ¢	es No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	•
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	vate
		No Information Filed		

<u>Custodian</u>

Yes No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

O

uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): State: Country: SAN FRANCISCO California **United States** Yes No (e) Is the custodian a related person of your firm? \odot (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if anv) YWC0TIKBQM2JV8L4IV08 If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: THE BANK OF NEW YORK MELLON (c) Primary business name of custodian: **BNY MELLON** (d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country): Citv: State: Country: **NEW YORK** New York **United States** Yes No (e) Is the custodian a related person of your firm? \odot \circ (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) HPFHU00Q28E4N0NFVK49

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund

Administrator

Yes No

26. (a) Does the private fund use an administrator other than your firm?

 \circ

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	If the answer to question 26.(a) administrator, you must complete			,	one
	(b) Name of administrator:				
	HEDGESERV (CAYMAN), LTD.				
	(c) Location of administrator (ci	ty, state and country):			
	City:		State:	Country:	
	GEORGETOWN, GRAND CAYN	MAN		Cayman Islands	
					Yes No
	(d) Is the administrator a <i>relate</i>	d person of your firm?			○ ⊙
		pare and send investor account stors) C Some (provided to some	•		
		5.(e) is "no" or "some," who sennt statements are not sent to th			
Mark	During your last fiscal year, what perc your related person? 100% Include only those assets where (i) su relevant quotes, and (ii) the valuation allocations) was the valuation determined keters (a) Does the private fund use the serv	ch <i>person</i> carried out the valuat used for purposes of investor soned by such <i>person</i> .	ion procedure established ubscriptions, redemptions	I for that asset, if any, including s or distributions, and fee calcula	obtaining any
	You must answer "yes" whether the similar person. If the answer to que uses. If the private fund uses more	estion 28.(a) is "yes," respond t	o questions (b) through (g) below for each such markete	er the <i>private fund</i>
		No I	Information Filed		
. PRI	IVATE FUND				
nfor	mation About the <i>Private Fund</i>				
1	(a) Name of the <i>private fund</i> :				
	HIGHBRIDGE SCF SPECIAL SITUATI	IONS SPV. L.P.			
	(b) Private fund identification number:	·			
	(include the "805-" prefix also)				
	805-6799751045				
2.	Under the laws of what state or count				
	State:	Country: Cayman Islands			
3.	(a) Name(s) of General Partner, Mana	ger, Trustee, or Directors (or <i>pe</i>	rsons serving in a similar	capacity):	
	Name of General Partner, Manager,	<u> </u>	3 2 sar	· · · · · · · · · · · · · · · · · · ·	
	HIGHBRIDGE GP, LTD.				
ı					
	(b) If filing an <i>umbrella registration</i> , ide	entify the <i>filing adviser</i> and/or <i>rel</i>	<i>lying adviser(s)</i> that spons	or(s) or manage(s) this <i>private</i> i	fund.
	(b) If filing an umbrella registration, ide Filing Adviser/Relying Adviser Nam		lying adviser(s) that spons	or(s) or manage(s) this <i>private</i> i	fund.

4.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊚
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(⁻	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· each	ı of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	О
		Voc	N I a
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	
10.	. What type of fund is the <i>private fund</i> ?		
	• hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	'e fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 158,130,073		
<u>Ov</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		

13. Approximate number of the *private fund's* beneficial owners:

14.	What is 10%	the approximate percentage of the <i>priva</i>	ate fund beneficially owned by y	ou and your <i>related persons</i> :	
15.	(a) Wha	t is the approximate percentage of the	private fund beneficially owned	(in the aggregate) by funds of funds:	
		e private fund qualifies for the exclusion pany Act of 1940, are sales of the fund l		nt company under section 3(c)(1) of the Investment	Yes No
16.	What is 1	the approximate percentage of the <i>priva</i>	ate fund beneficially owned by n	on- <i>United States persons</i> :	
You	ır Adviso	ry Services			Vaa Na
17.	(a) Are	you a subadviser to this <i>private fund</i> ?			Yes No
		e answer to question 17.(a) is "yes," prostion 17.(a) is "no," leave this question b		mber, if any, of the adviser of the <i>private fund</i> . If the answ	~ ~
			No Information	on Filed	
					Yes No
18.	(b) If th		ovide the name and SEC file nu	ection 7.B.(1).A.3.(b)) advise the <i>private fund?</i> mber, if any, of the other advisers to the <i>private fund</i> . If the	O O he answer
			No Information	on Filed	
4.0	•		·		Yes No
19.	•	clients solicited to invest in the private to or purposes of this question, do not consider		nd	0 0
	NOTE. TO	or purposes or this question, do not consid	er reeder rands or the private rai		
20.	Approxin	nately what percentage of your <i>clients</i> h	as invested in the <i>private fund?</i>		
<u>Priv</u>	/ate Offe	ring			Yes No
21.	Has the	private fund ever relied on an exemption	from registration of its securiti	es under Regulation D of the Securities Act of 1933?	0 0
22.	If yes, p	rovide the <i>private fund's</i> Form D file num	ber (if any):		
			No Information	Filed	
B. S	ERVICE PF	ROVIDERS			
Aud	<u>litors</u>				Yes No
23.	(a) (1) A	Are the <i>private fund's</i> financial statement	s subject to an annual audit?		⊙ ○
	(2) I	f the answer to question 23.(a)(1) is "ye	es," are the financial statement	s prepared in accordance with U.S. GAAP?	⊙ ○
		e answer to question 23.(a)(1) is "yes," must complete questions (b) through (f)	•	igh (h) below. If the <i>private fund</i> uses more than one audit m.	ting firm,
	Add	litional Auditor Information : 1 Record	(s) Filed.		
		the answer to question 23.(a)(1) is "yesm, you must complete questions (b) thro	•	ough (h) below. If the <i>private fund</i> uses more than one auliting firm.	ıditing
	(b)	Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP			
	(c)	The location of the auditing firm's office City:	ce responsible for the <i>private fur</i> State:	nd's audit (city, state and country): Country:	
		NEW YORK	New York	United States	
	(d)) Is the auditing firm an <i>independent pu</i>	blic accountant?		Yes No

	(e) Is the auditing firm registered with the Public Company Accounting	Oversight Board?	⊙	0
	If yes, Public Company Accounting Oversight Board-Assigned Numb	er:		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspecti accordance with its rules?	on by the Public Company Accounting Oversight Board in	•	0
(~)	a) And the private fundle audited financial statements for the proof recently a			es No
(g)	(g) Are the private fund's audited financial statements for the most recently of investors?	ompleted fiscal year distributed to the private rund's	(• o
(h)	h) Do all of the reports prepared by the auditing firm for the private fund since	e your last annual updating amendment contain unqualifie	d opinic	ons?
	If you check "Report Not Yet Received," you must promptly file an amendment	nt to your Form ADV to update your response when the repo	rt is ava	ilable.
ime l	<u>e Broker</u>			
1 (2)	a) Does the <i>private fund</i> use one or more prime brokers?			es No
·. (a)	If the answer to question 24.(a) is "yes," respond to questions (b) through fund uses more than one prime broker, you must complete questions (b)	•		⊙ ○ fivate
	Additional Prime Broker Information : 1 Record(s) Filed.			
	 (b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL CLEARING CORP. (c) If the prime broker is registered with the SEC, its registration numbers 8 - 33359 CRD Number (if any): 16139 (d) Location of prime broker's office used principally by the private fund City: State: NEW YORK New York (e) Does this prime broker act as custodian for some or all of the private 	(city, state and country): Country: United States	Yes ⊙	s No
ıstod	odian			
<u>3100</u>	<u>Julian</u>		Y	es No
5. (a)	a) Does the <i>private fund</i> use any custodians (including the prime brokers list If the answer to question 25.(a) is "yes," respond to questions (b) through			o o te fund
	uses more than one custodian, you must complete questions (b) through	(g) separately for each custodian.	·	
	Additional Custodian Information : 2 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions (b) thro fund uses more than one custodian, you must complete questions (b) the complete questions (c) the complete questions (d) the complete que		the <i>priv</i> a	ate
	(c) Primary business name of custodian: FIRST REPUBLIC BANK			
	(d) The location of the custodian's office responsible for <i>custody</i> of the	private fund's assets (city, state and country):		
	City: State:	Country:		
	California California	LINITAD STATES		1

(e) Is the custodian a related person of your firm	n?		,
	1:		,
(f) If the custodian is a broker-dealer, provide i	ts SEC registration number (if any):	
- CRD Number (if any):			
(g) If the custodian is not a broker-dealer, or is	a broker-dealer but does not hav	e an SEC registration num	ber, provide its <i>legal entit</i> y
identifier (if any) YWC0TIKBQM2JV8L4IV08			
TWGOTTKBQW23V0E4TV00			
If the answer to question 25.(a) is "yes," responsion fund uses more than one custodian, you must contain the second seco			
(b) Legal name of custodian:			
THE BANK OF NEW YORK MELLON			
(c) Primary business name of custodian:			
BNY MELLON			
(d) The location of the custodian's office respon	sible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and	country):
City: Sta		Country: Jnited States	
NEW TORK NEW	VIOIN	omieu States	١
(e) Is the custodian a related person of your firm	n?		
(f) If the custodian is a broker-dealer, provide i	its SEC registration number (if any	١.	
-	ts 520 registration namber (if any	<i>,</i> .	
CRD Number (if any):			
, <i>3,</i>			
(g) If the custodian is not a broker-dealer, or is	a broker-dealer but does not hav	e an SEC registration num	ber, provide its <i>legal entit</i> j
	a broker-dealer but does not hav	e an SEC registration num	ber, provide its <i>legal entit</i>
(g) If the custodian is not a broker-dealer, or is identifier (if any)	a broker-dealer but does not hav	e an SEC registration num	ber, provide its <i>legal entit</i> y
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49	a broker-dealer but does not hav	e an SEC registration num	ber, provide its <i>legal entit</i>
(g) If the custodian is not a broker-dealer, or is identifier (if any)	a broker-dealer but does not hav	e an SEC registration num	ber, provide its <i>legal entit</i>
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49		e an SEC registration num	ber, provide its <i>legal entit</i>
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Erator Does the private fund use an administrator other to the answer to question 26.(a) is "yes," responding the custom of the cust	han your firm? to questions (b) through (f) below		
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Erator Does the private fund use an administrator other t	han your firm? to questions (b) through (f) below ly for each administrator.		
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Erator Does the private fund use an administrator other to the answer to question 26. (a) is "yes," responded must complete questions (b) through (f) separate	han your firm? to questions (b) through (f) below ly for each administrator.		
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Erator Does the private fund use an administrator other to the answer to question 26. (a) is "yes," responded must complete questions (b) through (f) separate	han your firm? to questions (b) through (f) below by for each administrator. d(s) Filed. and to questions (b) through (f) be	v. If the <i>private fund</i> uses row. If the <i>private fund</i> uses	more than one administra
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Trator Does the private fund use an administrator other to the answer to question 26. (a) is "yes," responding to must complete questions (b) through (f) separate Additional Administrator Information: 1 Record administrator, you must complete questions (b)	han your firm? to questions (b) through (f) below by for each administrator. d(s) Filed. and to questions (b) through (f) be	v. If the <i>private fund</i> uses row. If the <i>private fund</i> uses	more than one administra
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Erator Does the private fund use an administrator other to the answer to question 26.(a) is "yes," respondent to the complete questions (b) through (f) separate to the answer to question 26.(a) is "yes," respondent to the complete questions (b) through (f) separate to the complete question 26.(a) is "yes," respondent to the complete question 26.(a) is "yes," r	han your firm? to questions (b) through (f) below by for each administrator. d(s) Filed. and to questions (b) through (f) be	v. If the <i>private fund</i> uses row. If the <i>private fund</i> uses	more than one administra
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Erator Does the private fund use an administrator other to the answer to question 26.(a) is "yes," respondent to the complete questions (b) through (f) separate to the answer to question 26.(a) is "yes," respondent to the complete question 26.(b) Name of administrator:	han your firm? to questions (b) through (f) below by for each administrator. d(s) Filed. and to questions (b) through (f) be through (f) separately for each according to the content of the content o	v. If the <i>private fund</i> uses row. If the <i>private fund</i> uses	more than one administra
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Trator Does the private fund use an administrator other to the answer to question 26. (a) is "yes," respondent complete questions (b) through (f) separate Additional Administrator Information: 1 Record administrator, you must complete questions (b) (b) Name of administrator: HEDGESERV (CAYMAN), LTD. (c) Location of administrator (city, state and conceins)	han your firm? to questions (b) through (f) below by for each administrator. d(s) Filed. and to questions (b) through (f) be through (f) separately for each according to the content of the content o	v. If the <i>private fund</i> uses row. If the <i>private fund</i> use Iministrator. Country:	more than one administra
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Trator Does the private fund use an administrator other to the answer to question 26. (a) is "yes," respondent to the complete questions (b) through (f) separate to the answer to question 26. (a) is "yes," respondent to the complete question of administrator in the answer to question 26. (a) is "yes," response administrator, you must complete questions (b) (b) Name of administrator: HEDGESERV (CAYMAN), LTD.	han your firm? to questions (b) through (f) below by for each administrator. d(s) Filed. and to questions (b) through (f) be through (f) separately for each accurately.	v. If the <i>private fund</i> uses row. If the <i>private fund</i> uses lministrator.	more than one administra
(g) If the custodian is not a broker-dealer, or is identifier (if any) HPFHU00Q28E4N0NFVK49 Trator Does the private fund use an administrator other to the answer to question 26. (a) is "yes," respondent complete questions (b) through (f) separate Additional Administrator Information: 1 Record administrator, you must complete questions (b) (b) Name of administrator: HEDGESERV (CAYMAN), LTD. (c) Location of administrator (city, state and conceins)	han your firm? to questions (b) through (f) below by for each administrator. d(s) Filed. and to questions (b) through (f) be through (f) separately for each accounty.	v. If the <i>private fund</i> uses row. If the <i>private fund</i> use Iministrator. Country:	more than one administra

	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."		
27.	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that your <i>related person</i> ? 100%	is not	
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining ar relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includallocations) was the valuation determined by such <i>person</i> .	_	
<u>Maı</u>	<u>rketers</u>		
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	No.
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	r, or	•
	No Information Filed		
A. PI	RIVATE FUND		
<u>Info</u>	rmation About the <i>Private Fund</i>		
1.	(a) Name of the private fund:		
	HIGHBRIDGE SPAC OPPORTUNITY FUND (CAYMAN), L.P. (b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-8320803846		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	HIGHBRIDGE GP, LTD.		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority	Yes	
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	INO
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		•
	No Information Filed		
		Yes	Nic
	(c) Is this a "feeder fund" in a master-feeder arrangement?	ves •	NO
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		

	(include the "805-" prefix also)		
	805-4685136870		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	eacl	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment		
,,	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10	What type of fund is the <i>private fund</i> ?		
10.			
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	e fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 161,216,769		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	108		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%		
15	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
10.	0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	52%		
Υοι	ur Advisory Services		

Yes No

0 0

Name of *private fund*:

HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.

Private fund identification number:

17. (a) Are you a subadviser to this private fund?

	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	er to	
		No Information Filed		
			Ye	s No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne ansv	
		No Information Filed		
			Ye	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering		
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye:	s No
			O	
22.		es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number 1-392583		
3. SE	ERVI	CE PROVIDERS		
Aud	litors	<u>s</u>		
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	s No
	(-)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit		
		you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands	Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			V۵	s No
	_	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	•	
		investors?		
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified • Yes • No • Report Not Yet Received	opinior	าร?
		- 105 - NO - Report Not 10t Received		

ie b	<u>roker</u>				
					Yes N
a)	Does the <i>private fund</i> use one or more prime broker	rs?			0 (
	If the answer to question 24.(a) is "yes," respond t fund uses more than one prime broker, you must co				es. If the <i>private</i>
		No Information Filed			
odia	<u>ın</u>				
,				W 6 W	Yes N
	Does the <i>private fund</i> use any custodians (including				• (If the private for
	If the answer to question 25.(a) is "yes," respond t uses more than one custodian, you must complete			•	ii the <i>private tur</i>
	Additional Custodian Information : 1 Record(s) F	ïled.			
	If the answer to question 25.(a) is "yes," respond fund uses more than one custodian, you must cort (b) Legal name of custodian:			•	. If the <i>private</i>
	THE BANK OF NEW YORK MELLON				
	(c) Primary business name of custodian: BNY MELLON				
	(d) The location of the custodian's office responsi	ble for custody of the private f	ınd's assets (d	city, state and country):	
	City: State		Country:		
	NEW YORK New	York	United State	2 \$	Vac Na
	(e) Is the custodian a <i>related person</i> of your firm?				Yes No
	(f) If the custodian is a broker-dealer, provide its	SEC registration number (if a	y):		
	- CRD Number (if any):				
	(g) If the custodian is not a broker-dealer, or is a identifier (if any) HPFHU00Q28E4N0NFVK49	a broker-dealer but does not ha	ve an SEC re	egistration number, provide its <i>l</i> e	egal entity
<u>nis</u>	<u>trator</u>				
a)	Does the <i>private fund</i> use an administrator other tha	an your firm?			Yes N
	If the answer to question 26.(a) is "yes," respond to must complete questions (b) through (f) separately	o questions (b) through (f) bel	ow. If the <i>pri</i> v	vate fund uses more than one ad	
	Additional Administrator Information : 1 Record(
	If the answer to question 26.(a) is "yes," respond administrator, you must complete questions (b) the second secon	•	•		
	(b) Name of administrator: HEDGESERV (CAYMAN) LTD.				
	(c) Location of administrator (city, state and cour	ntry): Sta		Country:	

			Yes No
	(d) Is the administrator a <i>related person</i> of your firm?		○ ⊙
	(e) Does the administrator prepare and send investor account sta	staments to the private fund's investors?	
	• Yes (provided to all investors) Some (provided to some b	•	
	(f) If the answer to question 26.(e) is "no" or "some," who sends investors? If investor account statements are not sent to the ('
	ng your last fiscal year, what percentage of the <i>private fund's</i> assets related person?	(by value) was valued by a <i>person</i> , such as an admi	inistrator, that is not
Incl rele	ide only those assets where (i) such <i>person</i> carried out the valuation vant quotes, and (ii) the valuation used for purposes of investor substations) was the valuation determined by such <i>person</i> .	•	0 0
/larkete	<u>rs</u>		
			Yes No
	Does the <i>private fund</i> use the services of someone other than you or		⊙ O
	You must answer "yes" whether the <i>person</i> acts as a placement age similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to cuses. If the <i>private fund</i> uses more than one marketer you must com	questions (b) through (g) below for each such marke	eter the <i>private fund</i>
	Additional Marketer Information : 2 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond fund uses. If the <i>private fund</i> uses more than one marketer, you m	d to questions (b) through (g) below for each such n	marketer the <i>private</i>
			Yes No
	(b) Is the marketer a related person of your firm?		⊙ ○
	(c) Name of the marketer:		
	J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.		
	(d) If the marketer is registered with the SEC, its file number (e.g.	, 801-, 8-, or 866-):	
	8 - 52182		
	and CRD Number (if any): 102920		
	(e) Location of the marketer's office used principally by the <i>private</i> City: State:	efund (city, state and country): Country:	
	NEW YORK New York	United States	
			Yes No
	(f) Does the marketer market the <i>private fund</i> through one or mo	re websites?	○ ●
	(g) If the answer to question 28.(f) is "yes," list the website address.	ess(es):	
	No In	nformation Filed	
	You must answer "yes" whether the <i>person</i> acts as a placement agor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond fund uses. If the <i>private fund</i> uses more than one marketer, you m	d to questions (b) through (g) below for each such n	marketer the <i>private</i>
			Yes No
	(b) Is the marketer a <i>related person</i> of your firm?		es No
	(c) Name of the marketer: J.P. MORGAN SECURITIES LLC		

	01 - 3702 nd CRD Number (if any):			
79				
(e) Lo	ocation of the marketer's	s office used principally by the <i>private</i>	e fund (city, state and country):	
	ty:	State:	Country:	
NE	EW YORK	New York	United States	
				Yes
(f) Do	oes the marketer marke	et the <i>private fund</i> through one or mo	re websites?	0
(g) If	the answer to question	28.(f) is "yes," list the website addr	ess(es):	
		No Ir	nformation Filed	

PRI	VATE FUND	
forr	nation About the <i>Private Fund</i>	
. (a) Name of the <i>private fund</i> : HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P.	
(b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-8742151904	
. l	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	
	Delaware United States	
	a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
L	HIGHBRIDGE GP, LLC	
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name	
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC	
_		
. Т	The <i>private fund</i> (check all that apply; you must check at least one):	
Г	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 19	40
F	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 19	40
. L	ist the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
. (a) Is this a "master fund" in a master feeder arrangement?	Yes No
	a) Is this a "master fund" in a master-feeder arrangement?	0 0
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes No
(c) Is this a "feeder fund" in a master-feeder arrangement?	· 0
(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	
	Name of <i>private fund</i> : HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.	
	Private fund identification number:	
	(include the "805-" prefix also)	
	805-4685136870	
	IOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Secont the master-feeder arrangement or reporting on the funds separately.	tion 7.B.(1)
	f you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1 he feeder funds answer the following questions:), for each o
	No Information Filed	
	IOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantial Issets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question	-
	nultiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fun	

8. (a) Is this *private fund* a "fund of funds"?

Yes No

0 0

	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		~	~
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund • hedge fund • real estate fund • securitized asset fund • real estate fund • fund • real estate fund • fund • real estate fund • fund	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 252,902,600		
Ow	nership		
	Minimum investment commitment required of an investor in the <i>private fund</i> :		
12.	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in thorganizational documents of the fund).	Э	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 246		
	240		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	· to	
	No Information Filed		
10	(a) Do any investment advisors (ather then the investment advisors listed in Castian 7.D.(1) A 2.(b)) advise the private fund.	Yes	
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the	O answe	⊙ er
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
19	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
<u>Priv</u>	vate Offering		
		Yes	No

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

 \odot \circ

021-392	file number 2580			
021-39	2580			
250,405.0	20142520			
SERVICE PI	ROVIDERS			
<u>ıditors</u>				
				Yes I
	•	I statements subject to an annual au		•
	·	•	ements prepared in accordance with U.S. GAAP?	•
	•	1) is "yes," respond to questions (b) through (f) separately for each audit	through (h) below. If the <i>private fund</i> uses more than one aud ting firm.	iting firm,
Add	ditional Auditor Information	: 1 Record(s) Filed.		
		n)(1) is "yes," respond to questions (ons (b) through (f) separately for each	(b) through (h) below. If the <i>private fund</i> uses more than one a ch auditing firm.	uditing
(h) Name of the auditing firm:			
	PRICEWATERHOUSECOOPE	RS, LLP		
(c)) The location of the auditing	firm's office responsible for the <i>priv</i> a	rate fund's audit (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
(d) Is the auditing firm an <i>inde</i>	pendent public accountant?		Yes No
(e) Is the auditing firm registe	red with the Public Company Accoun	ting Oversight Board?	• c
	If yes, Public Company Acc	ounting Oversight Board-Assigned Nu	umber:	
(f)	If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular insp	pection by the Public Company Accounting Oversight Board in	• o
				Yes I
	·	ancial statements for the most recent	tly completed fiscal year distributed to the private fund's	•
	estors?			
		· ·	since your last <i>annual updating amendment</i> contain unqualified	l opinions?
	es O No O Report Not Yet			
If yo	ou check "Report Not Yet Recei	ved," you must promptly tile an amend	dment to your Form ADV to update your response when the repor	t is availabl
me Broke	<u>er</u>			Voc. I
(a) Doe	s the <i>private fund</i> use one or	more prime brokers?		Yes I
	•		rough (e) below for each prime broker the <i>private fund</i> uses. If (b) through (e) separately for each prime broker.	the <i>private</i>
		No Info	ormation Filed	
stodian				
. (a) Doe	s the private fund use any	stadians (including the prime broken	s listed above) to hold some or all of its assets?	Yes I

Additional Custodian Information : 1 Record(s) Filed.

	Legal name of custodian: THE BANK OF NEW YORK MELLO	ON			
(c)	Primary business name of custo BNY MELLON	odian:			
(d)	The location of the custodian's	office responsible for <i>custody</i>	of the <i>private fund's</i> a	ssets (city, state and country):	
	City: NEW YORK	State: New York	Count Unite	try: d States	
(0)	Is the custodian a related person	on of your firm?			Y
(e)	is the custodian a related perso	on or your mine			C
(f)	If the custodian is a broker-dea	aler, provide its SEC registration	on number (if any):		
	CRD Number (if any):				
(g)	If the custodian is not a broker identifier (if any) HPFHU00Q28E4N0NFVK49	-dealer, or is a broker-dealer	but does not have an	SEC registration number, provid	le its <i>legal entit</i> y
If the	the <i>private fund</i> use an administ answer to question 26.(a) is "y complete questions (b) through	ves," respond to questions (b)	-	the <i>private fund</i> uses more than (one administrat
If the must	answer to question 26.(a) is "y	ves," respond to questions (b) (f) separately for each admin	-	the <i>private fund</i> uses more than o	one administrat
If the must Addit	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information	ves," respond to questions (b) (f) separately for each admin fon: 1 Record(s) Filed. "yes," respond to questions (l	istrator. b) through (f) below.	If the <i>private fund</i> uses more tha	
Addit	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information answer to question 26.(a) is	ves," respond to questions (b) (f) separately for each admin fon: 1 Record(s) Filed. "yes," respond to questions (l	istrator. b) through (f) below.	If the <i>private fund</i> uses more tha	
Addit	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information answer to question 26.(a) is ninistrator, you must complete of	ves," respond to questions (b) (f) separately for each admin fon: 1 Record(s) Filed. "yes," respond to questions (l	istrator. b) through (f) below.	If the <i>private fund</i> uses more tha	
Addit If the adm (b)	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information e answer to question 26.(a) is ninistrator, you must complete on the complete of the complete	ves," respond to questions (b) (f) separately for each admin on: 1 Record(s) Filed. "yes," respond to questions (I) questions (b) through (f) sepa	istrator. b) through (f) below.	If the <i>private fund</i> uses more tha	
Addit If the adm (b)	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information e answer to question 26.(a) is ninistrator, you must complete on the Name of administrator: HEDGESERV (CAYMAN) LTD.	res," respond to questions (b) (f) separately for each adminition: 1 Record(s) Filed. "yes," respond to questions (I questions (b) through (f) separately for each adminition (b) through (c) separately for each administration.	istrator. b) through (f) below.	If the <i>private fund</i> uses more tha	
Addital If the adm (b)	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information answer to question 26.(a) is ninistrator, you must complete on the Administrator (city, City: GEORGETOWN, GRAND CAYMAN	ves," respond to questions (b) (f) separately for each admin on: 1 Record(s) Filed. "yes," respond to questions (I) questions (b) through (f) sepa	o) through (f) below. I	If the <i>private fund</i> uses more tha strator. Country:	n one Yes
Addital If the adm (b) (c)	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information answer to question 26.(a) is ninistrator, you must complete continuously and administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (city, City: GEORGETOWN, GRAND CAYMAN Is the administrator a related p	res," respond to questions (b) (f) separately for each admin on: 1 Record(s) Filed. "yes," respond to questions (l) questions (b) through (f) sepa state and country):	o) through (f) below. I rately for each admini	If the <i>private fund</i> uses more tha strator. Country: Cayman Islands	
Addit If the adm (b) (c)	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information e answer to question 26.(a) is ninistrator, you must complete on the complete of the complete	res," respond to questions (b) (f) separately for each adminition: 1 Record(s) Filed. "yes," respond to questions (liquestions (b) through (f) separately for each adminition of the separately for each adminition of the separately for each administration of the separately for each	o) through (f) below. It rately for each administrate: State:	If the <i>private fund</i> uses more tha strator. Country: Cayman Islands	n one Yes
Addit If the must Addit If the adm (b) (c)	answer to question 26.(a) is "y complete questions (b) through tional Administrator Information e answer to question 26.(a) is ninistrator, you must complete on the complete of the complete	res," respond to questions (b) (f) separately for each adminition: 1 Record(s) Filed. "yes," respond to questions (liquestions (b) through (f) separately for each adminition of the separately for each administration of the separately for e	strator. b) through (f) below. I rately for each administrate. State: statements to the privation but not all investors) ds the investor accounts.	If the <i>private fund</i> uses more tha strator. Country: Cayman Islands	n one Yes

Marketers

allocations) was the valuation determined by such person.

Yes No

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Mar	ceter Information : 2 Record(s) Filed.		
or similar pers	on. If the answer to question 28.(a) is "yes,	cement agent, consultant, finder, introducer, municipal advisor or other solicitor," respond to questions (b) through (g) below for each such marketer the <i>priva</i> er, you must complete questions (b) through (g) separately for each marketer.	ate
		Yes	No
(b) Is the mar	keter a <i>related person</i> of your firm?	•	0
` '	ne marketer: AN INSTITUTIONAL INVESTMENTS INC.		
(d) If the mar	keter is registered with the SEC, its file nun	mber (<i>e.g.</i> , 801-, 8-, or 866-):	
8 - 52182 and CRD N 102920	umber (if any):		
(e) Location o	the marketer's office used principally by the	he <i>private fund</i> (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States Yes	No
(f) Does the r	narketer market the <i>private fund</i> through o	one or more websites?	•
(g) If the answ	ver to question 28.(f) is "yes," list the web	osite address(es): No Information Filed	
or similar pers	on. If the answer to question 28.(a) is "yes,	cement agent, consultant, finder, introducer, municipal advisor or other solicitor, "respond to questions (b) through (g) below for each such marketer the <i>priva</i> er, you must complete questions (b) through (g) separately for each marketer.	ate
		Yes	No
(b) Is the mar	keter a related person of your firm?	•	0
1 ' '	ne marketer: AN SECURITIES LLC		
(d) If the mar 801 - 370	keter is registered with the SEC, its file nun	mber (<i>e.g.</i> , 801-, 8-, or 866-):	
	umber (if any):		
79			
(e) Location o	the marketer's office used principally by the	he <i>private fund</i> (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States Yes	No
(f) Does the r	narketer market the <i>private fund</i> through o		⊙
(g) If the answ	ver to question 28.(f) is "yes," list the web		
		No Information Filed	

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

	HIGHBRIDGE SPAC OPPORTUNITY FUND, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-4685136870		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	HIGHBRIDGE GP, LTD.		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
٥.	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	No
5.	(a) Is this a "master fund" in a master-feeder arrangement?	•	0
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	٠	
	Name of <i>private fund</i> Private fund Private fund		
	HIGHBRIDGE SPAC OPPORTUNITY FUND (CAYMAN), L.P. 805-8320803846		
	HIGHBRIDGE SPAC OPPORTUNITY FUND (DELAWARE), L.P. 805-8742151904		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	(include the ods- prenx also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7	7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	each	n of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all		
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	u
		Yes	No
3.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	No ©
3.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	Yes	
3.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	Yes O	
3.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	Yes O	•

9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,203,953,993		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	1e	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 354		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 20%		
<u> Υοι</u>	ur Advisory Services	Voc	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	O	. IVO
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		~
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e answ	er
	No Information Filed		
10	And your aliants callested to invest in the private function		No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	No ⊙
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		

Audito	<u>ors</u>				
23 (a	a) (1) Are the <i>private fund's</i> financial s	statements subject to an annual audit?		_	s No
25. (u	•)(1) is "yes," are the financial statements	prepared in accordance with U.S. GAAP?	• •	_
	•	is "yes," respond to questions (b) through prough (f) separately for each auditing firm	gh (h) below. If the <i>private fund</i> uses more than one aud m.		
	Additional Auditor Information :	1 Record(s) Filed.			
		(1) is "yes," respond to questions (b) throus (b) through (f) separately for each audit	ugh (h) below. If the <i>private fund</i> uses more than one a ting firm.	uditing	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS	S, LLP			
	(c) The location of the auditing fi City: GRAND CAYMAN	irm's office responsible for the <i>private fund</i> State:	d's audit (city, state and country): Country: Cayman Islands		
				Yes	No
	(d) Is the auditing firm an indepe	endent public accountant?		•	0
	(e) Is the auditing firm registered	d with the Public Company Accounting Ov	ersight Board?	•	0
	If yes, Public Company Accou	unting Oversight Board-Assigned Number:			
	(f) If "yes" to (e) above, is the a accordance with its rules?	uditing firm subject to regular inspection	by the Public Company Accounting Oversight Board in	•	0
	investors? n) Do all of the reports prepared by th	ne auditing firm for the <i>private fund</i> since y	pleted fiscal year distributed to the <i>private fund's</i> your last <i>annual updating amendment</i> contain unqualified	•	
	• Yes • No • Report Not Yet Re	ceived			
	If you check "Report Not Yet Received	d," you must promptly file an amendment t	to your Form ADV to update your response when the repor	t is availa	able.
Prime	<u>Broker</u>				
				Ye	s No
24. (a	a) Does the <i>private fund</i> use one or mo	·		_	0
	•		(e) below for each prime broker the <i>private fund</i> uses. If ough (e) separately for each prime broker.	the <i>priv</i>	'ate
	Additional Prime Broker Information	tion : 4 Record(s) Filed.			
			h (e) below for each prime broker the <i>private fund</i> uses. ns (b) through (e) separately for each prime broker.	If the	
	(b) Name of the prime broker: BNP PARIBAS SECURITIES CO	DRP.			
	(c) If the prime broker is register 8 - 32682 CRD Number (if any): 15794	red with the SEC, its registration number:			
	15774				
		fice used principally by the private fund (ci			
	City: NEW YORK	State: New York	Country: United States		
				Yes	No
	(e) Does this prime broker act as	s custodian for some or all of the private for	und's assets?	•	0

` '	Name of the prime broker:			
	CF SECURED, LLC			
c)	If the prime broker is registe	ered with the SEC, its registration i	number:	
	8 - 69863			
	CRD Number (if any): 285841			
(d)	Location of prime broker's o	ffice used principally by the <i>private</i>	e fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
<i>,</i> ,				Yes
(e)	Does this prime broker act a	as custodian for some or all of the p	private fund s' assets?	€
	•	•) through (e) below for each prime broker the <i>private fund</i> questions (b) through (e) separately for each prime broke	
b)	Name of the prime broker: GOLDMAN SACHS & CO. LLC			
(c)	If the prime broker is registe	ered with the SEC, its registration i	number:	
	8 - 129			
	CRD Number (if any): 361			
(d)	Location of prime broker's o	ffice used principally by the <i>private</i>	e fund (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
(م)	Door this prime broker est of	os quatadian for same or all of the	private fundie eccete?	Yes
e)	Does this prime broker act a	as custodian for some or all of the p	private fund s' assets?	€
ori		prime broker, you must complete) through (e) below for each prime broker the <i>private fund</i> questions (b) through (e) separately for each prime broke	
			number	
C)	8 - 15869	ered with the SEC, its registration i	Harrison.	
c)	CRD Number (if any):			
c)	_			
c)	8209			
		ffice used principally by the <i>private</i>	e fund (city, state and country):	
	Location of prime broker's of City:	State:	Country:	
	Location of prime broker's or			Yes

Custodian

Yes No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?



	he answer to question 25.(a) is d uses more than one custodian			or each custodian the <i>private fund</i> arately for each custodian.	uses. If the <i>pri</i>
(b)	Legal name of custodian: THE BANK OF NEW YORK MELLO	DN			
(c)	Primary business name of custo BNY MELLON	odian:			
(d)	The location of the custodian's	office responsible for <i>custody</i>	of the <i>private fund's</i> as	ssets (city, state and country):	
	City:	State:	Count		
	NEW YORK	New York	United	d States	v
(a)	Is the custodian a related perso	on of your firm?			Ye
(0)	13 the custodian a related perso	or or your min:			O
(f)	If the custodian is a broker-dea	aler, provide its SEC registrati	on number (if any):		
(1)	-	, p			
	CRD Number (if any):				
(g)	If the custodian is not a broker identifier (if any)	-dealer, or is a broker-dealer	but does not have an	SEC registration number, provide	its <i>legal entity</i>
	HPFHUOOQ28E4NONFVK49				
<u>rator</u> Does	the <i>private fund</i> use an administ	trator other than your firm?			
Does If the	the <i>private fund</i> use an administ answer to question 26.(a) is "y	res," respond to questions (b)	•	the <i>private fund</i> uses more than or	
Does If the must	the <i>private fund</i> use an administ	res," respond to questions (b) (f) separately for each admir	•	the <i>private fund</i> uses more than or	
Does If the must	the <i>private fund</i> use an administ e answer to question 26.(a) is "y complete questions (b) through itional Administrator Information	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed.	nistrator.		ne administrato
Does If the must Addi	the <i>private fund</i> use an administ e answer to question 26.(a) is "y complete questions (b) through itional Administrator Information	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (b) through (f) below. I	f the <i>private fund</i> uses more than	
Does If the must Addi If the adn	the <i>private fund</i> use an administ answer to question 26.(a) is "y complete questions (b) through ational Administrator Information the answer to question 26.(a) is ministrator, you must complete or	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (b) through (f) below. I	f the <i>private fund</i> uses more than	ne administrato
Does If the must Addi If the adn	the <i>private fund</i> use an administ answer to question 26.(a) is "y complete questions (b) through attional Administrator Information to question 26.(a) is	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (b) through (f) below. I	f the <i>private fund</i> uses more than	ne administrato
Does If the must Addi If the adn	the <i>private fund</i> use an administ answer to question 26.(a) is "y complete questions (b) through attional Administrator Information the answer to question 26.(a) is ministrator, you must complete on the Name of administrator:	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (b) through (f) below. I	f the <i>private fund</i> uses more than	ne administrato
Does If the must Addi If the adn (b)	the <i>private fund</i> use an administ answer to question 26.(a) is "y complete questions (b) through attional Administrator Information the answer to question 26.(a) is ministrator, you must complete on the Name of administrator:	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (questions (b) through (f) separately for each admir	b) through (f) below. I	f the <i>private fund</i> uses more than	ne administrato
Does If the must Addi If the adn (b)	the <i>private fund</i> use an administ answer to question 26. (a) is "y complete questions (b) through ational Administrator Information the answer to question 26. (a) is ministrator, you must complete to Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (city, City:	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (questions (b) through (f) separately for each admir	b) through (f) below. I	f the <i>private fund</i> uses more than strator. Country:	ne administrato
Does If the must Addi If the adn (b)	the <i>private fund</i> use an administ answer to question 26. (a) is "y complete questions (b) through a tional Administrator Information the answer to question 26. (a) is ministrator, you must complete to Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (city,	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (questions (b) through (f) separately for each admir	b) through (f) below. I	f the <i>private fund</i> uses more than strator.	ne administrato
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Does If the must Addi If ti adn (b) (c)	the <i>private fund</i> use an administ answer to question 26. (a) is "y complete questions (b) through ational Administrator Information the answer to question 26. (a) is ministrator, you must complete on Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (city, City: GEORGETOWN, GRAND CAYMAN Is the administrator a <i>related p</i> . Does the administrator prepare	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (questions (b) through (f) separately for each admir erson of your firm? e and send investor account separately for each admir erson of your firm?	b) through (f) below. In a rately for each administrates. State:	f the <i>private fund</i> uses more than strator. Country: Cayman Islands	one Yes
Does If the must Addi If ti adn (b) (c)	the <i>private fund</i> use an administ answer to question 26. (a) is "y complete questions (b) through ational Administrator Information the answer to question 26. (a) is ministrator, you must complete on Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (city, City: GEORGETOWN, GRAND CAYMAN Is the administrator a <i>related p</i> . Does the administrator prepare	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (questions (b) through (f) separately for each admir erson of your firm? e and send investor account separately for each admir erson of your firm?	b) through (f) below. In a rately for each administrates. State:	f the <i>private fund</i> uses more than strator. Country: Cayman Islands	one Yes
Does If the must Addi If the adn (b) (c) (d) (e)	the <i>private fund</i> use an administ answer to question 26. (a) is "y complete questions (b) through ational Administrator Information the answer to question 26. (a) is ministrator, you must complete to Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (city, City: GEORGETOWN, GRAND CAYMAN Is the administrator a <i>related p</i> Does the administrator prepare Yes (provided to all investors)	res," respond to questions (b) (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (questions (b) through (f) separately for each admir on: 1 Record(s) Filed. "yes," respond to questions (questions (b) through (f) separately for each admir on: 1 Record(s) Filed.	b) through (f) below. In a state statements to the private but not all investors)	f the <i>private fund</i> uses more than strator. Country: Cayman Islands	one Yes C

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Mar	<u>eters</u>		
20	a) Does the private fund use the services of someone other than you or your employees for marketing purposes?		s No
28.	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so	O Dicitor or	⊙
	similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the pi		
	uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
A. PF	'ATE FUND		
Info	nation About the <i>Private Fund</i>		
11110	indicit About the TTVate Tana		
1.	n) Name of the <i>private fund</i> :		
	HIGHBRIDGE STRATEGIC CREDIT FUND (CAYMAN), L.P.		
	b) Private fund identification number:		
	(include the "805-" prefix also) 805-2004402615		
	803-2004402613		
2.	nder the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Cayman Islands		
3.	n) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	lame of General Partner, Manager, Trustee, or Director		
	HIGHBRIDGE GP, LTD.		
	b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	IIGHBRIDGE CAPITAL MANAGEMENT, LLC		
	IIGHDRIDGE CAPITAL MANAGEMENT, LLC		
4.	ne <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 10	940	
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 19	940	
5.	st the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
5.	lame of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	s No
6.	a) Is this a "master fund" in a master-feeder arrangement?	0	•
) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
) Is this a "feeder fund" in a master-feeder arrangement?	_	s No
	I) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	⊙
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	OTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Se or the master-feeder arrangement or reporting on the funds separately.	ction 7.B.((1)
	in the master recuer arrangement or reporting on the runus separately.		

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	o ent	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Vos	. No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	• NO
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	vate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 33,037,195		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund).	he	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 51		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	. No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 53%		
You	r Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?		No
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	er to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank.	e ansv	ver
	No Information Filed		

19. Are your *clients* solicited to invest in the *private fund*?

Yes No 0 0

21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 19 22. If yes, provide the <i>private fund</i> 's Form D file number (if any): Form D file number		
22. If yes, provide the <i>private fund's</i> Form D file number (if any): Form D file number 021-320745 3. SERVICE PROVIDERS Auditors 23. (a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more the firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:		
Form D file number 021-320745 3. SERVICE PROVIDERS Auditors 23. (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more that firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country:	Yes 933? ⊙	No
D21-320745 3. SERVICE PROVIDERS Auditors 23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more the firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:		
Auditors 23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more the firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:		
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If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more that firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		0
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more that firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		, 0
firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
PRICEWATERHOUSECOOPERS, LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	an one auditing	
City: State: Country:		
(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes N	_
(a) 13 the additing firm an independent public accountant:	⊙ (0
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	© (0
If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Boaccordance with its rules?	oard in 👩 (0
	Yes	. No
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> investors?		0
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain un	nqualified opinions	s?
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when t	the report is availal	ble.
Prime Broker	v	
24. (a) Does the <i>private fund</i> use one or more prime brokers?	Yes	No ⊙
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	uses. If the <i>priva</i>	
No Information Filed		

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

f the a	answer to question 25.(a) is "y	es," respond to questions (b) thr	ough (g) below for each custodian the <i>private f</i>	fund uses. If the <i>privat</i>
	•		igh (g) separately for each custodian.	,
Additi	ional Custodian Information :	2 Record(s) Filed.		
	•		hrough g) below for each custodian the <i>private</i> b) through (g) separately for each custodian.	fund uses. If the priva
	Legal name of custodian: FIRST REPUBLIC BANK			
	Primary business name of custo FIRST REPUBLIC BANK	odian:		
(d) 1	The location of the custodian's	office responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state and country)):
	City:	State:	Country:	
Š	SAN FRANCISCO	California	United States	Yes
(e) I	Is the custodian a related perso	n of your firm?		res O
(f) I	If the custodian is a broker-dea	ler, provide its SEC registration n	umber (if any):	
-	If the custodian is a broker-dea - CRD Number (if any):	ler, provide its SEC registration n	umber (if any):	
-	-	ler, provide its SEC registration n	umber (if any):	
(g) I	- CRD Number (if any):		umber (if any): does not have an SEC registration number, pro	ovide its <i>legal entity</i>
(g) I	- CRD Number (if any): If the custodian is not a broker identifier (if any)			ovide its <i>legal entity</i>
(g) I	- CRD Number (if any): If the custodian is not a broker identifier (if any)			ovide its <i>legal entity</i>
(g) I i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is	-dealer, or is a broker-dealer but "yes," respond to questions (b) t	does not have an SEC registration number, pro	
(g) I i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is	-dealer, or is a broker-dealer but "yes," respond to questions (b) t	does not have an SEC registration number, pro	
(g) I i i i i i i i i i i i i i i i i i i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is uses more than one custodian. Legal name of custodian:	-dealer, or is a broker-dealer but "yes," respond to questions (b) t	does not have an SEC registration number, pro	
(g) I i i i i i i i i i i i i i i i i i i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is uses more than one custodian; Legal name of custodian: THE NORTHERN TRUST INTERNA	-dealer, or is a broker-dealer but "yes," respond to questions (b) t , you must complete questions (b	does not have an SEC registration number, pro	
(g) I i i i i i i i i i i i i i i i i i i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is uses more than one custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATION TRUST INTER	"yes," respond to questions (b) to you must complete questions (b) to a strict the strict that	does not have an SEC registration number, pro	fund uses. If the priva
(g) I i i i i i i i i i i i i i i i i i i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is uses more than one custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATE INTERN	"yes," respond to questions (b) to you must complete questions (b) to all the complete questions (c) the complete questions (c) to all the com	does not have an SEC registration number, pro hrough g) below for each custodian the <i>private</i> b) through (g) separately for each custodian. he <i>private fund's</i> assets (city, state and country Country:	fund uses. If the priva
(g) I i i i i i i i i i i i i i i i i i i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is uses more than one custodian; Legal name of custodian: THE NORTHERN TRUST INTERNAL Primary business name of custodian and the NORTHERN TRUST INTERNAL The location of the custodian's and the second custodian's and	"yes," respond to questions (b) to you must complete questions (b) to a street the complete responds to the complete complete complete the complete complete complete the complete comp	does not have an SEC registration number, pro- hrough g) below for each custodian the <i>private</i> b) through (g) separately for each custodian. he <i>private fund's</i> assets (city, state and country)	fund uses. If the priva
(g) I i i i i i i i i i i i i i i i i i i	CRD Number (if any): If the custodian is not a broker identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is uses more than one custodian. Legal name of custodian: THE NORTHERN TRUST INTERNATE INTERN	"yes," respond to questions (b) to you must complete questions (b) to a state the state of the s	does not have an SEC registration number, pro hrough g) below for each custodian the <i>private</i> b) through (g) separately for each custodian. he <i>private fund's</i> assets (city, state and country Country:	fund uses. If the priva
(g) I i i i i i i i i i i i i i i i i i i	CRD Number (if any): If the custodian is not a broker- identifier (if any) YWCOTIKBQM2JV8L4IV08 e answer to question 25.(a) is uses more than one custodian. Legal name of custodian: THE NORTHERN TRUST INTERNA Primary business name of custo THE NORTHERN TRUST INTERNA The location of the custodian's of City: CHICAGO Is the custodian a related person	"yes," respond to questions (b) to you must complete questions (b) to a state the state of the s	does not have an SEC registration number, pro hrough g) below for each custodian the <i>private</i> b) through (g) separately for each custodian. he <i>private fund's</i> assets (city, state and country Country: United States	fund uses. If the priva

Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

identifier (if any)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

		Record(s) Filed.			
	answer to question 26.(a) is "yes," istrator, you must complete question		• • • • • • • • • • • • • • • • • • • •	•	than one
(b) N:	ame of administrator:				
` ′	EDGESERV (CAYMAN), LTD.				
(0)	section of administrator (alty, state	and country)			
	ocation of administrator (city, state ty:	and country):	State:	Country:	
Gl	EORGETOWN, GRAND CAYMAN			Cayman Islands	
(d) Is	the administrator a <i>related person</i>	of your firm?			Yes
	pes the administrator prepare and		•		ors)
•	Yes (provided to all investors) OS	some (provided to some t	out not all investors) (no (provided to no investi	ors)
	the answer to question 26.(e) is "rvestors? If investor account statem				
ng vour	last fiscal year, what percentage of	f the <i>private fund's</i> assets	s (by value) was valued	d by a <i>person</i> , such as an a	dministrator, that is
	person?	the private rand 3 dissets	(by value) was valued	a by a person, such as an a	diministrator, that is
%					
•	those assets where (i) such personates, and (ii) the valuation used for		·	•	
•	was the valuation determined by si	·	oson phons, reason phon		
<u>rs</u>					
	e <i>private fund</i> use the services of so	omeone other than you o	r your <i>employees</i> for m	narketing purposes?	
Does the You mus	e <i>private fund</i> use the services of so st answer "yes" whether the <i>persor</i> erson. If the answer to question 28 the <i>private fund</i> uses more than on	acts as a placement age .(a) is "yes," respond to	ent, consultant, finder, questions (b) through	introducer, municipal advis	arketer the <i>private t</i>
You mus similar <i>p</i> uses. If	st answer "yes" whether the <i>persor</i> erereon. If the answer to question 28	a acts as a placement age .(a) is "yes," respond to e marketer you must con	ent, consultant, finder, questions (b) through	introducer, municipal advis	arketer the <i>private t</i>
Does the You mussimilar puses. If Addition	st answer "yes" whether the <i>persor</i> erson. If the answer to question 28 the <i>private fund</i> uses more than one	acts as a placement age (a) is "yes," respond to e marketer you must con ord(s) Filed. son acts as a placement a on 28.(a) is "yes," respon	ent, consultant, finder, questions (b) through nplete questions (b) th agent, consultant, finder and to questions (b) thro	introducer, municipal advis (g) below for each such ma rough (g) separately for each er, introducer, municipal advin	arketer the <i>private t</i> ach marketer. visor or other solicit ch marketer the <i>pri</i> ly for each marketer
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You muses. If Addition You muses and muses are serviced in the serviced in t	st answer "yes" whether the person terson. If the answer to question 28 the private fund uses more than one mal Marketer Information: 2 Recommendation and the person of the person. If the answer to question ses. If the private fund uses more to the marketer a related person of your terson of your terson.	acts as a placement age. (a) is "yes," respond to e marketer you must concerd(s) Filed. Son acts as a placement agent	ent, consultant, finder, questions (b) through nplete questions (b) th agent, consultant, finder and to questions (b) thro	introducer, municipal advis (g) below for each such ma rough (g) separately for each er, introducer, municipal advin	arketer the <i>private t</i> ach marketer. visor or other solicit ch marketer the <i>priv</i> ly for each marketer
You muses. If Additio You mor sim fund u (b) Is (c) Na	st answer "yes" whether the person erson. If the answer to question 28 the private fund uses more than one nal Marketer Information: 2 Reconstituted answer "yes" whether the person liter person. If the answer to question ses. If the private fund uses more to the marketer a related person of your ame of the marketer:	acts as a placement age. (a) is "yes," respond to e marketer you must concernated. From acts as a placement and 28. (a) is "yes," respondant one marketer, you must concernate and one marketer.	ent, consultant, finder, questions (b) through nplete questions (b) th agent, consultant, finder and to questions (b) thro	introducer, municipal advis (g) below for each such ma rough (g) separately for each er, introducer, municipal advin	arketer the <i>private t</i> ach marketer. visor or other solicit ch marketer the <i>priv</i> ly for each marketer
You muses. If Additio You mor sim fund u (b) Is (c) Na J.	st answer "yes" whether the person erson. If the answer to question 28 the private fund uses more than one mal Marketer Information: 2 Reconstituted answer "yes" whether the person liter person. If the answer to question ses. If the private fund uses more to the marketer a related person of your many of the marketer: The MORGAN INSTITUTIONAL INVESTIVE.	acts as a placement age. (a) is "yes," respond to e marketer you must concernated. Filed. Fon acts as a placement age. (a) is "yes," respondent age. (b) acts as a placement age. (c) acts as a placement age. (d) is "yes," respondent age. (e) acts as a placement age. (e) acts as a placement age. (f) acts acts as a placement age. (f) acts acts acts acts acts acts acts acts	ent, consultant, finder, questions (b) through applete questions (b) the agent, consultant, finder and to questions (b) through the first complete question	introducer, municipal advis (g) below for each such ma rough (g) separately for each er, introducer, municipal advin	arketer the <i>private t</i> ach marketer. visor or other solicit ch marketer the <i>priv</i> ly for each marketer
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You mustimilar puses. If Addition You more simmatund und und und und und und und und und	st answer "yes" whether the person terson. If the answer to question 28 the private fund uses more than one mal Marketer Information: 2 Recommendation and Marketer Information and Marketer Inf	acts as a placement age. (a) is "yes," respond to e marketer you must concernated. Filed. For acts as a placement age. (a) is "yes," respondent age. (b) is "yes," respondent age. (a) is "yes," respondent age. (b) is "yes," respondent age. (c) is "yes," respondent age. (d) is "yes," respondent age. (e) government age. (f) principally by the private.	ent, consultant, finder, questions (b) through agent, consultant, finder and to questions (b) through the function of the func	introducer, municipal advis (g) below for each such manager, introducer, municipal adviser, introducer, municipal advises (b) through (g) separate (b) through (g) separate (country):	visor or other solicitich marketer the private for marketer the private for each marketer the pr
You must similar puses. If Addition You more simmatund to the fund to the fu	st answer "yes" whether the person terson. If the answer to question 28 the private fund uses more than one mal Marketer Information: 2 Recommendation and Marketer Information and Marketer Inf	acts as a placement age. (a) is "yes," respond to e marketer you must concernated. Final State: New York To acts as a placement age. (a) is "yes," respondence and 28. (b) is "yes," respondence and 28. (c) is "yes," respondence and 28. (d) is "yes," respondence and 28. (e) grincipally by the private and 28. (e) State: New York	ent, consultant, finder, questions (b) through agent, consultant, finder ad to questions (b) through the first complete questions (c) through the first complete questions (b) through the first complete questions (c) through the first consultant, finder, questions (b) through the first consultant, finder, questions (c) through the first consultant, questions (c) through the first consultant (introducer, municipal advis (g) below for each such manager, introducer, municipal adviser, introducer, municipal advises (b) through (g) separate (b) through (g) separate (country):	arketer the <i>private t</i> ach marketer. visor or other solicit ch marketer the <i>priv</i> ly for each marketer

	No Information Filed	
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marke <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	ter the <i>private</i>
	(b) Is the marketer a <i>related person</i> of your firm?	Yes No
	(c) Name of the marketer:	
	J.P. MORGAN SECURITIES LLC	
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any):	
	79	
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country:	
	NEW YORK New York United States	Vac Na
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	Yes No ○ •
	(g) If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
A. P	PRIVATE FUND	
Info	ormation About the <i>Private Fund</i>	
1.	(a) Name of the <i>private fund</i> :	
••	HIGHBRIDGE STRATEGIC CREDIT FUND (DELAWARE), L.P.	
	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)	
	805-6058897646	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	HIGHBRIDGE GP, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund	d.
	Filing Adviser/Relying Adviser Name	
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC	
4.	The private fund (check all that apply; you must check at least one):	
4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act	of 1940
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act	of 1940
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes N
J.	(1) The state of t	() (

	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No miornation riled		
		Yes	No.
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No.
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	0	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No.
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 86,373,725		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 147		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 11%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 8%	Voc	. NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	S No

	0%			
You	ur Ac	dvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	No
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	ınsw	er
		No Information Filed		
			Yes	No
19.		your clients solicited to invest in the private fund?	\circ	\odot
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	vate	Offering		
			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	res, provide the <i>private fund's</i> Form D file number (if any):		
	Foi	rm D file number		
<u>Auc</u>	ditor	<u>s</u>	Yes	Nc
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: NEW YORK New York United States		
			es N	lo
		(d) Is the auditing firm an independent public accountant?) (0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	ð (0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	ð (0

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(g)) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	⊙ ○
(h)	 Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unquali 	fied opinions?
		·
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the re	port is available.
Drime	Broker	
FIIIIIC	<u>BIOREI</u>	Yes No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0 0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	. If the <i>private</i>
	No Information Filed	
Custoc	<u>dian</u>	Yes No
25. (a)) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	© 0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	
	Additional Custodian Information : 1 Record(s) Filed.	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	If the <i>private</i>
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION	
	(c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City: State: Country:	
	CHICAGO Illinois United States	Yes No
	(e) Is the custodian a <i>related person</i> of your firm?	O O
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>leg identifier</i> (if any)	al entity
<u>Admin</u>	<u>nistrator</u>	Yes No
26. (a)	Does the <i>private fund</i> use an administrator other than your firm?	© 0
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	iinistrator, you
	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to guestion 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one	

administrator, you must complete questions (b) through (f) separately for each administrator.

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's

Yes No

		HEDGESERV (CA	, ,				
	(c)	Location of admi City:	nistrator (city, stat	te and country):	State:	Country:	
		GEORGETOWN, (GRAND CAYMAN		State.	Cayman Islands	
	(d)	Is the administra	itor a <i>related perso</i>	on of your firm?			Yes N
	(u)	13 the duministra	itor a related perse	on or your mini:			0 (
	(e)			nd send investor account	·		
			to all investors)	Some (provided to som	e but not all investors)	O No (provided to no investo	ors)
	(f)		•			nt statements to the (rest of t fund's investors, respond "not	• •
		•	, what percentage	e of the <i>private fund's</i> asse	ets (by value) was valu	ued by a <i>person</i> , such as an ac	dministrator, that is no
our 00°		ed person?					
nclu	ude oi vant d	quotes, and (ii) th	•	for purposes of investor s	·	hed for that asset, if any, inclions or distributions, and fee c	
ete	<u>rs</u>						Ye
							_
a)	Does	the private fund	se the services of	someone other than you	ı or your <i>employees</i> for	marketing purposes?	•
	You n simila	nust answer "yes ar <i>person</i> . If the ar	whether the <i>pers</i> swer to question	son acts as a placement a 28.(a) is "yes," respond	agent, consultant, finde to questions (b) throug	marketing purposes? er, introducer, municipal adviso gh (g) below for each such ma through (g) separately for eac	or or other solicitor, on or or other solicitor, on orketer the <i>private fund</i>
	You n simila uses.	nust answer "yes or <i>person</i> . If the an If the <i>private fun</i>	whether the <i>pers</i> swer to question	son acts as a placement a 28.(a) is "yes," respond one marketer you must c	agent, consultant, finde to questions (b) throug	er, introducer, municipal adviso gh (g) below for each such ma	or or other solicitor, on or or other solicitor, on orketer the <i>private fund</i>
	You n simila uses.	nust answer "yes or <i>person</i> . If the an If the <i>private fun</i>	whether the <i>pers</i> swer to question and duses more than o	son acts as a placement a 28.(a) is "yes," respond one marketer you must c	agent, consultant, finde to questions (b) throug	er, introducer, municipal adviso gh (g) below for each such ma	or or other solicitor, on or or other solicitor, on orketer the <i>private fund</i>
	You nsimila uses. Addi You or s	nust answer "yes or person. If the an If the private fun tional Marketer u must answer "yes om in the private fun	whether the person was to question and uses more than of the person of t	son acts as a placement a 28.(a) is "yes," respond one marketer you must coecord(s) Filed. erson acts as a placemen ation 28.(a) is "yes," response.	agent, consultant, findento questions (b) througomplete questions (b) t agent, consultant, firmond to questions (b)	er, introducer, municipal adviso gh (g) below for each such ma	or or other solicitor, or or or other solicitor, or other solicitor, or other solicitor, h marketer the private
	You nsimila uses. Addi You or s	nust answer "yes or person. If the an If the private fun tional Marketer u must answer "yes om in the private fun	whether the person was to question and uses more than of the person of t	son acts as a placement a 28.(a) is "yes," respond one marketer you must coecord(s) Filed. erson acts as a placemen ation 28.(a) is "yes," response.	agent, consultant, findento questions (b) througomplete questions (b) t agent, consultant, firmond to questions (b)	er, introducer, municipal advisory gh (g) below for each such mathrough (g) separately for each nder, introducer, municipal advisory hrough (g) below for each such	or or other solicitor, or or or other solicitor, or other solicitor, or other solicitor, h marketer the private
	You nsimilar uses. Addi You or significant	must answer "yes or person. If the an If the private functional Marketer unust answer "yes imilar person. If the private duses. If the private in the privat	whether the person was to question and uses more than of the person of t	son acts as a placement at 28. (a) is "yes," respond one marketer you must concern acts as a placement at ion 28. (a) is "yes," respection 28. (a) is "yes," respection one marketer, you	agent, consultant, findento questions (b) througomplete questions (b) t agent, consultant, firmond to questions (b)	er, introducer, municipal advisory gh (g) below for each such mathrough (g) separately for each ander, introducer, municipal advisory hrough (g) below for each such	or or other solicitor, or or or other solicitor, or other solicitor, or other solicitor, h marketer the <i>private</i> y for each marketer.
	You n simila uses. Addi You or s fund (b)	must answer "yes or person. If the an If the private functional Marketer unust answer "yes imilar person. If the private duses. If the private the marketer was the marketer where the marketer is the marketer where the marketer is the marketer where the private is the marketer where the marketer is the marketer where the marketer where the marketer is the marketer where the marketer was an answer to the marketer where the marketer was an answer to the marketer where the marketer was an answer to the marketer was an answer to the marketer where the marketer was an answer to the marketer was an answer to the marketer was an analysis of the marketer was an analysis	whether the personal ways were to question and uses more than of the person of the per	son acts as a placement at 28. (a) is "yes," respond one marketer you must concern acts as a placement at ion 28. (a) is "yes," respondent and one marketer, you are than one marketer, you are your firm?	agent, consultant, findento questions (b) througomplete questions (b) t agent, consultant, firmond to questions (b)	er, introducer, municipal advisory gh (g) below for each such mathrough (g) separately for each ander, introducer, municipal advisory hrough (g) below for each such	or or other solicitor, or or or other solicitor, or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b)	must answer "yes or person. If the an If the private functional Marketer unust answer "yes similar person. If the private duses. If the private Is the marketer when the marketer of the marke	whether the person of keter:	son acts as a placement at 28. (a) is "yes," respond one marketer you must concern acts as a placement at ion 28. (a) is "yes," respondent and one marketer, you are than one marketer, you are your firm?	agent, consultant, findento questions (b) througomplete questions (b) t agent, consultant, firmond to questions (b) to must complete questions	er, introducer, municipal advisory (g) below for each such mathrough (g) separately for each such mathrough (g) separately for each such through (g) below for each such cons (b) through (g) separately	or or other solicitor, or or or other solicitor, or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b)	must answer "yes or person. If the an If the private functional Marketer unust answer "yes similar person. If the private duses. If the private Is the marketer when the marketer of the marke	whether the person of keter:	son acts as a placement at 28. (a) is "yes," respond one marketer you must concern acts as a placement at ion 28. (a) is "yes," respondent and one marketer, you are firm?	agent, consultant, findento questions (b) througomplete questions (b) t agent, consultant, firmond to questions (b) to must complete questions	er, introducer, municipal advisory (g) below for each such mathrough (g) separately for each such mathrough (g) separately for each such through (g) below for each such cons (b) through (g) separately	or or other solicitor, or or or other solicitor, or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b)	nust answer "yes or person. If the an If the private functional Marketer is must answer "yes similar person. If the duses. If the private functional Marketer is the marketer in the marketer is the marketer in the marketer is the marketer in the marketer in the marketer is marketer in the marketer in t	whether the person of whether the person of	son acts as a placement at 28. (a) is "yes," respond one marketer you must concern acts as a placement at ion 28. (a) is "yes," respondent and one marketer, you are firm?	agent, consultant, findento questions (b) througomplete questions (b) t agent, consultant, firmond to questions (b) to must complete questions	er, introducer, municipal advisory (g) below for each such mathrough (g) separately for each such mathrough (g) separately for each such through (g) below for each such cons (b) through (g) separately	or or other solicitor, or or or other solicitor, or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b) (c)	nust answer "yes or person. If the an If the private functional Marketer is must answer "yes similar person. If the private functional Marketer is the marketer in the marketer is and CRD Number 102920	whether the personal duses more than of the more than of the more than of the more than the personal duses more than the person of the more than the more th	son acts as a placement at 28. (a) is "yes," respond one marketer you must concern acts as a placement at ion 28. (a) is "yes," respondent and one marketer, you are firm?	agent, consultant, finder to questions (b) througomplete questions (b) the agent, consultant, firm and to questions (b) the must complete questions (b) the agent, and the agent (b) the agent (consultant) are agent, consultant, firm and to questions (b) the agent (consultant) are agent (consultant).	er, introducer, municipal advisory (g) below for each such mathrough (g) separately for each such mathrough (g) below for each such through (g) below for each such through (g) separately separately for each such through (g) separatel	or or other solicitor, or or or other solicitor, or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b) (c)	nust answer "yes or person. If the ar If the private functional Marketer a must answer "yes similar person. If the private functional Marketer and uses. If the private function of the marketer is a second control of the marketer is a second control of the recity:	whether the personal duses more than of the more than of the more than of the more than the personal duses more than the person of the more than the more th	son acts as a placement at 28. (a) is "yes," respond one marketer you must cone marketer you must cone marketer. ecord(s) Filed. erson acts as a placementation 28. (a) is "yes," respection 28. (a) is "yes," respection one marketer, you have firm? STMENTS INC. he SEC, its file number (and seed principally by the prival seed principally by the prival state:	agent, consultant, finder to questions (b) through omplete questions (b) the agent, consultant, firm and to questions (b) the must complete questions (b) the agent, agent, agent, agent, consultant, firm and to questions (b) the agent, complete questions (c) the agent,	er, introducer, municipal advisers (g) below for each such mathrough (g) separately for each such mathrough (g) below for each such through (g) below for each such through (g) separately	or or other solicitor, or or or other solicitor, or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b) (c)	nust answer "yes or person. If the an If the private functional Marketer is must answer "yes similar person. If the private functional Marketer is the marketer in the marketer is and CRD Number 102920 Location of the results in the private is and CRD Number 102920	whether the personal duses more than of the more than of the more than of the more than the personal duses more than the person of the more than the more th	son acts as a placement at 28. (a) is "yes," respond one marketer you must decord(s) Filed. erson acts as a placement at a pl	agent, consultant, finder to questions (b) through omplete questions (b) the agent, consultant, firm and to questions (b) the must complete questions (b) the agent, agent, agent, agent, consultant, firm and to questions (b) the agent, complete questions (c) the agent,	er, introducer, municipal advise gh (g) below for each such mathrough (g) separately for each such mathrough (g) below for each such hrough (g) below for each such sons (b) through (g) separately discountry):	or or other solicitor, or or or other solicitor, or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b) (c)	nust answer "yes or person. If the air lifthe private functional Marketer a must answer "yes similar person. If the private functional Marketer and uses. If the private function of the marketer is a second control of the marketer is a second cont	whether the personal duses more than of the duses more than of the personal duses more than of the duses whether the penson of the duses more than dust than dust the dust that dust the d	son acts as a placement at 28. (a) is "yes," respond one marketer you must cone marketer you must cone marketer. ecord(s) Filed. erson acts as a placementation 28. (a) is "yes," respection 28. (a) is "yes," respection one marketer, you have firm? STMENTS INC. he SEC, its file number (and seed principally by the prival seed principally by the prival state:	agent, consultant, finder to questions (b) througomplete questions (b) t agent, consultant, finder tond to questions (b) the must complete question e.g., 801-, 8-, or 866-): exate fund (city, state and Counting Count	er, introducer, municipal advisers (g) below for each such mathrough (g) separately for each such mathrough (g) below for each such through (g) below for each such through (g) separately	or or other solicitor, of arketer the private fund the marketer. Tisor or other solicitor, h marketer the private y for each marketer. Yes N
	You no similar uses. Addi You or so fund (b) (c) (d) (f)	nust answer "yes or person. If the air lifthe private functional Marketer is must answer "yes similar person. If the d uses. If the private functional Marketer is the marketer is a second of the marketer is a second of the recity: New YORK Does the marketer is new YORK	whether the person of duses more than of the person of the answer to question are lated person of the terms. TITUTIONAL INVESTITUTIONAL INVEST	son acts as a placement at 28. (a) is "yes," respond one marketer you must cone marketer you must cone marketer. ecord(s) Filed. erson acts as a placementation 28. (a) is "yes," respection 28. (a) is "yes," respection one marketer, you your firm? STMENTS INC. he SEC, its file number (and seed principally by the prival state: New York	agent, consultant, finder to questions (b) througomplete questions (b) It agent, consultant, finder to agent, consultant, finder to questions (b) the must complete question are fund (city, state and Counting United the complete consultant to the counting the count	er, introducer, municipal advisers (g) below for each such mathrough (g) separately for each such mathrough (g) below for each such through (g) below for each such through (g) separately	or or other solicitor, or or other the private fund the marketer. Fisor or other solicitor, he marketer the private of the pr

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			⊙	0
		(c) Name of the marketer:		
		J.P. MORGAN SECURITIES LLC		
		(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702 and CRD Number (if any):		
		79		
		(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
		City: State: Country: NEW YORK New York United States		
			Yes	
		(f) Does the marketer market the <i>private fund</i> through one or more websites?	0	•
		(g) If the answer to question 28.(f) is "yes," list the website address(es):		
		No Information Filed		
A. PI	RIVAT	E FUND		
Info	rmati	ion About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> : HIGHBRIDGE TACTICAL CREDIT FUND, L.P.		
		Private fund identification number:		
		(include the "805-" prefix also)		
		805-2088048044		
2.		er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
0.		me of General Partner, Manager, Trustee, or Director		
	HIG	HBRIDGE GP, LLC		
	(h)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		ng Adviser/Relying Adviser Name		
	HIG	HBRIDGE CAPITAL MANAGEMENT, LLC		
4	TI			
4.		private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940)	
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
Ο.		No Information Filed		
			Υ	es No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	ĺ	0 0
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
		No Information Filed		
			Υ	es No
		Is this a "feeder fund" in a master-feeder arrangement?	(⊙ ೧
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		

HIGHBRIDGE TACTICAL CREDIT MASTER FUND, L.P.

	(include the "805-" prefix also) 805-2912293333		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
3.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		⊙
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		.,	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	. No ⊙
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,029,641,733		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	<u>;</u>	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 141		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 5%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer		•

Private fund identification number:

question 17.(a) is "no," leave this question blank.

		No Information Filed		
			Yes	s No
3.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	he answ	/er
		No Information Filed		
			Yes	s No
		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
	Appr 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
riva	ate (Offering		
			Yes	s No
1.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
	_	es, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number -198987		
	021	-198987		
S E	DVIC	CE PROVIDERS		
JL	IVIC	SE FROVIDERS		
<u>ludi</u>	itors	<u>E</u>		
2	(2)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		s No
٥.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
			• • • • • • • • • • • • • • • • • • •	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.	ting tirn	٦,
		Additional Auditor Information (1 Decord(s) Filed		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			Yes	s No
	_	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	•	0
		investors?		
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinion	is?
		• Yes • No • Report Not Yet Received		

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

<u>Prime I</u>	<u>Broker</u>				Yes No
24. (a)	Does the <i>private fund</i> use one or n	nore prime brokers?			0 0
	If the answer to question 24.(a) is fund uses more than one prime broken			each prime broker the <i>private fund</i> uses arately for each prime broker.	. If the <i>private</i>
		No	Information Filed		
Custodi	i <u>an</u>				
25 (a)	Does the <i>private fund</i> use any cust	odians (including the prime bro	kars listed above) to bo	ld some or all of its assets?	Yes No
20. (a)	•	"yes," respond to questions (b) through (g) below for	each custodian the <i>private fund</i> uses. If	• C the private fund
	Additional Custodian Informatio	n : 1 Record(s) Filed.			
	If the answer to question 25.(a) fund uses more than one custod			r each custodian the <i>private fund</i> uses. I rately for each custodian.	f the <i>private</i>
	(b) Legal name of custodian: THE NORTHERN TRUST INTER	RNATIONAL BANKING CORPORAT	TION		
	(c) Primary business name of cu	ustodian: RNATIONAL BANKING CORPORAT	TON		
	(d) The location of the custodian	n's office responsible for <i>custod</i> y	of the <i>private fund's</i> as	sets (city, state and country):	
	City: CHICAGO	State: Illinois	Country: United State	S	
	Smeries	11111013	omica ciaic		Yes No
	(e) Is the custodian a related pe	erson of your firm?			0 0
	(f) If the custodian is a broker-o	dealer, provide its SEC registrati	ion number (if any):		
	CRD Number (if any):				
	(g) If the custodian is not a bro	ker-dealer, or is a broker-dealer	but does not have an S	SEC registration number, provide its <i>leg</i>	al entity
Admini	<u>strator</u>				
26. (a)	Does the <i>private fund</i> use an admir	nistrator other than your firm?			Yes No ⊙ O
	•	•	•	he <i>private fund</i> uses more than one adm	
	must complete questions (b) throu	<u>- </u>	nistrator.		
	Additional Administrator Inform	ation : 1 Record(s) Filed.			
	If the answer to question 26.(a) administrator, you must complete		• • • • • • • • • • • • • • • • • • • •	f the <i>private fund</i> uses more than one trator.	
	(b) Name of administrator: HEDGESERV (CAYMAN) LTD.				
	(c) Location of administrator (ci City:	iy, state and country):	State:	Country:	
	GEORGETOWN, GRAND CAYN	1AN		Cayman Islands	Yes No
	(d) Is the administrator a <i>relate</i>	d person of your firm?			C ©

		·	tements to the <i>private fund's</i> investors? ut not all investors) ONO (provided to no inves	stors)
			the investor account statements to the (rest crest of the) <i>private fund's</i> investors, respond "r	· •
yo	uring your last fiscal year, what peour related person?	ercentage of the <i>private fund's</i> assets	(by value) was valued by a <i>person</i> , such as an	administrator, that is not
In re	clude only those assets where (i)	on used for purposes of investor subs	procedure established for that asset, if any, in scriptions, redemptions or distributions, and fee	
<u>larke</u>	<u>ters</u>			
8. (a) Does the <i>private fund</i> use the se	ervices of someone other than you or	your <i>employees</i> for marketing purposes?	Yes No
` .	You must answer "yes" whether similar <i>person</i> . If the answer to o	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to c	nt, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such plete questions (b) through (g) separately for	marketer the <i>private fund</i>
	Additional Marketer Informat	ion : 2 Record(s) Filed.		
	or similar <i>person</i> . If the answe	r to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each s ust complete questions (b) through (g) separat	uch marketer the <i>private</i>
				Yes No
	(b) Is the marketer a related	person of your firm?		© 0
	(c) Name of the marketer: J.P. MORGAN INSTITUTION	JAL INVESTMENTS INC.		
	(d) If the marketer is register 8 - 52182	red with the SEC, its file number (e.g.,	801-, 8-, or 866-):	
	and CRD Number (if any): 102920			
	(e) Location of the marketer's	s office used principally by the <i>private</i>	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(f) Does the marketer marke	t the <i>private fund</i> through one or mo	re websites?	0 0
	(g) If the answer to question	28.(f) is "yes," list the website addre	ess(es): formation Filed	
	or similar person. If the answe	r to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal a I to questions (b) through (g) below for each s ust complete questions (b) through (g) separat	uch marketer the <i>private</i>
				Yes No
	(b) Is the marketer a related	person of your firm?		⊙ ೧
	(c) Name of the marketer: J.P. MORGAN SECURITIES	LLC		
	(d) If the marketer is register 801 - 3702	red with the SEC, its file number (e.g.	801-, 8-, or 866-):	
	and CRD Number (if any):			

			79								
		(e)	Location of the ma	ırketer's office used pri	ncinally by the <i>pri</i> y	ate fund (city, s	state and country):				
		(0)	City:	·	tate:	ate rana (city, s	Country:				
			NEW YORK	N	ew York		United States				
		(f)	Does the marketer	market the <i>private fur</i>	nd through one or r	more websites?	?	Y	es I	No ⊙	
		(a)	If the answer to g	uestion 28.(f) is "yes,"	list the website ad	dross(os):					
		(9)	ii tile aliswei to qu	destion 20.(i) is yes,		Information F	iled				
1. P	RIVATI	E FUN	ID								
nfo	ormati	on Ak	oout the <i>Private Fu</i>	und							
1.	(a) N	Name	of the <i>private fund</i> :	<u>'</u> :							
	H	HIGHE	BRIDGE TACTICAL C	REDIT FUND, LTD.							
	. ,		<i>e fund</i> identification								
			de the "805-" prefix 1295057702	x aiso)							
		JOJ 4	12/303/702								
2.	Unde	r the	laws of what state	e or country is the <i>priva</i>	ate fund organized:						
	\$	State:	:		ntry:						
				Cay	man Islands						
3.	(a) N	Name	(s) of General Partr	ner, Manager, Trustee,	or Directors (or <i>pe</i>	rsons serving i	n a similar capacity):				
	Nam	ne of	General Partner, N	Manager, Trustee, or [Director						
	CLIV	'E HA	RRIS, RICHARD CRA	AWSHAW							
				<u> </u>	g adviser and/or rei	lying adviser(s)	that sponsor(s) or manage(s) this pr	ivate fund.			
		•	lviser/Relying Adv								
	HIG	HBRIL	DGE CAPITAL MANA	GEMENT, LLC							
4.	The	orivat	to fund (check all the	at apply; you must che	ck at least one):						
ч.						npany under se	ection 3(c)(1) of the Investment Comp	pany Act of 1940			
							ection 3(c)(7) of the Investment Comp	•			
5.	List t	he na	ame and country, ir	n English, of each <i>foreig</i>	n financial regulato	ry authority wit	th which the <i>private fund</i> is registered				
				lame of <i>Foreign Finar</i>		uthority					
	Cayr	man i	isiands - Cayman is	slands Monetary Autho	rity						
4	(a) I	c thic	s a "master fund" ir	a a master feeder arra	agomont?					es l	
6.				n a master-feeder arra		any) of the fee	eder funds investing in this <i>private fun</i>	ud?	(0	•
	(6) 1	ı yes	, what is the hame	and private rund identi	·	formation Filed	<u> </u>	<u></u>			
					140 1111	orritation rinea					
									Y	es l	Vo
	(c) I	s this	s a "feeder fund" in	a master-feeder arrar	igement?				6	•	0
		•	, what is the name of <i>private fund</i> :	and <i>private fund</i> identi	fication number (if	any) of the ma	aster fund in which this <i>private fund</i> inv	vests?			
	ŀ	HIGHE	BRIDGE TACTICAL C	REDIT MASTER FUND, L	P.						
			e fund identification								
			de the "805-" prefix	x also)							
	3	sU5-2	2912293333								
				uestion 6 for each mas Jement or reporting on	_	_	ss of whether you are filing a single Sc	chedule D, Section	n 7.E	3.(1))
			g			•					

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

	the	feeder funds answer the following questions:		
		No Information Filed		
	asse	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all details are single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	suec	b
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	es O	
	NOT	TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
			'es	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	Wha	at type of fund is the <i>private fund</i> ?		
	⊙	hedge fund $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private</i>	fund	d:
	NOT	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : 123,270,792		
<u>Ow</u>	ners	<u>hip</u>		
12.		imum investment commitment required of an investor in the <i>private fund</i> : ,000,000		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 126	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 1%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			es	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u> Υοι</u>	ur Ad	lvisory Services		
17	(0)		es	
17.	(b)	Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.		•
		No Information Filed		
			'es	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?		\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	ISW€	
		No Information Filed		

19.	Are y	your <i>clients</i> solicited to invest in the <i>private fund?</i>	0	⊙
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	ate (Offering Control of the Control of t		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	s No
22.	If ye	s, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
	021	-198988		
3. SE	ERVIC	E PROVIDERS		
Aud	itors			
22	(a)	(1) Are the private funding six estatements subject to an armual sudit?	_	s No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •	~
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audiyou must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one au	ıditing	
		firm, you must complete questions (b) through (f) separately for each auditing firm.	iditilig	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: GRAND CAYMAN State: Cayman Islands		
		(d) Is the auditing firm an independent public accountant?	Yes ©	No O
			•	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			Ye	s No
	_	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
		Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinior	าร?
		◉ Yes ○ No ○ Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avail	'able.
Prir	ne Br	<u>roker</u>		
7 4	(0)	Door the private fundues one or more prime brokers?		s No
∠4.		Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	C the <i>priv</i>	
		No Information Filed		

				Ye
Does the <i>private fund</i> use a	any custodians (including the prime b	prokers listed above) to hol	d some or all of its assets?	•
•	25.(a) is "yes," respond to questions		· ·	und uses. If the private
uses more than one custod	lian, you must complete questions (b	o) through (g) separately f	or each custodian.	
Additional Custodian Info	ormation : 1 Record(s) Filed.			
	n 25.(a) is "yes," respond to question custodian, you must complete ques		·	fund uses. If the <i>priva</i>
(b) Legal name of custoo THE NORTHERN TRUS	dian: ST INTERNATIONAL BANKING CORPOR	RATION		
(c) Primary business nar	me of custodian: ST INTERNATIONAL BANKING CORPOR	RATION		
(d) The location of the co	ustodian's office responsible for <i>cust</i>	ody of the private fund's as:	sets (city, state and country)):
City:	State:	Country:		
CHICAGO	Illinois	United States	5	Vaa
(e) Is the custodian a re	elated person of your firm?			Yes
(f) If the custodian is a l	broker-dealer, provide its SEC registi	ration number (if any):		
- CRD Number (if any):				
in any).				
(g) If the custodian is no identifier (if any)	ot a broker-dealer, or is a broker-dea	aler but does not have an S	SEC registration number, pro	vide its <i>legal entity</i>
-	ot a broker-dealer, or is a broker-dea	aler but does not have an S	SEC registration number, pro	vide its <i>legal entity</i>
-	ot a broker-dealer, or is a broker-dea	aler but does not have an S	SEC registration number, pro	
identifier (if any)			SEC registration number, pro	Υє
identifier (if any) istrator Does the private fund use a If the answer to question 2	ot a broker-dealer, or is a broker-dea an administrator other than your firm e6.(a) is "yes," respond to questions b) through (f) separately for each ad	n? (b) through (f) below. If th		Ye
identifier (if any) istrator Does the private fund use a If the answer to question 2 must complete questions (i	n administrator other than your firm	n? (b) through (f) below. If th		Ye
istrator Does the private fund use a If the answer to question 2 must complete questions (I Additional Administrator If the answer to question	In administrator other than your firm (6.(a) is "yes," respond to questions (b) through (f) separately for each ad Information: 1 Record(s) Filed.	n? (b) through (f) below. If th Iministrator. ns (b) through (f) below. If	ne <i>private fund</i> uses more that	Ye an one administrator,
istrator Does the private fund use a If the answer to question 2 must complete questions (I Additional Administrator If the answer to question	an administrator other than your firm (26.(a) is "yes," respond to questions (b) through (f) separately for each ad Information: 1 Record(s) Filed.	n? (b) through (f) below. If th Iministrator. ns (b) through (f) below. If	ne <i>private fund</i> uses more that	Ye an one administrator,
istrator Does the private fund use a If the answer to question 2 must complete questions (I Additional Administrator If the answer to question	an administrator other than your firm (26.(a) is "yes," respond to questions (b) through (f) separately for each ad (a) Information: 1 Record(s) Filed. In 26.(a) is "yes," respond to question (complete questions (b) through (f) s	n? (b) through (f) below. If th Iministrator. ns (b) through (f) below. If	ne <i>private fund</i> uses more that	Ye G an one administrator,
istrator Does the private fund use a lf the answer to question 2 must complete questions (the Additional Administrator administrator, you must be administrator.	an administrator other than your firm (6.(a) is "yes," respond to questions (b) through (f) separately for each ad Information: 1 Record(s) Filed. In 26.(a) is "yes," respond to question complete questions (b) through (f) some	n? (b) through (f) below. If th Iministrator. ns (b) through (f) below. If	ne <i>private fund</i> uses more that	Ye G an one administrator,
istrator Does the private fund use a lf the answer to question 2 must complete questions (Badditional Administrator lf the answer to question administrator, you must be left that the	an administrator other than your firm 26. (a) is "yes," respond to questions b) through (f) separately for each ad Information: 1 Record(s) Filed. In 26. (a) is "yes," respond to question complete questions (b) through (f) sor: N) LTD.	n? (b) through (f) below. If th Iministrator. ns (b) through (f) below. If	ne <i>private fund</i> uses more that	Ye G an one administrator,
istrator Does the private fund use a lf the answer to question 2 must complete questions (Badditional Administrator lf the answer to question administrator, you must be left that the	an administrator other than your firm (6.(a) is "yes," respond to questions (b) through (f) separately for each ad Information: 1 Record(s) Filed. In 26.(a) is "yes," respond to question complete questions (b) through (f) some	n? (b) through (f) below. If th Iministrator. ns (b) through (f) below. If	ne <i>private fund</i> uses more that	Ye G an one administrator,
istrator Does the private fund use a lf the answer to question 2 must complete questions (E Additional Administrator If the answer to question administrator, you must the leading of t	an administrator other than your firm 26. (a) is "yes," respond to questions b) through (f) separately for each ad Information: 1 Record(s) Filed. 1 26. (a) is "yes," respond to question complete questions (b) through (f) so cor: 2 3) LTD.	n? (b) through (f) below. If the Iministrator. ns (b) through (f) below. If eparately for each adminis	ne <i>private fund</i> uses more that the <i>private fund</i> uses more trator.	Yean one administrator,
istrator Does the private fund use a lift the answer to question 2 must complete questions (I Additional Administrator If the answer to question administrator, you must the lift of the	an administrator other than your firm 26. (a) is "yes," respond to questions b) through (f) separately for each ad Information: 1 Record(s) Filed. 1 26. (a) is "yes," respond to question complete questions (b) through (f) so cor: 2 3) LTD.	n? (b) through (f) below. If the Iministrator. ns (b) through (f) below. If eparately for each adminis	The private fund uses more that the private fund uses more that trator. Country:	Yes N
istrator Does the private fund use a lift the answer to question 2 must complete questions (I Additional Administrator If the answer to question administrator, you must the lift of the	an administrator other than your firm (6.(a) is "yes," respond to questions (b) through (f) separately for each ad Information: 1 Record(s) Filed. 1 26.(a) is "yes," respond to question complete questions (b) through (f) so (c) through (f)	n? (b) through (f) below. If the Iministrator. ns (b) through (f) below. If eparately for each adminis	The private fund uses more that the private fund uses more that trator. Country:	Yes N
istrator Does the private fund use a lift the answer to question 2 must complete questions (background) Additional Administrator If the answer to question administrator, you must be lifted to the lift of the	an administrator other than your firm (6.(a) is "yes," respond to questions (b) through (f) separately for each ad Information: 1 Record(s) Filed. 1 26.(a) is "yes," respond to question complete questions (b) through (f) so (c) through (f)	(b) through (f) below. If the liministrator. Ins (b) through (f) below. If eparately for each administration. State:	te fund's investors?	Yes N

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

you	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, ur <i>related person</i> ?	that is	not						
rele	clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtainic evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in ocations) was the valuation determined by such <i>person</i> .	-							
rket	<u>ers</u>		., .						
(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?		Yes N						
(4)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>pr</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.								
	Additional Marketer Information : 5 Record(s) Filed.								
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	ne <i>priv</i>	ate						
		Yes	No						
	(b) Is the marketer a <i>related person</i> of your firm?	•	0						
	(c) Name of the marketer: J.P. MORGAN ASSET MANAGEMENT (UK) LIMITED								
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):								
	and CRD Number (if any):								
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):								
	City: State: Country:								
	LONDON, United Kingdom	Yes	No						
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	0	•						
	(g) If the answer to question 28.(f) is "yes," list the website address(es):								
	No Information Filed								
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	ne <i>priv</i>	ate						
		Yes	No						
	(b) Is the marketer a related person of your firm?	•	0						
	(c) Name of the marketer: J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.								
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 52182 and CRD Number (if any): 102920								
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):								
	City: State: Country:								
	NEW YORK New York United States	Voc	No						
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	_							
	The state of the production of the state of	0	⊙						

		No Information F	iled		
or s	n must answer "yes" whether the <i>person</i> acts as a similar <i>person</i> . If the answer to question 28.(a) is 'd uses. If the <i>private fund</i> uses more than one man	"yes," respond to questio	ns (b) through (g) below for each such marke	eter the <i>priva</i>	ate
(b)	Is the marketer a <i>related person</i> of your firm?			Yes ⊙	No O
(c)	Name of the marketer: J.P. MORGAN SECURITIES LLC				
(d)	If the marketer is registered with the SEC, its file 801 - 3702	number (<i>e.g.</i> , 801-, 8-, o	r 866-):		
	and CRD Number (if any): 79				
(e)		by the <i>private fund</i> (city, s			
	City: State: NEW YORK New York	S	Country: United States		
				Yes	No
(f)	Does the marketer market the private fund through	gh one or more websites'	?	0	\odot
(g)	If the answer to question 28.(f) is "yes," list the	website address(es):			
		No Information F	iled		
or s	n must answer "yes" whether the <i>person</i> acts as a similar <i>person</i> . If the answer to question 28.(a) is 'd uses. If the <i>private fund</i> uses more than one man	yes," respond to questio	ns (b) through (g) below for each such marke	eter the <i>priva</i>	ate
				Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?			•	0
(c)	Name of the marketer: JPMORGAN ASSET MANAGEMENT (EUROPE) S.A.R.L	L.			
(d)	If the marketer is registered with the SEC, its file	number (<i>e.g.</i> , 801-, 8-, o	r 866-):		
	and CRD Number (if any): 304190				
(0)	Location of the marketer's office used principally	by the private fund (city)	state and country).		
(e)	Location of the marketer's office used principally City:	State:	Country:		
	LUXEMBOURG		Luxembourg		
(f)	Does the marketer market the <i>private fund</i> through	ah one or more websitos'	7	Yes	
(1)	boes the marketer market the private rana through	gir one or more websites	•	0	•
(g)	If the answer to question 28.(f) is "yes," list the	website address(es):			
		No Information F	iled		

(g) If the answer to question 28.(f) is "yes," list the website address(es):

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

	(b) Is the marketer a <i>related person</i> of your firm?	⊙	0	
	(c) Name of the marketer: JPMORGAN ASSET MANAGMENT (SWITZERLAND) LLC			
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):			
	and CRD Number (if any):			
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: ZURICH Switzerland			
	(A) Dans the weather weather the agricult found the second street and the second street	Yes	_	
	(i) Does the market the private rand through one of more websites:	0	•	
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed			
Λ Γ	PRIVATE FUND			
	prmation About the <i>Private Fund</i>			
1.	(a) Name of the <i>private fund</i> : HIGHBRIDGE TACTICAL CREDIT INSTITUTIONAL FUND, LTD.			
	(b) Private fund identification number:			
	(include the "805-" prefix also) 805-9058681301			
2.	Under the laws of what state or country is the <i>private fund</i> organized:			
	State: Country: Cayman Islands			
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):			
	Name of General Partner, Manager, Trustee, or Director			
	CLIVE HARRIS, RICHARD CRAWSHAW			
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.			
	Filing Adviser/Relying Adviser Name			
	HIGHBRIDGE CAPITAL MANAGEMENT, LLC			
4.	The private fund (check all that apply; you must check at least one):			
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940			
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	1		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.			
	Name of Country/English Name of Foreign Financial Regulatory Authority			
	Cayman Islands - Cayman Islands Monetary Authority			
6.	(a) Is this a "master fund" in a master-feeder arrangement?		es 🙃	_
0.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		0	•
	No Information Filed			
		Υ	'es	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	ŕ	•	\circ
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?			
	Name of <i>private fund</i> : HIGHBRIDGE TACTICAL CREDIT MASTER FUND, L.P.			

	Private fund identification number:		
	(include the "805-" prefix also) 805-2912293333		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1)
	for the muster reeder dirangement of reporting on the runus separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	No information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this private fund a "fund of funds"?	Yes	No ⊙
Ο.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen	_	•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		V	. Na
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	res O	No ⊙
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	. What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ite fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 577,743,627		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Э	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 9		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	o C	No O
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 2%		
<u>Yoı</u>	ur Advisory Services		
17	(a) Are you a subadvisor to this private fund?		No
١/.	(a) Are you a subadviser to this private fund?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.	to	•

		No Information Filed		
			Ye	s No
8.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank.	ie ansi	wer
		No Information Filed		
			Ye	s No
	,	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOT.	E: For purposes of this question, do not consider feeder funds of the private fund.		
	Appr 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priva	ate (Offering		
21. I	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ⊙	s No
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
ŀ		m D file number		
	021	-311047		
	RVIC tors	CE PROVIDERS		
			Ye	s No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	e	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	Œ	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing firr	m,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSE COOPERS, LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands	Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(-)			s No
		Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
		• Yes • No • Report Not Yet Received		

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

<u>Prime I</u>	<u>Broker</u>				Yes No
24. (a)	Does the <i>private fund</i> use one or n	nore prime brokers?			0 0
	If the answer to question 24.(a) is fund uses more than one prime broken			each prime broker the <i>private fund</i> uses arately for each prime broker.	. If the <i>private</i>
		No	Information Filed		
Custodi	i <u>an</u>				
25 (a)	Does the <i>private fund</i> use any cust	odians (including the prime bro	kars listed above) to bo	ld some or all of its assets?	Yes No
20. (a)	•	"yes," respond to questions (b) through (g) below for	each custodian the <i>private fund</i> uses. If	• C the private fund
	Additional Custodian Informatio	n : 1 Record(s) Filed.			
	If the answer to question 25.(a) fund uses more than one custod			r each custodian the <i>private fund</i> uses. I rately for each custodian.	f the <i>private</i>
	(b) Legal name of custodian: THE NORTHERN TRUST INTER	RNATIONAL BANKING CORPORAT	TION		
	(c) Primary business name of cu	ustodian: RNATIONAL BANKING CORPORAT	TON		
	(d) The location of the custodian	n's office responsible for <i>custod</i> y	of the <i>private fund's</i> as	sets (city, state and country):	
	City: CHICAGO	State: Illinois	Country: United State	S	
	Smeries	11111013	omica ciaic		Yes No
	(e) Is the custodian a related pe	erson of your firm?			0 0
	(f) If the custodian is a broker-o	dealer, provide its SEC registrati	ion number (if any):		
	CRD Number (if any):				
	(g) If the custodian is not a bro	ker-dealer, or is a broker-dealer	but does not have an S	SEC registration number, provide its <i>leg</i>	al entity
Admini	<u>strator</u>				
26. (a)	Does the <i>private fund</i> use an admir	nistrator other than your firm?			Yes No ⊙ O
	•	•	•	he <i>private fund</i> uses more than one adm	
	must complete questions (b) throu	<u>- </u>	nistrator.		
	Additional Administrator Inform	ation : 1 Record(s) Filed.			
	If the answer to question 26.(a) administrator, you must complete		• • • • • • • • • • • • • • • • • • • •	f the <i>private fund</i> uses more than one trator.	
	(b) Name of administrator: HEDGESERV (CAYMAN) LTD.				
	(c) Location of administrator (ci City:	iy, state and country):	State:	Country:	
	GEORGETOWN, GRAND CAYN	1AN		Cayman Islands	Yes No
	(d) Is the administrator a <i>relate</i>	d person of your firm?			C ©

	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? Some (provided to some but not all investors) No (provided to no investors))
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not a	• •
yo	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an adm or <i>related person</i> ?	inistrator, that is not
In re	clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, includ evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calcocations) was the valuation determined by such <i>person</i> .	
<u>Marke</u>	<u>ers</u>	Yes N
28. (a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	• (
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marked uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each	eter the <i>private fund</i>
	Additional Marketer Information : 2 Record(s) Filed.	
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such refund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for	marketer the <i>private</i>
		Yes No
	(b) Is the marketer a related person of your firm?	© C
	(c) Name of the marketer: J.P. MORGAN INSTITUTIONAL INVESTMENTS INC.	
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 52182 and CRD Number (if any):	
	102920	
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
	City: State: Country: NEW YORK New York United States	
	(6) Does the marketer market the private fund through and as many websites?	Yes No
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	○ ●
	(g) If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such refund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for	marketer the <i>private</i>
		Yes No
	(b) Is the marketer a <i>related person</i> of your firm?	© C
	(c) Name of the marketer: J.P. MORGAN SECURITIES LLC	
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3702	
	and CRD Number (if any):	

	7 7			
	(e) Location of the marketer	's office used principally by the private	e fund (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New TOTK	officed States	Yes No
	(f) Does the marketer mark	et the <i>private fund</i> through one or mo	ore websites?	0 0
	(a) If the answer to question	n 28.(f) is "yes," list the website addr	ross (os):	
	(g) If the answer to question	•	nformation Filed	
A. P	PRIVATE FUND			
1 6				
Into	ormation About the Private Fund			
1.	(a) Name of the private fund:			
	HIGHBRIDGE TACTICAL CREDIT	MASTER FUND, L.P.		
	(b) Private fund identification numb	per:		
	(include the "805-" prefix also)			
	805-2912293333			
2.	Under the laws of what state or co	untry is the <i>private fund</i> organized:		
	State:	Country:		
		Cayman Islands		
0	(T		
3.	Name of General Partner, Manag	anager, Trustee, or Directors (or <i>pers</i>	ons serving in a similar capacity):	
	HIGHBRIDGE GP, LTD.	er, musice, or birector		
	(b) If filing an umbrella registration	, identify the <i>filing adviser</i> and/or <i>relyi</i>	ng adviser(s) that sponsor(s) or manage(s) this priva	ate fund.
	Filing Adviser/Relying Adviser	Vame		
	HIGHBRIDGE CAPITAL MANAGEMEN	JT, LLC		
4.	The private fund (check all that app	ly; you must check at least one):		
	·		any under section 3(c)(1) of the Investment Compar	_
	(2) qualifies for the exclusion fi	om the definition of investment comp	any under section 3(c)(7) of the Investment Compar	ny Act of 1940
5.	List the name and country in Engli	sh of each foreign financial regulatory	authority with which the private fund is registered.	
0.		of Foreign Financial Regulatory Aut		
	Cayman Islands - Cayman Islands			
				Yes No
6.	(a) Is this a "master fund" in a ma	aster-feeder arrangement?		⊙ ○
	(b) If yes, what is the name and p	rivate fund identification number (if ar	ny) of the feeder funds investing in this private fund?	,
	Name of private fund		Private fund identification num	nber
	HIGHBRIDGE TACTICAL CREDIT FU		805-2088048044	
	HIGHBRIDGE TACTICAL CREDIT FU		805-4295057702	
	HIGHBRIDGE TACTICAL CREDIT IN	STITUTIONAL FUND, LTD	805-9058681301	
				Yes No
	(c) Is this a "feeder fund" in a ma	ster-feeder arrangement?		0 O
		_	ny) of the master fund in which this private fund inve	
	Name of <i>private fund</i> :		,	
	Private fund identification numb			
	(include the "805-" prefix also)			

NOTE: You must complete guestion 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	_
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t O	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	•	0
10	. What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11	. Current gross asset value of the <i>private fund</i> : \$ 4,953,690,257		
Οv	vnership		
12	. Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 100,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	Э	
13	. Approximate number of the <i>private fund's</i> beneficial owners: 276		
14	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 1%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
16	27%		
Yo	27% our Advisory Services	Yes	No
Yo	27% Fur Advisory Services (a) Are you a subadviser to this private fund? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer	0	No ©
Υœ	27% bur Advisory Services . (a) Are you a subadviser to this private fund?	0	No ©

	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
40		Ye	s No
	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	С	•
,	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priva</u>	ate Offering		
21. I	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s No
22. I	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SEI	RVICE PROVIDERS		
<u>Audi</u>	tors		
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es No
23. ((2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud	_	
	you must complete questions (b) through (f) separately for each auditing firm.		,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS, LLP	C	
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Υє	es No
((g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	6	0
((h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	ilable.
<u>Prim</u>	e Broker	V.	es No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	Ye	_
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If		

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

	•		b) through (e) below for each prime broker the p_{i} e questions (b) through (e) separately for each p	
(b)	Name of the prime broker: BNP PARIBAS SECURITIES C	ORP.		
(c)	If the prime broker is registe 8 - 32682 CRD Number (if any): 15794	ered with the SEC, its registration	number:	
(d)	Location of prime broker's of City:	ffice used principally by the <i>privat</i> State:	e fund (city, state and country): Country:	
	NEW YORK	New York	United States	
				Yes N
(e)	Does this prime broker act a	as custodian for some or all of the	private fund's assets?	⊚ (
priv	•		o) through (e) below for each prime broker the <i>pi</i> e questions (b) through (e) separately for each p	
(c)	If the prime broker is registe 8 - 69863 CRD Number (if any): 285841	ered with the SEC, its registration	number:	
(d)	Location of prime broker's o	ffice used principally by the <i>privat</i>	e fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes N
(e)	Does this prime broker act a	as custodian for some or all of the	private fund's assets?	⊙ (
priv	•	prime broker, you must complete	o) through (e) below for each prime broker the <i>pi</i> e questions (b) through (e) separately for each p	
(c)	,	ered with the SEC, its registration	number:	
	8 - 129 CRD Number (if any): 361			
(d)		ffice used principally by the <i>privat</i>		
	City: NEW YORK	State: New York	Country: United States	
				Yes N
	Does this prime broker act a	as custodian for some or all of the	private fund's assets?	⊙ c
(e)				~ ~

wate fund uses more than one prime broker, you must complete questions (b) through (c) separately for each prime broker.

(b) Name of the prime broker:

CRD Number (if any): 16139			
(d) Location of prime broker's	office used principally by the <i>private</i>	e fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(e) Does this prime broker act	t as custodian for some or all of the	private fund's assets?	
		through (e) below for each prime broker the <i>priva</i> questions (b) through (e) separately for each prim	
(b) Name of the prime broker: MORGAN STANLEY & CO. L			
(c) If the prime broker is regine 8 - 15869	stered with the SEC, its registration	number:	
CRD Number (if any): 8209			
(d) Location of prime broker's City:	office used principally by the <i>private</i> State:	fund (city, state and country): Country:	
NEW YORK	New York	United States	
	t as custodian for some or all of the	private fund's assets?	
n Does the <i>private fund</i> use any cu f the answer to question 25.(a)	istodians (including the prime broke is "yes," respond to questions (b)	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fur</i>	nd uses. If the p
n Does the <i>private fund</i> use any cu f the answer to question 25.(a)	istodians (including the prime broke is "yes," respond to questions (b) you must complete questions (b) th	rs listed above) to hold some or all of its assets?	ກd uses. If the ເ
n Does the <i>private fund</i> use any cut fithe answer to question 25.(a) uses more than one custodian, y Additional Custodian Informat If the answer to question 25.(istodians (including the prime broke is "yes," respond to questions (b) you must complete questions (b) th ion: 2 Record(s) Filed. a) is "yes," respond to questions (b	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fur</i>	
n Does the <i>private fund</i> use any cut fithe answer to question 25.(a) uses more than one custodian, y Additional Custodian Informat If the answer to question 25.(is "yes," respond to questions (b) you must complete questions (b) the rion: 2 Record(s) Filed. a) is "yes," respond to questions (b) the rion; you must complete questions (b) the rion; you must complete questions (b) the rion; you must complete questions	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fur</i> ough (g) separately for each custodian. through g) below for each custodian the <i>private fur</i>	
n Does the private fund use any cut f the answer to question 25.(a) uses more than one custodian, y Additional Custodian Informat If the answer to question 25.(fund uses more than one custodian; (b) Legal name of custodian:	is "yes," respond to questions (b) to use to	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fur</i> ough (g) separately for each custodian. through g) below for each custodian the <i>private fur</i>	
n Does the private fund use any cut f the answer to question 25.(a) uses more than one custodian, y Additional Custodian Informat If the answer to question 25.(fund uses more than one custodian: THE BANK OF NEW YORK M (c) Primary business name of BNY MELLON (d) The location of the custodianses of the custodianse	istodians (including the prime broke is "yes," respond to questions (b) from must complete questions (b) the cion: 2 Record(s) Filed. a) is "yes," respond to questions (b) adian, you must complete questions (b) dian, you must complete questions (c) dian's office responsible for custody of the custody of	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the private fur ough (g) separately for each custodian. of through g) below for each custodian the private for (b) through (g) separately for each custodian.	und uses. If the
n Does the private fund use any cut f the answer to question 25.(a) uses more than one custodian, y Additional Custodian Informat If the answer to question 25.(fund uses more than one custodian: THE BANK OF NEW YORK N (c) Primary business name of BNY MELLON	istodians (including the prime broke is "yes," respond to questions (b) you must complete questions (b) the sion: 2 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian:	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fur</i> ough (g) separately for each custodian. I through g) below for each custodian the <i>private fur</i> (b) through (g) separately for each custodian.	und uses. If the
n Does the private fund use any cut f the answer to question 25.(a) uses more than one custodian, y Additional Custodian Informat If the answer to question 25.(fund uses more than one custodian: THE BANK OF NEW YORK N (c) Primary business name of BNY MELLON (d) The location of the custodicity:	istodians (including the prime broke is "yes," respond to questions (b) you must complete questions (b) the sion: 2 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian: ian's office responsible for custody of State: New York	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the private fur ough (g) separately for each custodian. O through g) below for each custodian the private for (b) through (g) separately for each custodian. If the private fund's assets (city, state and country): Country:	und uses. If the
n Does the private fund use any cut f the answer to question 25.(a) uses more than one custodian, y Additional Custodian Informat If the answer to question 25.(fund uses more than one custo (b) Legal name of custodian: THE BANK OF NEW YORK N (c) Primary business name of BNY MELLON (d) The location of the custod City: NEW YORK (e) Is the custodian a related	istodians (including the prime broke is "yes," respond to questions (b) you must complete questions (b) the sion: 2 Record(s) Filed. a) is "yes," respond to questions (b) odian, you must complete questions MELLON custodian: ian's office responsible for custody of State: New York	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the private fur ough (g) separately for each custodian. I through g) below for each custodian the private fur (b) through (g) separately for each custodian. If the private fund's assets (city, state and country): Country: United States	und uses. If the

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

MERRILL LYNCH PROFESSIONAL CLEARING CORP.

	•) is "yes," respond to questions dian, you must complete question		•	nd uses. If the pi
(b)	Legal name of custodian: THE NORTHERN TRUST INTE	ERNATIONAL BANKING CORPORA	TION		
(c)	Primary business name of c THE NORTHERN TRUST INTE	custodian: ERNATIONAL BANKING CORPORA	TION		
(d)	The location of the custodia	an's office responsible for <i>custod</i>	dy of the <i>private fund's</i> as	sets (city, state and country):	
	City: CHICAGO	State: Illinois	Country: United State	S	
					Υ
(e)	Is the custodian a related pe	erson of your firm?			(
(f)	If the custodian is a broker-	-dealer, provide its SEC registra	tion number (if any):		
	- CRD Number (if any):				
(g)	If the custodian is not a bro identifier (if any)	oker-dealer, or is a broker-deale	er but does not have an S	SEC registration number, provid	de its <i>legal entit</i> y
strator	<u>ır</u>				
	_	inistrator other than your firm?			
Does If the	s the <i>private fund</i> use an admi e answer to question 26.(a) is	inistrator other than your firm? s "yes," respond to questions (b ugh (f) separately for each adm	_	he <i>private fund</i> uses more than	one administrat
Does If the must	s the <i>private fund</i> use an admi e answer to question 26.(a) is	s "yes," respond to questions (but it is ugh (f) separately for each adm	_	he <i>private fund</i> uses more than	one administrat
Does If the must Addi	the <i>private fund</i> use an admite answer to question 26.(a) is complete questions (b) throustional Administrator Informational Administrator Information answer to question 26.(a)	s "yes," respond to questions (but it is ugh (f) separately for each adm	inistrator. (b) through (f) below. If	f the <i>private fund</i> uses more tha	
Does If the must Addi If t adr	the <i>private fund</i> use an admite answer to question 26.(a) is complete questions (b) throustional Administrator Informational Administrator Information answer to question 26.(a)	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed.) is "yes," respond to questions	inistrator. (b) through (f) below. If	f the <i>private fund</i> uses more tha	
Does If the must Addi If t adr	the private fund use an admite answer to question 26.(a) is complete questions (b) throustional Administrator Informational Administrator Information answer to question 26.(a) ministrator, you must comple	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. is "yes," respond to questions ete questions (b) through (f) separately for each admination: 1 Record(s) Filed.	inistrator. (b) through (f) below. If	f the <i>private fund</i> uses more tha	
Does If the must Addi If t adr (b)	the private fund use an admite answer to question 26.(a) is complete questions (b) throustional Administrator Informathe answer to question 26.(a) ministrator, you must comple Name of administrator:	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. It is "yes," respond to questions ete questions (b) through (f) separately for each admination: 1 Record(s) Filed.	inistrator. (b) through (f) below. If	f the <i>private fund</i> uses more tha	
Does If the must Addi If t adr (b)	the private fund use an admite answer to question 26. (a) is complete questions (b) throughtonal Administrator Informational Administrator Information answer to question 26. (a) ministrator, you must complete Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (circle)	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. is "yes," respond to questions ete questions (b) through (f) separately for each admination: 1 Record(s) Filed.	inistrator. (b) through (f) below. If	f the <i>private fund</i> uses more that strator. Country:	
Does If the must Addi If t adr (b)	the private fund use an admite answer to question 26.(a) is complete questions (b) throughtonal Administrator Informational Administrator Information answer to question 26.(a) ministrator, you must comple Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (circles)	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. is "yes," respond to questions ete questions (b) through (f) separately for each admination: 1 Record(s) Filed.	inistrator. (b) through (f) below. It barately for each adminis	f the <i>private fund</i> uses more tha	
Does If the must Addi If t adr (b)	the private fund use an admite answer to question 26. (a) is complete questions (b) throughtonal Administrator Informational Administrator Information answer to question 26. (a) ministrator, you must complete Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (circle)	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. is "yes," respond to questions atte questions (b) through (f) separately for each admination: 1 Record(s) Filed.	inistrator. (b) through (f) below. It barately for each adminis	f the <i>private fund</i> uses more that strator. Country:	an one
Does If the must Addi If t adr (b) (c)	the private fund use an admite answer to question 26. (a) is complete questions (b) through the answer to question 26. (a) ministrator, you must complete Name of administrator: HEDGESERV (CAYMAN) LTD. Location of administrator (city: GEORGETOWN, GRAND CAYMAN) Is the administrator a relater Does the administrator prepared.	s "yes," respond to questions (bugh (f) separately for each admination: 1 Record(s) Filed. is "yes," respond to questions atte questions (b) through (f) separately for each admination: 1 Record(s) Filed.	(b) through (f) below. It parately for each administ State:	f the <i>private fund</i> uses more that trator. Country: Cayman Islands te fund's investors?	an one Ye:

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

identifier (if any)

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such $\ensuremath{\textit{person}}.$

Markete	<u>ers</u>		
		Yes	No
28. (a)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	\circ	•
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fue</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
	No mornation riled		

SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in *Client* Transactions

In this Item, we request information about your participation and interest in your *clients*' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.

Pro	priet	tary Interest in <i>Client</i> Transactions		
A.	Do :	you or any related person:	Yes	No
	(1)	buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	\odot	\circ
	(2)	buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	\odot	0
	(3)	recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	•	0
Sal	es Ir	nterest in <i>Client</i> Transactions		
B.	Do :	you or any related person:	Yes	No
	(1)	as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	•	0
	(2)	recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	•	0
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	0
Inv	estn	nent or Brokerage Discretion		
C.	Do :	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a client's account?	\odot	\circ
	(2)	amount of securities to be bought or sold for a client's account?	\odot	\circ
	(3)	broker or dealer to be used for a purchase or sale of securities for a client's account?	\odot	0
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If y	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	•	0
E.	Do :	you or any related person recommend brokers or dealers to clients?	0	•
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers <i>related persons</i> ?	0	0
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	•	0
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	•	0
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	•	0
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
l.		you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related son) for client referrals?	0	•
	In y	your response to Item 8.I., do not include the regular salary you pay to an employee.		
	fron	responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or re In (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount Perrals.		

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have *custody* of any advisory *clients*:

 \odot

 \circ

(a) cash or bank accounts?

	(b) securities?		•	0
	directly from your clients' accounts, or	h the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advis (ii) a related person has custody of client assets in connection with advisory services you provide to clients, bu you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	-	
	(2) If you checked "yes" to Item 9.A you have <i>custody</i> :	A.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> fo	or whic	:h
	U.S. Dollar Amount	Total Number of <i>Clients</i>		
	(a) \$ 7,026,318,705	(b) 24		
	include the amount of those assets an	In the SEC and you have custody solely because you deduct your advisory fees directly from your clients' account of the number of those clients in your response to Item 9.A.(2). If your related person has custody of client as provide to clients, do not include the amount of those assets and number of those clients in your response to our response to Item 9.B.(2).	sets ir	7
B.	(1) In connection with advisory serv	vices you provide to clients, do any of your related persons have custody of any of your advisory clients':	Yes	s No
	(a) cash or bank accounts?		0	\odot
	(b) securities?		0	⊙
	You are required to answer this item re	egardless of how you answered Item 9.A.(1)(a) or (b).		
	(2) If you checked "yes" to Item 9.E your <i>related persons</i> have <i>custod</i>	3.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> fo	or whic	:h
	U.S. Dollar Amount	Total Number of <i>Clients</i>		
	(a) \$	(b)		
C.	If you or your <i>related persons</i> have <i>cu</i> that apply:	ustody of client funds or securities in connection with advisory services you provide to clients, check all the	follow	/ing
	•	account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage. t audits annually the pooled investment vehicle(s) that you manage and the audited financial statements in the pools	▽	
		t conducts an annual surprise examination of <i>client</i> funds and securities.		
		t prepares an internal control report with respect to custodial services when you or your related persons		
	an internal control report. (If you chec	C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination of sked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide funds you advise in Section 7.B.(1) of Schedule D).		
D.		as qualified custodians for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?		s No
	(1) you act as a qualified custodian(2) your <i>related person(s)</i> act as qualified		0	⊙ ⊙
	(=)		0	٠
	•	all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally ir ct.		ndent
E.	If you are filing your annual updating fiscal year, provide the date (MM/YYY	amendment and you were subject to a surprise examination by an independent public accountant during you'ly the examination commenced:	our las	t
F.		ustody of <i>client</i> funds or securities, how many <i>persons</i> , including, but not limited to, you and your <i>related pe</i> ts in connection with advisory services you provide to <i>clients?</i>	ersons,	, act
SEQ.	FION 9.C. Indopondent Public Asses	untant		
SEC	FION 9.C. Independent Public Acco			
		No Information Filed		
Iten	10 Control Persons			

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10

sho	uld be provided for the <i>filing adviser</i> only.					
and	you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners d executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.					
		Yes	No			
Α.	Does any <i>person</i> not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, <i>control</i> your management or policies?	0	•			
	If yes, complete Section 10.A. of Schedule D.					
B.	If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Section 1934, please complete Section 10.B. of Schedule D.	curitie	€S			
SEC	TION 10.A. Control Persons					
	No Information Filed					
SEC	TION 10.B. <i>Control Person</i> Public Reporting Companies					
В.	If any <i>person</i> named in Schedules A, B, or C, or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the S Exchange Act of 1934, please provide the following information (you must complete a separate Schedule D Section 10.B. for each public reportic company):		ies			
	(1) Full legal name of the public reporting company: JPMORGAN CHAS	SE & (CO.			
	(2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company): 19617					
Iter	n 11 Disclosure Information					
dete	his Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to ermine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities a estment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to refer the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers	as an more i				
umi	brella registration.					
of y	r advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions our officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled ou are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.					
follo disc calc	ou are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to te owing the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit you closure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purp culating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from prefers, judgments, or decrees lapsed.	ır boses	of			
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.					
		Yes	No			
Do	any of the events below involve you or any of your supervised persons?	•	0			
For	"yes" answers to the following questions, complete a Criminal Action DRP:					
A.	In the past ten years, have you or any <i>advisory affiliate</i> :	Yes	No			
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?		0			
	(2) been charged with any felony?	•	0			
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to				
В.	In the past ten years, have you or any <i>advisory affiliate</i> :					
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	⊙			
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	•			
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to				
For	"yes" answers to the following questions, complete a Regulatory Action DRP:					

C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	\odot	0
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	•	0
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	⊙
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	\odot	0
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	•	0
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	\circ	\odot
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	\odot	0
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	⊙
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	\odot	0
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
H.	(1) Has any domestic or foreign court:	Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	\circ	\odot
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	\odot
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	0	⊙
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	⊙
l ten	m 12 Small Businesses		

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another *person* is presumed to *control* the other *person*.

Yes No

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year? 0 \circ If "yes," you do not need to answer Items 12.B. and 12.C.

Do you:

(1)	control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV)	
	of \$25 million or more on the last day of its most recent fiscal year?	
(2)	control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal	

2)	control another perso	n (other than	a natural person)	that had total	assets of \$5	million or r	nore on the la	ast day of i	ts most re	ecent fisca
	vear?									

2)	control another person	(other than a natural pe	erson) that had total	assets of \$5 million or	more on the last day	of its most recent fiscal
	year?					

C. Are you:

(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?

0 0

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the 0 0 last day of its most recent fiscal year?

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions:
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? O No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA - less than 5% B - 10% but less than 25% D - 50% but less than 75% A - 5% but less than 10% C - 25% but less than 50% F - 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I		Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
JPMORGAN ASSET MANAGEMENT HOLDINGS INC.	DE	MEMBER (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)	12/2004	E	Υ	N	
CREATORE, MARC, DAVID	REATORE, MARC, DAVID I CHIEF OPERATING OFFICER/MANAGING DIRECTOR/MEMBER OF THE BOARD OF MANAGERS (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)		08/2014	NA	Y	N	2972318
PARKER, JULIE, ELIZABETH	I	CHIEF LEGAL OFFICER/MANAGING DIRECTOR/MEMBER OF THE BOARD OF MANAGERS (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)	07/2017	NA	Υ	N	5722252
HEMPEL, JASON, KEITH	·		03/2020	NA	Υ	N	4820165
SEGAL, JONATHAN, MICHAEL	I	CO-CHIEF INVESTMENT OFFICER/MANAGING DIRECTOR/MEMBER OF THE BOARD OF MANAGERS (HIGHBRIDGE CAPITAL MANAGEMENT, LLC)	03/2020	NA	Y	N	5036865
RULE, KIRK, DAVID	I	CHIEF COMPLIANCE OFFICER	07/2020	NA	Υ	N	2895150
Stroebel, Emily, Renee	1	CHIEF RISK OFFICER/EXECUTIVE DIRECTOR	01/2021	NA	Υ	N	7340403

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:

- (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals:	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No.
Last Name, First Name, Middle		Interest is Owned		Acquired	Code	Person		and Date of Birth, IRS Tax
Name)				MM/YYYY				No. or Employer ID No.
JPMORGAN CHASE & CO.	DE	JPMORGAN CHASE	100%	09/2016	E	Υ	Υ	
		HOLDINGS LLC	SHAREHOLDER					
JPMORGAN CHASE HOLDINGS LLC	DE	JPMORGAN ASSET	100%	09/2016	E	Υ	N	
		MANAGEMENT	SHAREHOLDER					
		HOLDINGS INC.						

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Registrant has a supplementary list of related persons who are not listed in Schedule D, Section 7.A because Registrant (1) has no business dealings with the related person in connection with advisory services provided to clients, (2) does not conduct shared operations with the related person, (3) does not refer clients or business to the related person, and the related person does not refer prospective clients or business to Registrant, (4) does not share supervised persons or premises with the related person; and (5) has no reason to believe that the relationship with the related person otherwise creates a conflict of interest with Registrant's clients. Registrant will provide a copy of the supplementary list upon request. Certain private funds sponsored, administered and/or managed by third parties and/or Registrant's affiliates invest in various private funds listed on Schedule D, Section 7.B.(1). Registrant does not have an investment advisory relationship with any of these private funds and, therefore, such private funds are not listed as private funds on Section 7.B.(1) or as "feeder funds" in response to Section 7.B.(1).A.6.(B), or taken into account with respect to Registrant's responses to Item 5.C.or 5.D. The 1992 Master Fund Co-Invest SPC included in Schedule D, Section 7.B. (1) is a segregated portfolio company with four segregated portfolios. All private funds listed on Schedule D, Section 7.B.(1). contain data as of December 31, 2022. Each prime broker, custodian, marketer and administrator listed on Schedule D, Section 7.B. (1) with respect to a particular private fund is the entity with which the private fund has entered into a core terms agreement or similar agreement governing the overall relationship between the fund and such service provider. A prime broker, custodian, marketer or administrator, in fulfilling its obligations under a core terms or similar agreement, may use the services of one or more affiliated U.S. or non-U.S. entities and such affiliates may also be parties to the agreeme

Sch	edu	le	R

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

GENERAL INSTRUCTIONS

This Disclosure Reporting Page (DRP ADV) is an O INITIAL OR S AMENDED response used to report details for affirmative responses to Items 11.A. or 11.B. of Form ADV.

			Criminal				
	ck item(s) being responded to: 1.A(1)	□ 11.A(2)	□ 11.B(1)	□ 11.B(2)			
	Use a separate DRP for each event or <i>proceeding</i> . The same event or <i>proceeding</i> may be reported for more than one <i>person</i> or entity using one DRP. File with a completed Execution Page.						
case	Multiple counts of the same charge arising out of the same event(s) should be reported on the same DRP. Unrelated criminal actions, including separate cases arising out of the same event, must be reported on separate DRPs. Use this DRP to report all charges arising out of the same event. One event may result in more than one affirmative answer to the items listed above.						
PART							
A.	The person(s) or entity(ies) for v	whom this DRP is bei	ng filed is (are):				
	You (the advisory firm)						
	 You and one or more of your advisory affiliates One or more of your advisory affiliates 						
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.						
	ADV DRP - ADVISORY AFFILIATE						
	CRD Number:	This ac	dvisory affiliate is 🌀 a Firm 🏻 C an Individual				
	Registered: O Yes O No						
	Name: JPMORGAN CHASE (For individuals, La						
	Middle)	ast, 1 11 st,					
	☐ This DRP should be removed registered or applying for readviser's or advisory affiliate's	from the ADV record gistration with the S s favor.		ed more than ten years ago or (2) the adviser is rwith the SEC and the event was resolved in the			
B.	•	-	o system or <i>CRD</i> system, has the <i>advisory affil</i> ," no other information on this DRP must be p	iate submitted a DRP (with Form ADV, BD or U-4) to provided.			
	O yes • No						
	NOTE: The completion of this for	rm does not relieve t	he advisory affiliate of its obligation to update	its IARD or <i>CRD</i> records.			
PART	TII						
	If charge(s) were brought again	ment-related business	ver which you or an <i>advisory affiliate</i> exercise(s and your or the <i>advisory affiliate's</i> position, t	(d) <i>control</i> : Enter organization name, whether or not itle, or relationship.			
2.	Docket/Case number).		Federal, Military, State or Foreign Court, Local OF CONNECTICUT ("DISTRICT COURT"), 3:15-	ation of Court - City or County <u>and</u> State or Country, CR-79 (SRU)			
2	Event Disclosure Detail (Use this	s for both organization	anal and individual charges				
3.	A. Date First <i>Charged</i> (MM/DD/	· ·	onar and marvidual charges.)				
	05/20/2015 © Exact C						
	If not exact, provide explar	·					
	(3) plea for each charge, ar JPMC WAS CHARGED WITH ARELATING TO THE FOREIGN WITH THE DOJ.	nd (4) product type if A ONE COUNT FELON CURRENCY EXCHANG	charge is <i>investment-related</i>). Y CRIME CHARGE IN VIOLATION OF THE SHER GE SPOT MARKET ("FX SPOT MARKET"). JPMC F	e: (1) number of counts, (2) <i>felony</i> or <i>misdemeanor</i> , MAN ANTITRUST ACT, 15 U.S.C. SECTION 1 PLED GUILTY PURSUANT TO A PLEA AGREEMENT			
	C. Did any of the Charge(s) wi	ithin the Event involv	^{ye a} felony [?]				
	D. Current status of the Event	_					
	E. Event Status Date (complet		nding) (MM/DD/YYYY):				
	01/10/2017 🌀 Exact 🔘	Explanation					

	If not exact, provide explanation:					
4.	Disposition Disclosure Detail: Include for each charge (a) Disposition Type (e.g., sentence - suspension, probation, etc.), (e) Start I JPMC ENTERED A GUILTY PLEA ON MAY 20, 2015 PL MILLION AND A MANDATORY ASSESSMENT OF \$400 ENTERED CONSISTENT WITH THE TERMS OF THE PL	Date of Penalty, (f) Penalty/Fine Amount, and (JRSUANT TO A PLEA AGREEMENT WITH THE DO.). JPMC AGREED TO BE SUBJECT TO PROBATION	g) Date Paid. J. JPMC AGREED TO PAY A CRIMINAL FINE OF \$550 FOR 3 YEARS. ON JANUARY 10, 2017 JUDGMENT WAS			
5.	the subject of the charge(s) occurred. (Your respondence on MAY 20, 2015, THE DOJ FILED A CRIMINAL INFOVIOLATION OF THE SHERMAN ANTITRUST ACT, 15 ULEAST JANUARY 2013, JPMC, THROUGH ONE OF ITS STABILIZE, MAINTAIN, INCREASE OR DECREASE TH	nse must fit within the space provided.) DRMATION IN THE DISTRICT COURT CHARGING J.S.C. § 1 (THE "INFORMATION"). THE INFORMA EURO/U.S. DOLLAR ("EUR/USD") TRADERS, EN E PRICE OF, AND RIG BIDS AND OFFERS FOR, T				
		GENERAL INSTRUCTIONS				
	Disclosure Reporting Page (DRP ADV) is an $_{ m f O}$ INITI of Form ADV.	IAL OR MENDED response used to report of	details for affirmative responses to Items 11.A. or			
		Criminal				
	k item(s) being responded to: 1.A(1) ■ 11.A(2)	□ 11.B(1)	□ 11.B(2)			
with Multi cases		nme event(s) should be reported on the same [on separate DRPs. Use this DRP to report all c	more than one <i>person</i> or entity using one DRP. File DRP. Unrelated criminal actions, including separate harges arising out of the same event. One event may			
PART	I					
A.	The <i>person(s)</i> or entity(ies) for whom this DRP is be You (the advisory firm)	eing filed is (are):				
	O You and one or more of your advisory affiliates					
	• One or more of your advisory affiliates					
	If this DRP is being filed for an advisory affiliate, giv If the advisory affiliate has a CRD number, provide to	•	or individuals, Last name, First name, Middle name). by checking the appropriate box.			
	ADV DRP - ADVISORY AFFILIATE					
	CRD Number: Registered: O Yes O No Name: JPMORGAN CHASE & CO (For individuals, Last, First, Middle)	advisory affiliate is © a Firm O an Individual				
	☐ This DRP should be removed from the ADV recording This DRP should be removed from the ADV recording the adviser's or advisory affiliate's favor. ☐ This DRP should be removed from the ADV recording the ADV r	ord because: (1) the event or <i>proceeding</i> occurr SEC or reporting as an <i>exempt reporting advise</i>	ed more than ten years ago or (2) the adviser is er with the SEC and the event was resolved in the			
В.	If the <i>advisory affiliate</i> is registered through the IAF the IARD or <i>CRD</i> for the event? If the answer is "Ye Yes • No		liate submitted a DRP (with Form ADV, BD or U-4) to provided.			
	NOTE: The completion of this form does not relieve	e the <i>advisory affiliate</i> of its obligation to update	e its IARD or <i>CRD</i> records.			
PART	11					

	If charge(s) were brough the organization was an	•	•	affiliate's position, title, or relation	•
2.	Docket/Case number).		·	Foreign Court, Location of Court	- City or County <u>and</u> State or Country,
	UNITED STATES DISTRICT	T COURT, DISTRICT OF	CONNECTICUT		
3.	Event Disclosure Detail (I	Use this for both orgar	nizational and individual charges	S.)	
	A. Date First Charged (N	MM/DD/YYYY):			
	09/29/2020 🧿 Exac If not exact, provide	•			
	(3) plea for each cha 2 COUNTS OF WIRE F	arge, and (4) product t FRAUD, IN VIOLATION	ype if charge is <i>investment-rela</i> OF TITLE 18, UNITED STATES C	ted). ODE, SECTION 1343	r of counts, (2) felony or misdemeanor,
	C. Did any of the Charg	ge(s) within the Event	involve a felony? • Yes • N	lo	
	D. Current status of the	e Event? C Pending	On Appeal 💿 Final		
		•	is Pending) (MM/DD/YYYY):		
	09/29/2020 © Exact Frovide	•			
4.	sentence - suspension, por DEFERRED PROSECUTION	a) Disposition Type (e. robation, etc.), (e) Sta I AGREEMENT ~\$920MI	art Date of Penalty, (f) Penalty/F	Fine Amount, and (g) Date Paid. PTH AND THE FIRM IS REQUIRED	Sentence/Penalty, (d) Duration (if TO COMPLY WITH THE OBLIGATIONS
5.	•		ing to the charge(s) as well as t sponse must fit within the space	•	vant dates when the conduct which was
REG	ULATORY ACTION DISCL	OSURE REPORTING	PAGE (ADV)		
			GENERAL INSTRUC	CTIONS	
					rmative responses to Items 11.C., 11.D.,
	Disclosure Reporting Page		NITIAL OR	se used to report details for affi	rmative responses to Items 11.C., 11.D.,
11.E		DV.		se used to report details for affi	rmative responses to Items 11.C., 11.D.,
11.E	, 11.F. or 11.G. of Form Al	DV.	NITIAL OR	se used to report details for affi	rmative responses to Items 11.C., 11.D.,
11.E	ck item(s) being responded 1.C(1)	DV. d to: ☑ 11.C(2) ☐ 11.D(2)	Regulatory Act	se used to report details for affinition ☑ 11.C(4) ☐ 11.D(4)	
11.E	ck item(s) being responded 1.C(1) 1.D(1)	DV. d to: ✓ 11.C(2) ✓ 11.D(2) ✓ 11.E(2)	AMENDED respon Regulatory Act	se used to report details for affinition	☑ 11.C(5)
11.E	ck item(s) being responded 1.C(1)	DV. d to: ☑ 11.C(2) ☐ 11.D(2)	Regulatory Act	se used to report details for affinition ☑ 11.C(4) ☐ 11.D(4)	☑ 11.C(5)
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	Name: JPMORGAN CHASE & CO. (For individuals, Last, First,	
	Middle)	
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in adviser's or <i>advisory affiliate's</i> favor.	
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for event listed in Item 11 that occurred more than ten years ago.	
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:	
B.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.	4) to
	O Yes O No	
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.	
PART		
1.	Regulatory Action initiated by: SEC Other Federal OState O SRO OForeign	
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) SECURITIES AND EXCHANGE COMMISSION	
2.	Principal Sanction: Cease and Desist Other Sanctions: CIVIL PENALTY	
3.	Date Initiated (MM/DD/YYYY):	
	09/19/2013 © Exact © Explanation If not exact, provide explanation:	
4.	Docket/Case Number: FILE NO. 3-15507	
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):	
6.	Principal Product Type: Other	
	Other Product Types: SYNTHETIC CREDIT PORTFOLIO	
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided): ON SEPTEMBER 19, 2013, THE SECURITIES AND EXCHANGE COMMISSION ("SEC") ISSUED A CEASE AND DESIST ORDER ("ORDER") AGAINST JPMC CHASE & CO. ("JMPC") RELATING TO THE CIRCUMSTANCES ARISING FROM THE 2012 LOSSES IN JPMC'S CHIEF INVESTMENT OFFICE ("CIO"). THE STATES THAT JPMC VIOLATED SECTIONS 13(A), 13(B)(2)(A), AND 13(B)(2)(B) OF THE SECURITIES EXCHANGE ACT OF 1934 ("EXCHANGE ACT") AN RULES 13A-11, 13A-13, AND 13A-15 THEREUNDER BECAUSE IT FAILED TO MAINTAIN EFFECTIVE INTERNAL CONTROL OVER FINANCIAL REPORTING OF MARCH 31, 2012, AND DISCLOSURE CONTROLS AND PROCEDURES, AND FILED INACCURATE REPORTS WITH THE SEC.	ORDER ID
8.	Current Status? C Pending C On Appeal C Final	
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:	
lf F	inal or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.	
10.	How was matter resolved: Consent	
11.	Resolution Date (MM/DD/YYYY):	
	09/19/2013 © Exact C Explanation	

10 0				
	olution Detail:		0	
Α.	Were any of the following Sanctions Order		?	
	Monetary/Fine Amount: \$ 200,000,000	_		
	☐ Revocation/Expulsion/Denial ☐ Censure		Disgorgement/Restitution	-
	☐ Bar		Cease and Desist/InjunctionSuspension	n
		ı	Suspension	
B.	Other Sanctions Ordered:			
mus JPM DES	Sanction detail: if suspended, enjoined or Financial Operations Principal, etc.). If req requalify/retrain, type of exam required ar disgorgement or monetary compensation, of penalty was waived: THE ORDER REQUIRES THAT JPMC CEASE A SECTION 13(A), 13(B)(2)(A), AND 13(B)(2) ORDER REQUIRES JPMC TO PAY A CIVIL MC SETTLEMENT, JPMC ACKNOWLEDGED THAT AS BUT NOT LIMITED TO: THAT JPMC'S TRACOF THESE MARKING PRACTICES, THE SCPT RELEASE FOR THE QUARTER ENDING MARC RESTATEMENT WHICH HAD THE EFFECT OF INEFFECTIVE INTERNAL ACCOUNTING CON VOLUNTARILY UNDERTAKEN A COMPREHEN DEFICIENCIES THAT ARE SUBJECT OF THE CIO VALUATION CONTROL GROUP FUNCTION APPROPRIATE DEGREE OF INDEPENDENCE Fit within the space provided). CONSENTED TO THE ISSUANCE OF THE OF CRIBED ABOVE IN ITEM 7 AND JPMC ACKNOW CRIBED ABOVE IN ITEM 7.	ualification by exam/retraining wand whether condition has been a provide total amount, portion I AND DESIST FROM COMMITTING (B) OF THE EXCHANGE ACT AND ONEY PENALTY OF \$200 MILLION ITS CONDUCT VIOLATED THE FADERS MISMARKED THE SYNTHE TRADERS INTENTIONALLY UNDEFINATIONALLY UNDEFINATION OF THE UNIT OF THE SYNTHET CH 31, 2012, INCLUDED THE UNIT OF THE UNIT OF THE SYNTHET CH 31, 2012, INCLUDED THE UNIT OF THE UNIT	vas a condition of the sanction satisfied. If disposition resulted evied against you or an advisor OR CAUSING ANY VIOLATIONS RULES 13A-11, 13A-13, AND 1 N, WHICH WAS PAID ON SEPTE EDERAL SECURITIES LAWS AND TIC CREDIT PORTFOLIO ("SCP") RESTATED MARK-TO-MARKET LODERSTATED LOSSES FOR THE SEE SECOND QUARTER TO THE FIROLS AND PROCEDURES AS OF IN TO ADDRESS, AMONG OTHER CH AS, BUT NOT LIMITED TO, SET PRICE VERIFICATION PROCEDURES AS OF IT PRICE VERIFICATION PRICE VERIFICATION PRICE VERIFICATION PRICE VERIFICATION PRICE VERIF	In provide length of time given to d in a fine, penalty, restitution, bry affiliate, date paid and if any portion and any future violations of 3A-15 Thereunder. In addition, the MBER 19, 2013. AS PART OF THE DIADMITTED TO CERTAIN FACTS, SUCH OF AS LOSSES MOUNTED AND AS A RESULT SSES IN THE SCP; JPMC'S EARNINGS SCP, AND JPMC SUBSEQUENTLY ISSUED AND ARCH 31, 2012. JPMC HAS RETHINGS, THE INTERNAL CONTROL SUBSTANTIALLY STRENGTHENING THE SIDURES ARE CONDUCTED WITH THE
	osure Reporting Page (DRP ADV) is an 💍 II	GENERAL INSTRUC NITIAL OR ⊙ AMENDED respon:		firmative responses to Items 11.C., 11.D
11.E., 11.	F. or 11.G. of Form ADV.			
		Regulatory Act	ion	
Check ite	m(s) being responded to:	3		
□ 11.C(□ 11.C(2)	□ 11.C(3)	□ 11.C(4)	□ 11.C(5)
□ 11.D(□ 11.D(3)	□ 11.D(4)	□ 11.D(5)
□ 11.E(1) □ 11.E(2)	□ 11.E(3)	□ 11.E(4)	
□ 11.F.	□ 11.G.			
with a co	parate DRP for each event or <i>proceeding</i> . The mpleted Execution Page. It may result in more than one affirmative a ant. If an event gives rise to actions by mor	nswer to Items 11.C., 11.D., 11	.E., 11.F. or 11.G. Use only or	ne DRP to report details related to the
PART I				
A. The	person(s) or entity(ies) for whom this DRP i			
0	ou and one or more of your advisory affiliat	res		
	One or more of your advisory affiliates			
	is DRP is being filed for an advisory affiliate, e advisory affiliate has a CRD number, provi	-		
AD'	/ DRP - <i>ADVISORY AFFILIATE</i>			

If not exact, provide explanation:

	CRD	This <i>advisory affiliate</i> is 🗿 a Firm 🔼 an Individual
	Number:	
	Registered:	C Yes © No
	Name:	JPMORGAN CHASE & CO. (For individuals, Last, First, Middle)
	This DRP registered	should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is dor applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the or <i>advisory affiliate's</i> favor.
	11.D(4), and	egistered or registering with a state securities authority, you may remove a DRP for an event you reported only in response to Item I only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any in Item 11 that occurred more than ten years ago.
	This DRP circumsta	should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the nces:
B.	the IARD or C	by affiliate is registered through the IARD system or <i>CRD</i> system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided.
	O Yes O	No
	NOTE: The co	ompletion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAR ³	T II	
1.		ction initiated by:
		ther Federal
		RTH CAROLINA SECRETARY OF STATE SECURITIES DIVISION
2.	Principal San	ction:
	Restitution	
	13, 2008, THE EXPENSES IN	TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY E SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN ICURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO DING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
	Data Initiated	
3.		I (MM/DD/YYYY): ☑ Exact ☑ Explanation
		provide explanation:
4.	Docket/Case NO. 09SEC05	
5.	Advisory Affili	ate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Prod Other	duct Type:
	Other Product AUCTION RAT	Et Types: FE SECURITIES
7.	THE INVESTIG	allegations related to this regulatory action (your response must fit within the space provided): GATION CONCERNED ALLEGED MISREPRESENTATIONS AND OMISSIONS IN CONNECTION WITH THE MARKETING, SALE AND DISTRIBUTION RATE SECURITIES.
8.	Current Statu	us? C Pending C On Appeal G Final
9.	If on appeal,	regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:
If F	inal or On App	eal, complete all items below. For Pending Actions, complete Item 13 only.
10.	How was ma	tter resolved:

Consent

11.	Reso	olution Date (MM/DD/YYYY):			
	06/1	17/2014 © Exact C Explanation			
	If no	ot exact, provide explanation:			
12.	Reso	olution Detail:			
	A.	Were any of the following Sanction	ns <i>Ordered</i> (check all appropriate items)	?	
		✓ Monetary/Fine Amount: \$ 101,0	055.55		
		lacksquare Revocation/Expulsion/Denial	ı	Z Disgorgement/Restitution	
		☐ Censure	F	Z Cease and Desist/Injunctio	n
		☐ Bar	ı	Suspension	
	В.	FEBRUARY 13, 2008, THE SETTLEME CERTAIN LOAN EXPENSES INCURRE WITH RESPECT TO ARS, REFUNDING Sanction detail: if suspended, <i>enjo</i> Financial Operations Principal, etc.) requalify/retrain, type of exam requision disgorgement or monetary compensor penalty was waived: THE FINE WAS PAID ON JUNE 25, 2 WITH THE NYAG AND THE STATE OF		OF ELIGIBLE INVESTORS WHO SERBITRATION PROCEEDINGS CONTROL BY MUNICIPAL ISSUERS OF any start date and capacities a was a condition of the sanction satisfied. If disposition resulted evied against you or an advisor of the CAROLINA PORTION OF A TOLATION ON BEHALF OF THE NATION OF A TOLATION ON BEHALF OF THE NATION ON BEHALF OF THE NATION OF A TOLATION ON BEHALF OF THE NATION OF THE NATION OF A TOLATION OF A TOLATION ON BEHALF OF THE NATION OF A TOLATION OF A TOLATION OF A TOLATION ON BEHALF OF THE NATION OF A TOLATION OF A TOLATION ON BEHALF OF THE NATION OF A TOLATION OF	SOLD ARS BELOW PAR, REFUNDING OF INCERNING CONSEQUENTIAL DAMAGES ARS AND A CIVIL PENALTY. Iffected (General Securities Principal, in provide length of time given to in a fine, penalty, restitution, in a fine, penalty, restitution, in a fine, date paid and if any portion in the principal and if any portion in the fine of \$25 MILLION NEGOTIATED SAA TASK FORCE. THE REMAINING
13.	must THE . DIST AND	t fit within the space provided). ACTION RELATED TO ALLEGATIONS TRIBUTION OF AUCTION RATE SECUR	WITH RESPECT TO MISREPRESENTATIO	NS AND OMISSIONS IN CONNE NCIPAL TERMS OF THE SETTLE THE NASAA TASK FORCE THA	s, conditions and dates (your response CTION WITH THE MARKETING, SALE AND MENT WERE NEGOTIATED WITH THE NYAGE CONTEMPLATES SEPARATE SIMILAR
		osure Reporting Page (DRP ADV) is a F. or 11.G. of Form ADV.	an $_{f O}$ INITIAL $_{m{OR}}$ $_{f f O}$ AMENDED respon	se used to report details for a	firmative responses to Items 11.C., 11.D.
11.6	, 11.1	1. of 11. o. of form ADV.			
			Regulatory Act	ion	
		m(s) being responded to:	F 11 C(2)	■ 11.C(4)	
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	I.U(I	1) [11 D(0)	11 D(2)		☐ 11.C(5)
1 1	-		□ 11.D(3)	☑ 11.D(4)	☐ 11.C(5) ☐ 11.D(5)
	1.E(1	□ 11.E(2)	☐ 11.D(3) ☐ 11.E(3)		• •
	-			☑ 11.D(4)	• •
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Number:

	Registered:	O Yes • No
	Name: Ji	PMORGAN CHASE & CO. For individuals, Last, First, fiddle)
	This DRP sh registered o	ould be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. ould be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the <i>advisory affiliate's</i> favor.
	11.D(4), and o	stered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item nly if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any Item 11 that occurred more than ten years ago.
	☐ This DRP sh circumstanc	ould be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the es:
B.	the IARD or CRI	affiliate is registered through the IARD system or <i>CRD</i> system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to D for the event? If the answer is "Yes," no other information on this DRP must be provided.
	O Yes O N	pletion of this form does not relieve the <i>advisory affiliate</i> of its obligation to update its IARD or <i>CRD</i> records.
		protion of this form does not remove the davisory annuals of its estigation to appear to the following.
PAR	Regulatory Acti	·
	(Full name of re	er Federal OState OSRO OForeign egulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>) ERNORS OF THE FEDERAL RESERVE SYSTEM
2.	Principal Sancti- Civil and Admin Other Sanctions REMEDIAL ACTI	sistrative Penalt(ies) /Fine(s) s:
3.	Date Initiated (N	MM/DD/YYYY):
		Exact C Explanation ovide explanation:
4.	Docket/Case Nu 15-009-B-HC, 1	
5.	Advisory Affiliate	e Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Other Other Product FOREIGN EXCH	Types:
7.	ON MAY 20, 200 ASSESSMENT O ("ORDER") FRO LACKED ADEQU THE FIRM'S FX A REGULATIONS, FRAUD LAWS, A ADDRESSING U MULTIBANK CHA UNSOUND CON	legations related to this regulatory action (your response must fit within the space provided): 15, THE BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM ("FRB") ISSUED AN ORDER TO CEASE AND DESIST AND ORDER OF 16 A CIVIL MONEY PENALTY AGAINST JPMORGAN CHASE & CO. ("JPMC") RELATING TO ITS FOREIGN EXCHANGE ("FX") ACTIVITIES 17 M 2008 THROUGH 2013. THE ORDER STATES THAT JPMC ENGAGED IN UNSAFE AND UNSOUND BANKING PRACTICES BECAUSE (A) JPMC 18 INTERIM-WIDE GOVERNANCE, RISK MANAGEMENT, COMPLIANCE AND AUDIT POLICIES AND PROCEDURES TO ENSURE THAT CERTAIN OF 18 ACTIVITIES CONDUCTED AT THE FX SUBSIDIARIES COMPLIED WITH SAFE AND SOUND BANKING PRACTICES, APPLICABLE U.S. LAWS AND 18 INCLUDING POLICIES AND PROCEDURES TO PREVENT POTENTIAL VIOLATIONS OF THE U.S. COMMODITIES, ANTITRUST AND CRIMINAL 18 IND APPLICABLE INTERNAL POLICIES; (B) JPMC'S DEFICIENT POLICIES AND PROCEDURES PREVENTED JPMC FROM DETECTING AND 18 NSAFE AND UNSOUND CONDUCT BY THE FX SUBSIDIARIES' TRADERS RELATING TO CERTAIN COMMUNICATIONS BY TRADERS IN 28 ATROOMS; AND (C) JPMC'S DEFICIENT POLICIES AND PROCEDURES PREVENTED JPMC FROM DETECTING AND ADDRESSING UNSAFE AND 29 DUCT BY THE FX SUBSIDIARIES' SALES PERSONNEL REGARDING THE PROVISION OF INFORMATION TO CUSTOMERS REGARDING PRICE 19 THE PROVISION OF INFORMATION TO CUSTOMERS ABOUT HOW A CUSTOMER'S FX ORDER IS FILLED.
8.	Current Status?	Pending O On Appeal O Final
9.	If on appeal, re	egulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10.	How Sett	was matter resolved:				
11.	Reso	olution Date (MM/DD/YYYY):				
		20/2015 © Exact © Explanation				
		ot exact, provide explanation:				
12.	Reso	olution Detail:				
	A.	Were any of the following Sanctions Order	red (check all appropriate items)	?		
		✓ Monetary/Fine Amount: \$ 342,000,000				
		Revocation/Expulsion/Denial	Γ	Disgorgement/Restitution		
		☐ Censure	[Cease and Desist/Injunction	٦	
		□ Bar	Γ	Suspension		
	B.	Other Sanctions Ordered:				
		Financial Operations Principal, etc.). If requelify/retrain, type of exam required and disgorgement or monetary compensation, of penalty was waived: IN THE ORDER, JPMC AGREED TO PAY A CLEONTINUE TO IMPLEMENT ADDITIONAL IMPROGRAMS FOR THE FX ACTIVITIES IN OR LAWS/REGULATION. JPMC AGREED: (A) THE PLAN TO IMPROVE SENIOR MANAGEMENT'S POLICIES RELATING TO CERTAIN FX ACTIVITIES FIRE PROCEDURES APPLICABLE TO CERTAIN FX RELATING TO CERTAIN FX ACTIVITIES FIRE PROCEDURES APPLICABLE TO CERTAIN FX KEY CONTROLS FOR CERTAIN FIRM-WIDE FOR THE JPMC'S COMPLIANCE WITH U.S. LAINDIRECTLY RETAIN ANY INDIVIDUAL AS A BASED ON THE INVESTIGATIVE RECORD CONNECTION WITH THE CONNECTIO	nd whether condition has been so, provide total amount, portion Invited total amount, provided total amount of the provided to	catisfied. If disposition resulte evied against you or an advisor AL AMOUNT OF \$342MIL, WHITE, INTERNAL CONTROLS, COMPICIES, SAFE AND SOUND BANKE OR AN AUTHORIZED COMMITANCE WITH APPLICABLE U.S. AN ENHANCED WRITTEN INTERNATION AND AN APPROPRIA ENTATION AND AN APPROPRIA SUBMIT AN ENHANCED WRITTEN X ACTIVITIES; AND (F) JPMC SCONSULTANT, OR CONTRACTO PARTICIPATED IN THE MISCONMC'S INTERNAL DISCIPLINARY	d in a fine, penalty, restitution, by affiliate, date paid and if any portion of the was paid on May 20, 2015, and lance, risk management, and auting practices, and applicable usertee thereof shall submit a write aws/regulations and internal controls and compliance of jpmc shall submit a written applicable u.s. laws/regulation areview of compliance policies of risk-focused sampling of oth internal audit program relation internal audit program relation of Jpmc or of any subsidiary wild of the program of the prog	DIT S. TEN I IS AND ER NG OR HO,
13.		vide a brief summary of details related to the structure to the structure of the structure of the visit within the space provided).	ne action status and (or) disposi	tion and include relevant term	s, conditions and dates (your respor	se
		ETTLEMENT OF THIS MATTER, JPMC CONSENDED HAS ISSUED. THE ALLEGATIONS, DISPOSIT				-
		osure Reporting Page (DRP ADV) is an 👩 II F. or 11.G. of Form ADV.	GENERAL INSTRUC NITIAL OR ⊙ AMENDED respons		firmative responses to Items 11.C., 1	1.D.
			Regulatory Act	ion		
		m(s) being responded to:		-		
	1.C(1		□ 11.C(3)	□ 11.C(4)	□ 11.C(5)	
	1.D(1 1.E(1		☐ 11.D(3) ☐ 11.E(3)	☑ 11.D(4) ☑ 11.E(4)	□ 11.D(5)	
<u> </u>	•	□ 11.E(2) □ 11.G.	L 11.E(3)	L 11.E(4)		
		parate DRP for each event or <i>proceeding</i> . T mpleted Execution Page.	he same event or <i>proceeding</i> ma	y be reported for more than o	ne <i>person</i> or entity using one DRP. Fi	le
		ent. If an event gives rise to actions by mor		•	·	<u> </u>
PART	.					

A. The *person(s)* or entity(ies) for whom this DRP is being filed is (are):

You (the advisory firm)

You and one or more of yourOne or more of your advisory	
If this DRP is being filed for an ac	dvisory affiliate, give the full name of the advisory affiliate below (for individuals, Last name, First name, Middle name). number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
ADV DRP - ADVISORY AFFILIATE	
CRD Number: Registered: O Yes O No Name: JPMORGAN CHASE (For individuals, La	
Middle)	from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser.
\square This DRP should be removed t	from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is jistration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the
	ing with a state securities authority, you may remove a DRP for an event you reported only in response to Item ccurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any urred more than ten years ago.
☐ This DRP should be removed to circumstances:	from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the
•	ed through the IARD system or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to f the answer is "Yes," no other information on this DRP must be provided.
C Yes © No	
NOTE: The completion of this for	m does not relieve the <i>advisory affiliate</i> of its obligation to update its IARD or <i>CRD</i> records.
RT II Regulatory Action initiated by: SEC Other Federal OSta	ate O SRO O Foreign
	inancial regulatory authority, federal, state, or SRO)
Principal Sanction: Cease and Desist Other Sanctions: CIVIL MONEY PENALTY AND UNDE	ERTAKINGS
Date Initiated (MM/DD/YYYY):	
11/17/2016 © Exact © Explain If not exact, provide explanation	
Docket/Case Number: 16-22-B-HC AND 16-22-CMP-HC	
Advisory Affiliate Employing Firm	when activity occurred which led to the regulatory action (if applicable):
Principal Product Type: No Product Other Product Types:	
G	to this regulatory action (your response must fit within the space provided):
SYSTEM ("FRB") RESULTING IN TH PACIFIC REGION INVESTMENT BA INDIRECTLY, BY FOREIGN GOVER QUALIFIED THAN NON-REFERRED	GAN CHASE & CO. ("JPMC") ENTERED INTO A SETTLEMENT WITH THE BOARD OF GOVERNORS OF THE FEDERAL RESERVE HE FRB ISSUING AN ORDER ("ORDER"). THE ORDER FINDS THAT FROM AT LEAST 2008 THROUGH 2013, JPMC'S ASIA- ANKING GROUP OPERATED A REFERRAL HIRING PROGRAM WHEREBY CANDIDATES WHO WERE REFERRED, DIRECTLY OR RIMENT OFFICIALS AND EXISTING OR PROSPECTIVE COMMERCIAL CLIENTS, AND WHO IN MOST INSTANCES WERE LESS OCANDIDATES WHO WERE HIRED THROUGH THE JPMC'S STANDARD HIRING PROGRAMS, WERE OFFERED INTERNSHIPS,

8.	Current Status?	C Pending C On Appe	eal 🧿 Final		
9.	If on appeal, reg	ulatory action appealed to (SE	EC, <i>SRO</i> , Federal or State Court) a	nd Date Appeal Filed:	
If Fi	inal or On Appeal,	complete all items below. For	Pending Actions, complete Item 1	3 only.	
10.	How was matter Settled	resolved:			
11.	Resolution Date ((MM/DD/YYYY):			
	11/17/2016 🧿	Exact C Explanation			
	If not exact, prov	vide explanation:			
12.	Resolution Detail	l:			
	A. Were any o	f the following Sanctions Order	red (check all appropriate items)?		
	✓ Monetai	ry/Fine Amount: \$ 61,932,500	.00		
	Revocat	tion/Expulsion/Denial		Disgorgement/Restitutio	n
	Censure	е	✓	Cease and Desist/Injunc	tion
	Bar			Suspension	
	B. Other Sanc	tions <i>Ordered:</i>			
13.	Financial Oprequalify/re disgorgeme of penalty of penalty of the ORDER 2016. IN ACT FOR IMPLEM WITH REGAL CONNECTION AND EXISTIT TIMELINE FOR REGARD TO REFERRAL HEFFECTIVEM REGULATION THE ALLEGATION THE FRB SETTLEM INVESTIGATIONS PROSECUTION ACT FEDERAL ANTI-BE	perations Principal, etc.). If required and strain, type of exam required and ent or monetary compensation, was waived: DIRECTS JPMC TO CEASE-AND DITION, THE ORDER REQUIRE. MENTATION, TO IMPROVE SENIOR. RD TO COMPLIANCE WITH APPON WITH THE FIRM'S HIRING OF IMPLEMENTATION, TO ENHAND THE OVERSIGHT AND IMPLEMENTATION, TO ENHAND THE OVERSIGHT AND IMPLEMENTATION, TO SUMESS OF THE FIRM'S COMPLIAN IN ITS REFERRAL HIRING PROMINERS OF THE FIRM'S COMPLIAN IN ITS REFERRAL HIRING PROMINERS AND COMPLIAN IN ITS REFERRAL HIRING PROMINERS AND CERTAIN OF ITS ARISING OUT OF THE SAME COMPLIAN IN ITS REFERRAL HIRING PROMINERS AND THE U.S. SERIEBERY LAWS AND	qualification by exam/retraining wand whether condition has been say, provide total amount, portion lest on the provide the provided and the provided amount of the provided amount	as a condition of the sanctal attisfied. If disposition resulvied against you or an advised sets. A) SUBMIT AN ACCE JPMC'S FIRM-WIDE COMPLICABLE IN RED, DIRECTLY OR INDIRECTLY OR INDIRECT OR SUBMIT IN THE SERVICES AND PROCEDURES LAN, AND TIMELINE FOR INDIRECT OR AND PROCEDURES AS WELL ON AND TIMELINE FOR INTO SETTLEMENTS WITH OTHER AS FOLLOWS: JPMORGAD TO THE ISSUANCE OF A SSION ENTERED AN ADMINITERED AN ADMINITERED AN ADMINITERED AN ADMINITERED.	erms, conditions and dates (your response TEMS 7 AND 12. IN COORDINATION WITH THER AGENCIES TO RESOLVE CONCURRENT
			GENERAL INSTRUCT	TIONS	
This	Disclosure Report	ing Page (DRP ADV) is an 💍 I			r affirmative responses to Items 11.C., 11.D.,
11.E	E., 11.F. or 11.G. of	f Form ADV.			
			Regulatory Action	on	
	ck item(s) being re	•			
	11.C(1)	☐ 11.C(2)	11.C(3)	☑ 11.C(4)	☑ 11.C(5)
	11.D(1)	□ 11.D(2)	□ 11.D(3)	□ 11.D(4)	□ 11.D(5)
	11.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)	
1	11.F.	□ 11.G.			
	a separate DRP for a completed Exec		he same event or <i>proceeding</i> may	be reported for more tha	n one <i>person</i> or entity using one DRP. File

One event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.

PAR	T I
A.	The person(s) or entity(ies) for whom this DRP is being filed is (are): O You (the advisory firm)
	O You and one or more of your advisory affiliates
	One or more of your advisory affiliates
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	CRD This advisory affiliate is • a Firm • an Individual Number:
	Registered: O Yes ⊙ No
	Name: JPMORGAN CHASE & CO. (For individuals, Last, First, Middle)
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B.	If the <i>advisory affiliate</i> is registered through the IARD system or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to the IARD or <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided. O Yes No
	NOTE: The completion of this form does not relieve the <i>advisory affiliate</i> of its obligation to update its IARD or <i>CRD</i> records.
DAD	- 11
PAR 1.	Regulatory Action initiated by:
	⊚ SEC Other Federal OState O SRO OForeign
	(Full name of regulator, foreign financial regulatory authority, federal, state, or SRO) SECURITIES AND EXCHANGE COMMISSION
2.	Principal Sanction: Cease and Desist
	Other Sanctions: DISGORGEMENT, PRE-JUDGMENT INTEREST, AND UNDERTAKINGS
3.	Date Initiated (MM/DD/YYYY):
	11/17/2016 Exact Explanation If not exact, provide explanation:
4.	Docket/Case Number: ADMINISTRATIVE PROCEEDING FILE NO. 3-17684
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type:
	No Product Other Product Types:
	Other Product Types:
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):
	ON NOVEMBER 17, 2016, JPMORGAN CHASE & CO. ("JPMC") ENTERED INTO A SETTLEMENT WITH THE SECURITIES AND EXCHANGE COMMISSION ("SEC") UNDER WHICH JPMC CONSENTED TO THE ENTRY OF AN ORDER (THE "ORDER") THAT FINDS THAT JPMC VIOLATED SECTIONS 13(B)(2)(A), 13(B) (2)(B) AND 30A OF THE SECURITIES EXCHANGE ACT OF 1934 ("EXCHANGE ACT"). THE ORDER FINDS THAT JPMC VIOLATED THE ANTI-BRIBERY

	FOREIGN CORRUPT PRACTICES ACT ("FCPA") I	N CONJUNCTION WITH CERTAIN I		G CONTROLS PROVISIONS OF THE
8.	Current Status? O Pending O On App	oeal 🧿 Final		
9.	If on appeal, regulatory action appealed to (S	EC, <i>SRO</i> , Federal or State Court)	and Date Appeal Filed:	
lf l	Final or On Appeal, complete all items below. For	r Pending Actions, complete Item	13 only.	
10	How was matter resolved: Settled			
11	Resolution Date (MM/DD/YYYY):			
	11/17/2016 © Exact C Explanation			
	If not exact, provide explanation:			
12	Resolution Detail:			
	A. Were any of the following Sanctions Order	ered (check all appropriate items)	?	
	☐ Monetary/Fine Amount: \$			
	Revocation/Expulsion/Denial	į.	Disgorgement/Restitution	
	☐ Censure		Cease and Desist/Injunction	on .
	☐ Bar	_	Suspension	
	UNDERTAKINGS Sanction detail: if suspended, enjoined of Financial Operations Principal, etc.). If reserving requalify/retrain, type of exam required a disgorgement or monetary compensation of penalty was waived: THE ORDER DIRECTS JPMC TO CEASE-ANI ABOVE-ENUMERATED STATUTORY PROVISIONS DISGORGEMENT AND PREJUDGMENT INTO COMPLY WITH CERTAIN UNDERTAKING	qualification by exam/retraining vand whether condition has been son, provide total amount, portion ID-DESIST FROM COMMITTING OR SIONS. ADDITIONALLY, THE ORDE EREST OF \$25,083,737, WHICH WASS, INCLUDING REPORTING TO THE	vas a condition of the sanction attisfied. If disposition results evied against you or an advise CAUSING ANY VIOLATIONS AND REQUIRES JPMC TO PAY A TRAS PAID ON NOVEMBER 27, 2016 SEC STAFF PERIODICALLY,	n, provide length of time given to ed in a fine, penalty, restitution, ory affiliate, date paid and if any portion ND ANY FUTURE VIOLATIONS OF THE OTAL OF \$105,507,668 IN 016. IN ADDITION, JPMC WAS ORDERED
13	FCPA AND APPLICABLE ANTI-CORRUPTION UNDERTAKINGS. THE SEC DID NOT IMPOSE JPMORGAN SECURITIES (ASIA PACIFIC) LESSENDER DE SECURITIES (ASIA PACIFIC) LESSENDER DE SETTLING THE SECURITIES (ASIA PACIFIC) LESSENDER DE SETTLING THES PROCEDINGS AND CONSENTED TO THE ORDER IN ITEMS 7 AND 12. IN COORDINATION WITH TOTHER AGENCIES TO RESOLVE CONCURRENT IN JPMORGAN APAC ENTERED INTO A NON-PROSECRIMINAL CONDUCT RELATING TO CERTAIN FILE ADMINISTRATIVE CEASE-AND-DESIST ORDER ASIA	N LAWS, AND CERTIFYING THAT J SE A CIVIL PENALTY BASED UPON IMITED'S ("JPMORGAN APAC") SE the action status and (or) disposi E PROCEEDINGS, JPMC ADMITTED ER. THE ALLEGATIONS, DISPOSITI THE SEC SETTLEMENT, JPMC AND INVESTIGATIONS ARISING OUT O ECUTION AGREEMENT WITH THE E NDINGS IN THE ORDER AND THE	PMC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,00 ITLEMENT WITH THE UNITED S tion and include relevant term THE SEC'S JURISDICTION AND DNS, FINDINGS AND SANCTIC CERTAIN OF ITS AFFILIATES A THE SAME CONDUCT. THOSE DEPARTMENT OF JUSTICE THA	H EFFORT TO COMPLY WITH THE 200,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE. Ins., conditions and dates (your response of the Subject Matter of these ons of the order are described above also entered into settlements with a settlements are as follows: T ACKNOWLEDGES RESPONSIBILITY FOR
This	FCPA AND APPLICABLE ANTI-CORRUPTION UNDERTAKINGS. THE SEC DID NOT IMPOS JPMORGAN SECURITIES (ASIA PACIFIC) L. Provide a brief summary of details related to must fit within the space provided). SOLELY FOR THE PURPOSE OF SETTLING THES PROCEEDINGS AND CONSENTED TO THE ORDER IN ITEMS 7 AND 12. IN COORDINATION WITH OTHER AGENCIES TO RESOLVE CONCURRENT IN JPMORGAN APAC ENTERED INTO A NON-PROSECRIMINAL CONDUCT RELATING TO CERTAIN FILE	N LAWS, AND CERTIFYING THAT J SE A CIVIL PENALTY BASED UPON IMITED'S ("JPMORGAN APAC") SE the action status and (or) disposi E PROCEEDINGS, JPMC ADMITTED ER. THE ALLEGATIONS, DISPOSITI THE SEC SETTLEMENT, JPMC AND INVESTIGATIONS ARISING OUT O ECUTION AGREEMENT WITH THE E NDINGS IN THE ORDER AND THE IN AGAINST JPMC. GENERAL INSTRUC	PMC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,00 ITLEMENT WITH THE UNITED S tion and include relevant term THE SEC'S JURISDICTION AN DNS, FINDINGS AND SANCTION CERTAIN OF ITS AFFILIATES AS THE SAME CONDUCT. THOSE DEPARTMENT OF JUSTICE THAT BOARD OF GOVERNORS OF THE	H EFFORT TO COMPLY WITH THE 200,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE. Ins., conditions and dates (your response on the Subject Matter of these ons of the Order are described above also entered into settlements with a settlements are as follows: It acknowledges responsibility for a federal reserve system entered and
This	FCPA AND APPLICABLE ANTI-CORRUPTION UNDERTAKINGS. THE SEC DID NOT IMPOSE JPMORGAN SECURITIES (ASIA PACIFIC) LESSE PROVIDE A SOLELY FOR THE PURPOSE OF SETTLING THESE PROCEEDINGS AND CONSENTED TO THE ORDER IN ITEMS 7 AND 12. IN COORDINATION WITH THE OTHER AGENCIES TO RESOLVE CONCURRENT IN JPMORGAN APAC ENTERED INTO A NON-PROSE CRIMINAL CONDUCT RELATING TO CERTAIN FIR ADMINISTRATIVE CEASE-AND-DESIST ORDER AS Disclosure Reporting Page (DRP ADV) is an Other Advanced Consumer of the Consumer of	N LAWS, AND CERTIFYING THAT JOSE A CIVIL PENALTY BASED UPON IMITED'S ("JPMORGAN APAC") SET THE ACTIONS, JPMC ADMITTED THE SEC SETTLEMENT, JPMC AND INVESTIGATIONS ARISING OUT OF ECUTION AGREEMENT WITH THE ENDINGS IN THE ORDER AND THE MAGAINST JPMC. GENERAL INSTRUCTIONS AMENDED responsi	PMC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,00 ITLEMENT WITH THE UNITED S THE SEC'S JURISDICTION AN DNS, FINDINGS AND SANCTIC CERTAIN OF ITS AFFILIATES A F THE SAME CONDUCT. THOSE DEPARTMENT OF JUSTICE THA BOARD OF GOVERNORS OF THE CITIONS See used to report details for a	H EFFORT TO COMPLY WITH THE 200,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE. Ins., conditions and dates (your response on the Subject Matter of these ons of the Order are described above also entered into settlements with a settlements are as follows: It acknowledges responsibility for a federal reserve system entered and
This	FCPA AND APPLICABLE ANTI-CORRUPTION UNDERTAKINGS. THE SEC DID NOT IMPOSE JPMORGAN SECURITIES (ASIA PACIFIC) LESSEMBLY FOR THE PURPOSE OF SETTLING THES PROCEEDINGS AND CONSENTED TO THE ORDER IN ITEMS 7 AND 12. IN COORDINATION WITH THE OTHER AGENCIES TO RESOLVE CONCURRENT IN JPMORGAN APAC ENTERED INTO A NON-PROSECRIMINAL CONDUCT RELATING TO CERTAIN FIT ADMINISTRATIVE CEASE-AND-DESIST ORDER AS DISCLOSURE REPORTED INTO A NOR PROSECULATION OF THE ADMINISTRATIVE CEASE-AND-DESIST ORDER AS DISCLOSURE REPORTED INTO A NOR PROSECULATION OF THE ADMINISTRATIVE CEASE-AND-DESIST ORDER AS DISCLOSURE REPORTED PAGE (DRP ADV) is an Communication of the ADV.	N LAWS, AND CERTIFYING THAT J SE A CIVIL PENALTY BASED UPON IMITED'S ("JPMORGAN APAC") SE the action status and (or) disposi E PROCEEDINGS, JPMC ADMITTED ER. THE ALLEGATIONS, DISPOSITI THE SEC SETTLEMENT, JPMC AND INVESTIGATIONS ARISING OUT O ECUTION AGREEMENT WITH THE E NDINGS IN THE ORDER AND THE IN AGAINST JPMC. GENERAL INSTRUC	PMC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,00 ITLEMENT WITH THE UNITED S THE SEC'S JURISDICTION AN DNS, FINDINGS AND SANCTIC CERTAIN OF ITS AFFILIATES A F THE SAME CONDUCT. THOSE DEPARTMENT OF JUSTICE THA BOARD OF GOVERNORS OF THE CITIONS See used to report details for a	H EFFORT TO COMPLY WITH THE 200,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE. Ins., conditions and dates (your response on the Subject Matter of these ons of the Order are described above also entered into settlements with a settlements are as follows: It acknowledges responsibility for a federal reserve system entered and
This 11.	FCPA AND APPLICABLE ANTI-CORRUPTION UNDERTAKINGS. THE SEC DID NOT IMPOSE JPMORGAN SECURITIES (ASIA PACIFIC) LESSE PROVIDE A SOLELY FOR THE PURPOSE OF SETTLING THESE PROCEEDINGS AND CONSENTED TO THE ORDER IN ITEMS 7 AND 12. IN COORDINATION WITH THE OTHER AGENCIES TO RESOLVE CONCURRENT IN JPMORGAN APAC ENTERED INTO A NON-PROSE CRIMINAL CONDUCT RELATING TO CERTAIN FIR ADMINISTRATIVE CEASE-AND-DESIST ORDER AS Disclosure Reporting Page (DRP ADV) is an Other Advanced Consumer of the Consumer of	N LAWS, AND CERTIFYING THAT JOSE A CIVIL PENALTY BASED UPON IMITED'S ("JPMORGAN APAC") SET THE ACTIONS, JPMC ADMITTED THE SEC SETTLEMENT, JPMC AND INVESTIGATIONS ARISING OUT OF ECUTION AGREEMENT WITH THE ENDINGS IN THE ORDER AND THE MAGAINST JPMC. GENERAL INSTRUCTIONS AMENDED responsi	PMC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,00 ITLEMENT WITH THE UNITED S THE SEC'S JURISDICTION AN DNS, FINDINGS AND SANCTIC CERTAIN OF ITS AFFILIATES A F THE SAME CONDUCT. THOSE DEPARTMENT OF JUSTICE THA BOARD OF GOVERNORS OF THE CITIONS See used to report details for a	H EFFORT TO COMPLY WITH THE 200,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE. Ins., conditions and dates (your response on the Subject Matter of these ons of the Order are described above also entered into settlements with a settlements are as follows: It acknowledges responsibility for a federal reserve system entered and
This	FCPA AND APPLICABLE ANTI-CORRUPTION UNDERTAKINGS. THE SEC DID NOT IMPOSE JPMORGAN SECURITIES (ASIA PACIFIC) LESSENDER AND SECURITIES TO RESOLVE OF SETTLING THE ORDER AND SECURITIES TO RESOLVE CONCURRENT IN JPMORGAN APAC ENTERED INTO A NON-PROSE CRIMINAL CONDUCT RELATING TO CERTAIN FILE ADMINISTRATIVE CEASE-AND-DESIST ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DISCIOSURE REPORTING PAGE (DRP ADV) is an ORDER AND SECURITIES (DRESOLVE DISCIOSURE PAGE (DRP ADV) is an ORDER AND SECURITIES (DRESOLVE DISCIOSURE PAGE (DRP ADV) is an ORDER AND SECURITIES (DRESOLVE DISCIOSURE PAGE (DRESOLVE DISCIOSURE P	N LAWS, AND CERTIFYING THAT JOSE A CIVIL PENALTY BASED UPON IMITED'S ("JPMORGAN APAC") SET THE ACTIONS, JPMC ADMITTED THE SEC SETTLEMENT, JPMC AND INVESTIGATIONS ARISING OUT OF ECUTION AGREEMENT WITH THE ENDINGS IN THE ORDER AND THE MAGAINST JPMC. GENERAL INSTRUCTIONS AMENDED responsibilities GENERAL INSTRUCTIONS AMENDED RESPONSIBILITIES GENERAL INSTRUCTIONS REGULATORY ACT	PMC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,00 ITLEMENT WITH THE UNITED S tion and include relevant term THE SEC'S JURISDICTION AND SANCTIC CERTAIN OF ITS AFFILIATES AFF	H EFFORT TO COMPLY WITH THE 200,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE. Ins., conditions and dates (your response on the Subject Matter of these ons of the Order are described above also entered into settlements with a settlements are as follows: It acknowledges responsibility for a federal reserve system entered an affirmative responses to Items 11.C., 11.D.
This 11.	FCPA AND APPLICABLE ANTI-CORRUPTION UNDERTAKINGS. THE SEC DID NOT IMPOSE JPMORGAN SECURITIES (ASIA PACIFIC) LESSENDER AND SECURITIES (ASIA PACIFIC) LESSENDER AND SECURITIES (ASIA PACIFIC) LESSENDER AND CONSENTED TO THE ORDER OF SETTLING THESE PROCEEDINGS AND CONSENTED TO THE ORDER OF SETTLING THE ORDER OF AND 12. IN COORDINATION WITH THE OTHER AGENCIES TO RESOLVE CONCURRENT IN JPMORGAN APAC ENTERED INTO A NON-PROSE CRIMINAL CONDUCT RELATING TO CERTAIN FIRST ADMINISTRATIVE CEASE-AND-DESIST ORDER AND ADMINISTRATIVE CEASE-AND-DESIST ORDER AND SECURITIES.	A LAWS, AND CERTIFYING THAT JOSE A CIVIL PENALTY BASED UPON IMITED'S ("JPMORGAN APAC") SET THE ACTIONS, JPMC ADMITTED THE SEC SETTLEMENT, JPMC AND INVESTIGATIONS ARISING OUT OF THE ORDER AND THE IMAGAINST JPMC. GENERAL INSTRUCTIONS AMENDED RESPONSI	PMC HAS MADE A GOOD FAITH THE IMPOSITION OF A \$72,00 ITLEMENT WITH THE UNITED STREET THE SEC'S JURISDICTION AND DNS, FINDINGS AND SANCTION CERTAIN OF ITS AFFILIATES AS THE SAME CONDUCT. THOSE DEPARTMENT OF JUSTICE THAT BOARD OF GOVERNORS OF THE SECOND SE	H EFFORT TO COMPLY WITH THE DO,000 CRIMINAL FINE AS PART OF STATES DEPARTMENT OF JUSTICE. Ins, conditions and dates (your response of the Subject Matter of these ons of the order are described above also entered into settlements with a settlements are as follows: It acknowledges responsibility for a federal reserve system entered an entered and affirmative responses to Items 11.C., 11.D.

PROVISIONS OF THE FEDERAL SECURITIES LAWS BY CORRUPTLY PROVIDING VALUABLE INTERNSHIPS AND EMPLOYMENT TO RELATIVES AND FRIENDS

with	a completed Execution Page.
	event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the
	e event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.
PAR	
Α.	The person(s) or entity(ies) for whom this DRP is being filed is (are): O You (the advisory firm)
	O You and one or more of your advisory affiliates
	• One or more of your advisory affiliates
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.
	ADV DRP - ADVISORY AFFILIATE
	CRD This advisory affiliate is • a Firm on Individual Number:
	Registered: O Yes O No
	Name: JPMORGAN CHASE & CO. (For individuals, Last, First,
	Middle)
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:
B.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
	O yes O No
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PAR ⁻	
1.	Regulatory Action initiated by: OSEC Other Federal State OSRO OForeign
	(Full name of regulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>) STATE OF NEW HAMPSHIRE BUREAU OF SECURITIES REGULATION
2.	Principal Sanction: Restitution
	Other Sanctions:
	IN ADDITION TO THE AGREEMENT TO REPURCHASE CERTAIN AUCTION RATE SECURITIES ("ARS") SOLD TO ELIGIBLE INVESTORS PRIOR TO FEBRUARY 13, 2008, THE SETTLEMENT CALLS FOR THE REIMBURSEMENT OF ELIGIBLE INVESTORS WHO SOLD ARS BELOW PAR, REFUNDING OF CERTAIN LOAN EXPENSES INCURRED BY ELIGIBLE INVESTORS, SPECIAL ARBITRATION PROCEEDINGS CONCERNING CONSEQUENTIAL DAMAGES WITH RESPECT TO ARS, REFUNDING CERTAIN REFINANCING FEES INCURRED BY MUNICIPAL ISSUERS OF ARS AND A CIVIL PENALTY.
3.	Date Initiated (MM/DD/YYYY):
	01/03/2017 © Exact © Explanation If not exact, provide explanation:
4.	Docket/Case Number: 1200900013
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6.	Principal Product Type: Other

	AUC	TION RATE SECURITIE	ES			
7.	THE	•	CERNED ALLEGED MIS	ory action (your response mus REPRESENTATIONS AND OMISS	·	d): THE MARKETING, SALE AND DISTRIBUTION
8.	Curr	ent Status? C Pe	ending On Appe	eal © Final		
9.	If on	appeal, regulatory a	ection appealed to (SE	C, <i>SRO,</i> Federal or State Court) and Date Appeal Filed:	
lf F	nal o	r On Appeal, complete	e all items below. For	Pending Actions, complete Iter	n 13 only.	
10.	How	was matter resolved sent	l:			
11.	Reso	olution Date (MM/DD/Y	YYYY):			
	01/0	03/2017	Explanation			
	If no	t exact, provide expl	anation:			
12	Pasc	olution Detail:				
12.			owing Sanctions <i>Order</i>	red (check all appropriate items	s)?	
	7 (.	•	.mount: \$ 97,706.22	ed (check all appropriate items	., .	
		Revocation/Expu			☑ Disgorgement/Restitution	
		☐ Censure			▼ Cease and Desist/Injunct	
		☐ Bar			☐ Suspension	
		CERTAIN LOAN EXPE WITH RESPECT TO A Sanction detail: if su Financial Operations requalify/retrain, typ disgorgement or mo of penalty was waiv WITHOUT ADMITTING 01/04/2017. THE FIN STATE OF FLORIDA O	NSES INCURRED BY ENRS, REFUNDING CERTAUSPENDED, etc.). If reque of exam required aronetary compensation, ed: G OR DENYING THE FUNE REPRESENTS THE NOTE TO SERVING LECT.	LIGIBLE INVESTORS, SPECIAL AN REFINANCING FEES INCUR barred, provide duration inclu- ualification by exam/retraining nd whether condition has been provide total amount, portion NDINGS, JPMORGAN CHASE & EW HAMPSHIRE PORTION OF A REGULATION ON BEHALF OF TH	ARBITRATION PROCEEDINGS RED BY MUNICIPAL ISSUERS (ding start date and capacities was a condition of the sanct satisfied. If disposition resu levied against you or an adv CO CONSENTED TO A FINE OF TOTAL FINE OF \$25 MILLION HE NASAA TASK FORCE. THE F	O SOLD ARS BELOW PAR, REFUNDING OF CONCERNING CONSEQUENTIAL DAMAGES OF ARS AND A CIVIL PENALTY. Is affected (General Securities Principal, ion, provide length of time given to led in a fine, penalty, restitution, visory affiliate, date paid and if any portion F \$97706.22 WHICH WAS PAID ON NEGOTIATED WITH THE NYAG AND THE REMAINING AMOUNT WILL BE PAID GATIVE COSTS INCURRED BY NASAA.
13.		ide a brief summary of t fit within the space		e action status and (or) dispo	sition and include relevant te	rms, conditions and dates (your response
	DIST AND	RIBUTION OF AUCTIO	ON RATE SECURITIES DA OFFICE OF FINANC	AS DESCRIBED HEREIN, THE PI	RINCIPAL TERMS OF THE SETT	NECTION WITH THE MARKETING, SALE AND LEMENT WERE NEGOTIATED WITH THE NYAG HAT CONTEMPLATES SEPARATE SIMILAR
				GENERAL INSTRU	ICTIONS	
				NITIAL OR 6 AMENDED respo	nse used to report details for	affirmative responses to Items 11.C., 11.D.
11.E	., 11.1	F. or 11.G. of Form AD	DV.			
				Regulatory A	ction	
		m(s) being responded		— 44.0(0)		
	1.C(1		☑ 11.C(2)	□ 11.C(3)	☑ 11.C(4)	☑ 11.C(5)
	1.D(1		□ 11.D(2)	□ 11.D(3)	□ 11.D(4)	□ 11.D(5)
	1.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)	
🛄 1	1.F.		□ 11.G.			
Use	a sep	arate DRP for each e	vent or <i>proceeding</i> . TI	ne same event or <i>proceeding</i> m	nay be reported for more than	n one <i>person</i> or entity using one DRP. File

Other Product Types:

with a completed Execution Page.

	event may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.			
PAR1				
A.	The person(s) or entity(ies) for whom this DRP is being filed is (are): O You (the advisory firm)			
	C You and one or more of your advisory affiliates			
	• One or more of your advisory affiliates			
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name)			
	If the advisory affiliate has a CRD number, provide that number. If not, indicate "non-registered" by checking the appropriate box.			
	ADV DRP - ADVISORY AFFILIATE			
	CRD This advisory affiliate is a Firm an Individual Number: Registered: A			
	Registered: O Yes O No			
	Name: JPMORGAN CHASE & CO. (For individuals, Last, First, Middle)			
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.			
	If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 11.D(4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any event listed in Item 11 that occurred more than ten years ago.			
	☐ This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:			
B.	If the advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to the IARD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.			
	O yes O No			
	NOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.			
PAR1				
1.	Regulatory Action initiated by:			
	SEC Other Federal State SRO Foreign (Full name of regulator, foreign financial regulatory authority, federal, state, or SRO)			
	COMMODITY FUTURES TRADING COMMISSION			
2.	Principal Sanction:			
	Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions: UNDERTAKINGS			
3.	Date Initiated (MM/DD/YYYY):			
	09/29/2020 © Exact C Explanation If not exact, provide explanation:			
4.	Docket/Case Number: CFTC DOCKET NO. 20-69			
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):			
6.	Principal Product Type: Futures - Commodity Other Product Types: PRECIOUS METALS, FUTURES CONTRACTS, AND U.S. TREASURY FUTURES			
_				
7.	Describe the allegations related to this regulatory action (your response must fit within the space provided):			

	EXECUTION) WHILE HARM TO OTHER IN VIOLATION OF SEC SPOOFING IN VIOL 15, 2011, ENGAGE (3) (2018), AND R ABOVE-REFERENCE	E PLACING ORDERS FOR FUTURES OF MARKET PARTICIPANTS. BY VIRTUE OF CTION 9(A)(2) OF THE ACT, 7 U.S.C. LATION OF SECTION 4C(A)(5)(C) OF THE MANIPULATION AND ATTEMPTION AND ATTEMPTION AND ATTEMPTION AND ATTEMPTION AND ATTEMPTION AND ATTEMPTION AND (3) A	OF "SPOOFING" (BIDDING OR OFFERING WITH THE INTENT TO CANCEL THE BID OR OFFER BEFORE ONTRACTS ON A REGISTERED ENTITY, RESULTING IN SIGNIFICANT BENEFIT TO THEMSELVES AND F THIS CONDUCT, JPM ENGAGED IN MANIPULATION AND ATTEMPTED MANIPULATION IN § 13(A)(2) (2018); FOR CONDUCT OCCURRING ON OR AFTER JULY 16, 2011, ENGAGED IN THE ACT, 7 U.S.C. § 6C(A)(5)(C) (2018); AND FOR CONDUCT OCCURRING ON OR AFTER AUGUST D MANIPULATION IN VIOLATION OF SECTION 6(C)(1) AND 6(C)(3) OF THE ACT, 7 U.S.C. § 9(1), ND 180.2, 17 C.F.R. §§ 180.1(A)(1), (3), 180.2 (2019). FURTHER, IN CONJUNCTION WITH THE LER FAILED TO DILIGENTLY SUPERVISE IN VIOLATION OF COMMISSION REGULATION 166.3, 17 ALER DO NOT CONTROL, NOR ARE THEY CONTROLLED BY, THE ADVISER.				
8.	Current Status?	O Pending O On Appeal	• Final				
9.	If on appeal, regu	latory action appealed to (SEC, <i>SR</i>), Federal or State Court) and Date Appeal Filed:				
If Fi	inal or On Appeal, o	complete all items below. For Pendir	g Actions, complete Item 13 only.				
10.	How was matter r Settled	resolved:					
11.	Resolution Date (M	IM/DD/YYYY):					
	09/29/2020 © E	xact C Explanation					
	If not exact, provi	If not exact, provide explanation:					
12.	Resolution Detail:						
	A. Were any of	the following Sanctions Ordered (ch	eck all appropriate items)?				
	Monetary	y/Fine Amount: \$ 436,431,811.00					
	Revocati	on/Expulsion/Denial	✓ Disgorgement/Restitution				
	Censure		✓ Cease and Desist/Injunction				
	☐ Bar		☐ Suspension				
	Financial Operequalify/retributed is gorgement of penalty with the ORDER IN GC(A)(5)(C), ADDITIONAL DEALER AND CIVIL MONET	GS ail: if suspended, enjoined or barred erations Principal, etc.). If requalific rain, type of exam required and what or monetary compensation, provides waived: DIRECTS JPM TO CEASE AND DESIST 9(1), (3), 13(A)(2) (2018), AND RECLY, THE ORDER REQUIRES THE BANK JPMC & CO. TO PAY ADDITIONAL RECARY PENALTY IN THE AMOUNT OF \$, provide duration including start date and capacities affected (General Securities Principal, tion by exam/retraining was a condition of the sanction, provide length of time given to ther condition has been satisfied. If disposition resulted in a fine, penalty, restitution, le total amount, portion levied against you or an <i>advisory affiliate</i> , date paid and if any portion FROM VIOLATING SECTIONS 4C(A)(5)(C), 6(C)(1), 6(C) (3), AND 9(A)(2) OF THE ACT, 7 U.S.C. §§ ULATIONS 180.1(A)(1) AND (3) AND 180.2, 17 C.F.R. §§ 180.1(A)(1), (3), 180.2 (2019). AND JPMC & CO. TO PAY RESTITUTION IN THE AMOUNT OF \$205,992,102, AND THE BROKER-STITUTION IN THE AMOUNT OF \$105,744,906. THE ORDER FURTHER REQUIRES JPM TO PAY A 436,431,811. THE ORDER ALSO REQUIRES THE BANK AND JPMC & CO. TO PAY DISGORGEMENT IN 19-DEALER AND JPMC & CO. TO PAY DISGORGEMENT IN				
13.	Provide a brief sumust fit within the	•	on status and (or) disposition and include relevant terms, conditions and dates (your response				
	ORDERED THAT JP 180.1(A)(1) AND (SHALL PAY RESTIT JOINTLY AND SEVI THOUSAND EIGHT AMOUNT OF FIFTY JPMC & CO; ADDIT HUNDRED TWO DO	M SHALL CEASE AND DESIST FROM 3) AND 180.2, AND THE BROKER-DE TUTION OF ONE HUNDRED FIVE MILL ERALLY WITH JPMC & CO; A CIVIL M HUNDRED ELEVEN DOLLARS (\$436, ONE MILLION SEVEN HUNDRED TW FIONALLY, THE BANK AND JPMC & CO DLLARS (\$205,992,102) IN RESITUT	TTLEMENT, WHICH THE COMMISSION HAS DETERMINED TO ACCEPT. ACCORDINGLY, IT IS HEREBY (IOLATING SECTIONS 4C(A)(5)(C), 6(C)(1), 6(C)(3), AND 9(A)(2) OF THE ACT AND REGULATIONS ALER SHALL CEASE AND DESIST FROM VIOLATING REGULATION 166.3. THE BROKER-DEALER ION SEVEN HUNDRED FORTY-FOUR THOUSAND NINE HUNDRED SIX DOLLARS (\$105,744,906), DNETARY PENALTY OF FOUR HUNDRED THIRTY-SIX MILLION FOUR HUNDRED THIRTY-ONE 431,811), JOINTLY AND SEVERALLY WITH THE BANK AND JPMC & CO; DISGORGEMENT IN THE DISTAND THREE HUNDRED SIXTY DOLLARS (\$51,702,360), JOINTLY AND SEVERALLY WITH DISTAND SHALL PAY TWO HUNDRED FIVE MILLION NINE HUNDRED NINETY-TWO THOUSAND ONE ON AND ONE HUNDRED TWENTY MILLION THREE HUNDRED THIRTY-TWO THOUSAND FOUR REGEMENT, JOINTLY AND SEVERALLY; JPM SHALL COMPLY WITH THE UNDERTAKINGS SET FORTH IN				

GENERAL INSTRUCTIONS This Disclosure Reporting Page (DRP ADV) is an C INITIAL OR S AMENDED response used to report details for affirmative responses to Items 11.C., 11.D.,

THE CFTC ENTERED AN ORDER RESOLVING AN ACTION AGAINST JPMORGAN CHASE & CO., AN AFFILIATED BANK (THE "BANK") AND AN AFFILIATED BROKER-DEALER (THE "BROKER-DEALER") (COLLECTIVELY, "JPM"). ACCORDING TO THE ORDER, FROM AT LEAST 2008 THROUGH 2016, NUMEROUS TRADERS ON THE PRECIOUS METALS AND U.S. TREASURIES TRADING DESKS AT THE BANK AND THE BROKER-DEALER ENGAGED IN A MANIPULATIVE AND

8.

11.E., 11.F. or 11.G. of Form ADV.

		Regulatory Ac	tion	
Check item(s) being res —				
11.C(1)	□ 11.C(2)	□ 11.C(3)	□ 11.C(4)	□ 11.C(5)
11.D(1)	☑ 11.D(2)	□ 11.D(3)	☑ 11.D(4)	□ 11.D(5)
11.E(1)	□ 11.E(2)	□ 11.E(3)	□ 11.E(4)	
11.F.	□ 11.G.	. ,	,	
	E 11.0.			
se a separate DRP for ith a completed Execu	,	ne same event or <i>proceeding</i> ma	ay be reported for more than on	e <i>person</i> or entity using one DRP. File
•			1.E., 11.F. or 11.G. Use only one etails for each action on a sepa	e DRP to report details related to the rate DRP.
ART I A. The <i>person(s)</i> or er	ntity(ies) for whom this DRP is	s being filed is (are):		
O You (the adviso				
	more of your advisory affiliate	es		
One or more of	your advisory affiliates			
-	_	_	ory affiliate below (for individuals, "non-registered" by checking t	Last name, First name, Middle name ne appropriate box.
ADV DRP - ADVISO	DRY AFFILIATE			
CRD	TI	nis <i>advisory affiliate</i> is ⓒ a Firm	O an Individual	
Number:	_			
Registered: O Y	es © No			
Name: JPMC	ORGAN CHASE & CO			
(For Midd	individuals, Last, First, le)			
Wilda				
registered or ap adviser's or <i>ad</i> v If you are register	oplying for registration with t visory affiliate's favor. red or registering with a state	he SEC or reporting as an <i>exer</i> securities authority, you may	<i>mpt reporting adviser</i> with the SE remove a DRP for an event you	ten years ago or (2) the adviser is C and the event was resolved in the reported only in response to Item e SEC, you may remove a DRP for any
•	m 11 that occurred more than		egistered or registering with the	. 326, you may remove a bit for any
This DRP should circumstances:	d be removed from the ADV re	ecord because it was filed in er	ror, such as due to a clerical or o	data-entry mistake. Explain the
•		IARD system or <i>CRD</i> system, h "Yes," no other information on	•	d a DRP (with Form ADV, BD or U-4) t
C Yes © No				
NOTE: The comple	tion of this form does not reli	eve the <i>advisory affiliate</i> of its o	bligation to update its IARD or (CRD records.
ART II				
1. Regulatory Action i	nitiated by:			
• •	ederal OState OSRO	Foreign		
		ry authority, federal, state, or S	SRO)	
	L SUPERVISORY AUTHORITY (one,	
2. Principal Sanction:				
·	ative Penalt(ies) /Fine(s)			
Other Sanctions:	. , , , ,			
3. Date Initiated (MM/	•			
	act C Explanation			
If not exact, provid	de explanation:			
4. Docket/Case Numb WA 17-WP 3120-2				

5.	Advisory Affiliate Employing Firm when activity occurred which led to	he regulatory action (if applicable):				
6.	Principal Product Type: No Product Other Product Types:					
7.	Describe the allegations related to this regulatory action (your responsed in the second securities of the second	onse must fit within the space provided): S IN CONNECTION WITH INFRINGEMENTS OF SECTION 21 OF THE GERMAN				
8.	Current Status? Pending On Appeal Final					
9.	If on appeal, regulatory action appealed to (SEC, SRO, Federal or Sta	ate Court) and Date Appeal Filed:				
lf F	inal or On Appeal, complete all items below. For Pending Actions, com	plete Item 13 only.				
10.	How was matter resolved: Order					
11.	Resolution Date (MM/DD/YYYY):					
	08/09/2021 © Exact © Explanation					
	If not exact, provide explanation:					
12.	Resolution Detail:					
	A. Were any or the following particults of defed (check all appropri	ate items):				
	✓ Monetary/Fine Amount: \$ 1,830,000.00					
	Revocation/Expulsion/Denial	☐ Disgorgement/Restitution				
	☐ Censure	Cease and Desist/Injunction				
	☐ Bar	☐ Suspension				
	B. Other Sanctions <i>Ordered:</i>					
	Financial Operations Principal, etc.). If requalification by exam/r requalify/retrain, type of exam required and whether condition	tion including start date and capacities affected (General Securities Princip retraining was a condition of the sanction, provide length of time given to has been satisfied. If disposition resulted in a fine, penalty, restitution, t, portion levied against you or an <i>advisory affiliate</i> , date paid and if any po				
13.	·	or) disposition and include relevant terms, conditions and dates (your res	sponse			
	must fit within the space provided).	NT TO SECTION 30 (1) NO. 1, (4)SENTENCE 1 OF THE GERMAN ACT ON BRE	EACHES			
	OF ADMINISTRATIVE REGULATIONS, ON THE GROUNDS OF A NEGLIGE	ENT BREACH OF SUPERVISORY AND ORGANIZATIONAL DUTIES IN CONNECT TRADING ACT RELATING TO THE FILING OF VOTING RIGHTS NOTIFICATIONS	ΓΙΟΝ			
CIVI	L JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)					
No I	nformation Filed					
Part	2					
	z mption from brochure delivery requirements for SEC-registered ac	lvisers				
	rules exempt SEC-registered advisers from delivering a firm brochure thure to all of your advisory clients, you do not have to prepare a brochure	e to some kinds of clients. If these exemptions excuse you from delivering	д а			
וטוט	mare to an or your advisory chemis, you do not have to prepare a proc	ature.	Yes No			
Are	you exempt from delivering a brochure to all of your clients under the	se rules?	0 0			
If n	If no, complete the ADV Part 2 filing below.					

Amend, retire or file new brochures:

Part 3

CRS Type(s) Affiliate Info Retire

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY IRINA SOKOL 05/12/2023

Printed Name: Title:

IRINA SOKOL EXECUTIVE DIRECTOR, HIGHBRIDGE TACTICAL CREDIT FUND SUPPORT-AMER

Adviser CRD Number:

134776

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission,

correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940.
This undertaking shall be binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of
attorney or any of your general partners and managing agents.
Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY

Printed Name: Title:

Adviser CRD Number:

134776